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FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1777)**

**OFFER TO PURCHASE FOR CASH BY FANTASIA HOLDINGS  
GROUP CO., LIMITED OF ITS OUTSTANDING 8.375%  
SENIOR NOTES DUE 2021**

**(ISIN: XS1784286327; Common Code: 178428632)**

**EXPIRY OF THE OFFER**

Reference is made to the announcement of the Company dated 14 October 2020 (the “**Announcement**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Offer expired at 4:00 p.m. (London Time) on 22 October 2020. As of the Expiration Deadline, a total of US\$138,762,000 in principal amount of the 2021 Notes, representing approximately 26.68% of the total outstanding principal amount of the 2021 Notes, have been validly tendered and not withdrawn pursuant to the Offer.

Pursuant to the terms and conditions of the Offer to Purchase, the Company has determined to accept for purchase a total of US\$39,572,000 in principal amount of the 2021 Notes at the 2021 Notes Purchase Price. As such, the principal amount of the 2021 Notes accepted for purchase is subject to proration pursuant to the terms of the Offer to Purchase at a proration factor of 20.514444%. The Company has elected to accept such tender of the 2021 Notes in full if application of proration will otherwise result in either (i) the Company accepting the relevant 2021 Notes from any Eligible Holder in a principal amount of less than US\$200,000 or (ii) the principal amount of the relevant 2021 Notes not purchased due to pro rata application being less than US\$200,000. The 2021 Notes Purchase Price for the 2021 Notes is US\$1,006.50 per US\$1,000 principal amount of the 2021 Notes accepted for purchase by the Company. Accordingly, the Company will pay (i) an aggregate 2021 Notes Purchase Price of US\$39,829,218 for all such notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$11.864583 per US\$1,000 principal amount of the 2021 Notes accepted for purchase by the Company, pursuant to the terms of the Offer.

After completion of the Offer, the Company will arrange to cancel each 2021 Note purchased by the Company pursuant to the Offer, following which US\$480,429,000 in aggregate principal amount of the 2021 Notes will remain outstanding subject to the terms of the indenture governing the 2021 Notes.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/fantasia>.

By Order of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 27 October 2020

*As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; and the independent non-executive Directors are Mr. Ho Man, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.*