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花 樣 年

FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1777)**

**UPDATE ON THE RESTRUCTURING OF  
OFFSHORE INDEBTEDNESS  
EXTENSION OF LONGSTOP DATE**

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the previous announcements of the Company dated 13 January 2023, 30 November 2023, 2 January 2024, 1 February 2024, 29 February 2024, 15 March 2024, 1 April 2024, 15 April 2024, 21 April 2024, 24 April 2024, 26 April 2024, 29 April 2024, 21 May 2024, 29 May 2024, 31 March 2025, 30 April 2025, 1 June 2025, 16 June 2025, 22 June 2025, 25 June 2025, 27 June 2025, 3 July 2025, 11 July 2025, 18 July 2025, 25 July 2025, 4 August 2025, 3 September 2025, 23 September 2025, 3 October 2025, 8 October 2025, 8 January 2026, 16 January 2026, 22 January 2026, 26 January 2026, 30 January 2026, 22 February 2026, 13 March 2026, 16 March 2026 and 7 May 2026 (the “**7 May 2026 Announcement**”) (together, the “**Announcements**”) regarding the restructuring of offshore financial indebtedness (the “**Restructuring**”), the circular dated 29 April 2026 (the “**Circular**”), the explanatory statements dispatched by the Company on 29 January 2026 (as supplemented by each supplementary explanatory statement dated 13 February 2026) (together, the “**Explanatory Statements**”), and the Schemes (each a “**Scheme**”) appended to the Explanatory Statements. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements, the Circular, the Explanatory Statements and each Scheme.

## **EXTENSION OF LONGSTOP DATE FOR THE RESTRUCTURING**

As disclosed in the 7 May 2026 Announcement, the Company has sought the approval of Scheme Creditors to extend the Longstop Date from 31 May 2026 to 30 June 2026 (the “**Longstop Date Extension**”) in accordance with the terms of each Scheme.

The Company is pleased to announce that, as at 10:00 p.m. Hong Kong time on 28 May 2026 (being 9:00 a.m. Cayman Islands time on 28 May 2026) (the “**28 May 2026 Deadline**”), Scheme Creditors holding Scheme Creditors’ Claims (Principal) in the aggregate amount of US\$3,581,730,011.34 participated in the vote for the Longstop Date Extension. Of those Scheme Creditors, Scheme Creditors holding Scheme Creditors’ Claims (Principal) in the aggregate amount of US\$3,551,420,011.34, representing approximately 99.15% in value of the Scheme Creditors’ Claims (Principal) who voted by the 28 May 2026 Deadline, voted in favour of extending the Longstop Date.

Accordingly, the Company has obtained the requisite approval of the Majority Scheme Creditors to extend the Longstop Date to 30 June 2026 in accordance with the terms of each Scheme.

The Company wishes to express its sincere gratitude to the Scheme Creditors (including the members of the Ad Hoc Group) and all other stakeholders for their continued trust, confidence and strong support for the Longstop Date Extension. The Company also expresses its appreciation to all legal and financial advisers engaged in respect of the Restructuring for their professionalism and dedication.

The Company will make further announcement(s) to update the progress of the Restructuring, as and when appropriate, in accordance with the requirements of the Listing Rules, the SFO and all other applicable laws, rules and regulations.

## **CONTACT DETAILS**

For further information, as applicable, please contact the Information Agent, the Blocked Scheme Creditor Tabulation Agent, the Company's financial or legal advisers using the contact details below:

### ***Information Agent***

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### ***Blocked Scheme Creditor Tabulation Agent***

#### **GLAS Agency (Hong Kong) Limited**

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***Financial Adviser to the Company***

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**Shareholders, holders of any securities and all other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcement as may be issued by the Company from time to time, and (ii) reminded to consider the related risks and exercise caution when dealing in any of the securities of the Company. When in doubt, shareholders, holders of securities and all other investors of the Company are advised to seek professional advice from their own professional or financial advisers.**

By order of the Board

**Fantasia Holdings Group Co., Limited**

**LIN Zhifeng**

*Executive Director*

Hong Kong, 29 May 2026

*As at the date of this announcement, the executive Directors of the Company are Mr. Lin Zhifeng and Mr. Timothy David Gildner; the non-executive Directors of the Company are Ms. Zeng Jie, Baby and Mr. Su Boyu; and the independent non-executive Directors of the Company are Mr. Leung Yiu Cho, Mr. Guo Shaomu and Mr. Ma Yu-heng.*