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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

**OFFER TO PURCHASE FOR CASH BY
FANTASIA HOLDINGS GROUP CO., LIMITED OF
ITS OUTSTANDING 8.375% SENIOR NOTES DUE 2021**

(ISIN: XS1784286327; Common Code: 178428632)

COMPLETION OF THE OFFER

References are made to the announcements of the Company dated 4 February 2021 and 18 February 2021 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

Settlement of the Offer has been completed on 19 February 2021. The 2021 Notes repurchased pursuant to the Offer will be cancelled accordingly.

After cancellation of the 2021 Notes repurchased pursuant to the Offer, the aggregate principal amount of the 2021 Notes which remains outstanding will be US\$339,220,000.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 22 February 2021

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; the non-executive Director is Mr. Liao Qian; and the independent non-executive Directors are Mr. Ho Man, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.