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花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

FURTHER PURCHASE OF SENIOR NOTES

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 12 May 2021, 13 May 2021, 14 May 2021, 18 May 2021, 4 June 2021 and 15 June 2021, 25 June 2021 and 13 August 2021 (together, the “**Announcements**”); and (i) the US\$250,000,000 6.95% senior notes due 2021 (the “**6.95% December 2021 Notes**”); (ii) the US\$300,000,000 15% senior notes due 2021 (the “**15% December 2021 Notes**”); and (iii) the US\$300,000,000 11.75% senior notes due 2022 (“**April 2022 Notes**”) issued by the Company (together with the January 2023 Notes, the June 2023 Notes, the July 2023 Notes, the October 2023 Notes and the March 2024 Notes, the “**Notes**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board wishes to announce that, after the date of the Announcements, the Company further purchased an aggregate of US\$6 million of its outstanding senior notes in the open market, comprising: (i) part of the outstanding 6.95% December 2021 Notes in an aggregate principal amount of approximately US\$1 million; (ii) part of the outstanding 15% December 2021 Notes in an aggregate principal amount of approximately US\$1 million; (iii) part of the outstanding April 2022 Notes in an aggregate principal amount of approximately US\$1.5 million; (iv) part of the outstanding June 2023 Notes in an aggregate principal amount of approximately US\$1.5 million; and (v) part of the outstanding October 2023 Notes in an aggregate principal amount of approximately US\$1 million. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and the indentures.

The Board considers that the purchases of such Notes will reduce the Company’s future financial expenses and lower its financial gearing level, and hence are in the interest of the Company and its shareholders as a whole. The Company maintains good liquidity after purchasing the Notes and may make further purchase of its senior notes depending on the market conditions.

The Company may or may not purchase any further notes in the future. Noteholders and potential investors should note that any purchase of notes from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in the securities of the Company.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 3 September 2021

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Liao Qian, and the independent non-executive directors of the Company are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.