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花 樣 年

FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1777)**

**OFFER TO PURCHASE FOR CASH BY  
FANTASIA HOLDINGS GROUP CO., LIMITED OF  
ITS OUTSTANDING 7.375% SENIOR NOTES DUE 2021**

**(ISIN: XS1498418224; Common Code: 149841822)**

## **SETTLEMENT OF THE OFFER**

References are made to the announcements of the Company dated 17 June 2021 and 30 June 2021 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Purchase Price and Accrued Interest Payment payable under the Offer have been remitted for settlement. Upon settlement of the Offer, the repurchased 2021 Notes will be cancelled accordingly.

After cancellation of the 2021 Notes repurchased pursuant to the Offer, the aggregate principal amount of the 2021 Notes which remains outstanding will be US\$212,156,000.

By Order of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 5 July 2021

*As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; the non-executive Director is Mr. Liao Qian; and the independent non-executive Directors are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.*