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花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

APPOINTMENT OF ADVISERS TRADING SUSPENSION

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

APPOINTMENT OF ADVISERS

Reference is made to the announcement of the Company dated 4 October 2021. The Board announces that the Company has appointed Houlihan Lokey (China) Limited as its financial adviser to assess the Group’s capital structure, evaluate the liquidity of the Group and explore all feasible solutions to ease the current liquidity issue and reach an optimal solution for all the stakeholders as soon as possible.

The Company has also appointed Sidley Austin as its legal adviser in support of this effort.

Offshore creditors of the Company may contact its financial adviser:

Houlihan Lokey (China) Limited

Address: 506-508, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

Tel.: +852 3551 2300

Email: Fantasia@HL.com

Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

TRADING SUSPENSION

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 29 September 2021 until further notice.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 8 October 2021

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Su Boyu, and the independent non-executive directors of the Company are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.