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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

**FURTHER INFORMATION
IN RELATION TO THE
PROPOSED RESTRUCTURING OF OFFSHORE DEBTS**

Reference is made to the previous announcements of Fantasia Holdings Group Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 13 January 2023, 30 November 2023, 2 January 2024, 1 February 2024, 29 February 2024, 15 March 2024, 1 April 2024, 15 April 2024, 21 April 2024, 24 April 2024, 26 April 2024, 29 April 2024, 21 May 2024, 29 May 2024, 31 March 2025, 30 April 2025, 1 June 2025, 16 June 2025, 22 June 2025, 25 June 2025, 27 June 2025, 3 July 2025, 11 July 2025, 18 July 2025, 25 July 2025, 4 August 2025 and 3 September 2025 (together, the “**Announcements**”) in relation to the Proposed Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that as at 5:00 p.m., 22 September 2025 Hong Kong time, holders representing (a) approximately 84% of the Existing Notes and (b) approximately 74% of the Existing Debt Instruments have acceded to the RSA.

In order to facilitate the Scheme Creditors who require additional time to complete their internal approval procedures and the accession process, the Company would like to inform Participating Creditors and other holders of the Existing Debt Instruments that the Early Consent Fee Deadline has been extended from 5:00 p.m. Hong Kong time on 23 September 2025 to 5:00 p.m. Hong Kong time on 3 October 2025, whilst the General Consent Fee Deadline remains unchanged at 5:00 p.m. Hong Kong time on 10 October 2025.

The Company will make further announcement(s) on the progress of the Proposed Restructuring as and when appropriate.

Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. When in doubt, shareholders and other investors are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
Fantasia Holdings Group Co., Limited
CHENG Jianli
Chairman

Hong Kong, 23 September 2025

As at the date of this announcement, the executive directors of the Company are Ms. Cheng Jianli, Mr. Timothy David Gildner and Mr. Lin Zhifeng; the non-executive directors of the Company are Ms. Zeng Jie, Baby and Mr. Su Boyu; and the independent non-executive directors of the Company are Mr. Leung Yiu Cho, Mr. Guo Shaomu and Mr. Ma Yu-heng.