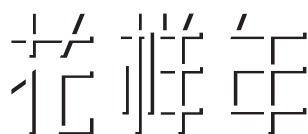


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.*

*This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.*



FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1777)**

## **INSIDE INFORMATION UPDATE ON THE PROPOSED RESTRUCTURING OF OFFSHORE DEBTS**

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the previous announcements of the Company dated 13 January 2023, 30 November 2023, 2 January 2024, 1 February 2024, 29 February 2024, 15 March 2024, 1 April 2024, 15 April 2024, 21 April 2024, 24 April 2024, 26 April 2024, 29 April 2024, 21 May 2024, 29 May 2024, 31 March 2025, 30 April 2025, 1 June 2025, 16 June 2025, 22 June 2025, 25 June 2025, 27 June 2025, 3 July 2025, 11 July 2025, 18 July 2025, 25 July 2025, 4 August 2025, 3 September 2025, 23 September 2025, 3 October 2025, 8 October 2025, 8 January 2026, 16 January 2026 and 22 January 2026 (together, the “**Announcements**”) in relation to the Proposed Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **1. CAYMAN SCHEME CONVENING ORDER**

The Company is pleased to announce that, by an order made on 23 January 2026, the Cayman Court directed that a single meeting of Scheme Creditors (the “**Cayman Scheme Meeting**”) be convened for the purpose of considering and, if thought fit, approving the Cayman Scheme.

The Company anticipates that the Cayman Scheme Meeting will be held at 7:00 p.m. Hong Kong time/6:00 a.m. Eastern Standard time on 20 February 2026, at the offices of Linklaters at 11th Floor, Alexandra House, Chater Road, Hong Kong.

A notice of the Cayman Scheme Meeting, together with relevant Scheme documentation, will be circulated to each Scheme Creditor at least twenty-one (21) calendar days before the day of the Cayman Scheme Meeting. Each Scheme Creditor should arrange for all necessary actions to be taken promptly once the Scheme documentation is received.

## 2. CONTACT DETAILS

### **The information agent**

D.F. King Ltd. as the Information Agent, is available to answer any queries regarding the Proposed Restructuring. The Information Agent can be contacted as follows:

Transaction Website:	<a href="https://clients.dfkingltd.com/fantasia">https://clients.dfkingltd.com/fantasia</a>
Address:	Suite 1601, 16/F, Central Tower 28 Queen's Road, Central, Hong Kong
Telephone:	+852 5803 1716 (Hong Kong)/+44 20 4578 1565 (UK)
Email:	<a href="mailto:fantasia@dfkingltd.com">fantasia@dfkingltd.com</a>

### **Request for further information**

Any request from any Scheme Creditor for further information about the Proposed Restructuring can be directed to the Company's financial adviser as follows:

**Alvarez & Marsal Corporate Finance Limited**, *as Restructuring Financial Adviser to the Company*

Room 405-7, 4/F, St. George's Building,  
2 Ice House Street, Central, Hong Kong  
Email: [fantasia@alvarezandmarsal.com](mailto:fantasia@alvarezandmarsal.com)

### 3. GENERAL

**The Proposed Restructuring is subject to acceptance by the requisite majority of Scheme Creditors and compliance with applicable laws and regulations and the Listing Rules, and may or may not proceed in its current form. Shareholders and other investors are reminded to exercise caution when dealing in any of the securities of the Company. When in doubt, shareholders and other investors are advised to seek professional advice from their own professional or financial advisers.**

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development about the Proposed Restructuring as and when appropriate.

By order of the Board  
**Fantasia Holdings Group Co., Limited**  
**CHENG Jianli**  
*Chairman*

Hong Kong, 26 January 2026

*As at the date of this announcement, the executive directors of the Company are Ms. Cheng Jianli, Mr. Timothy David Gildner and Mr. Lin Zhifeng; the non-executive directors of the Company are Ms. Zeng Jie, Baby and Mr. Su Boyu; and the independent non-executive directors of the Company are Mr. Leung Yiu Cho, Mr. Guo Shaomu and Mr. Ma Yu-heng.*