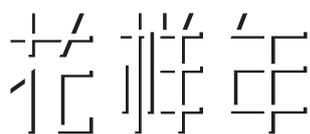


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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

**PUBLIC ISSUE OF THE FIRST TRANCHE OF DOMESTIC
CORPORATE BONDS
BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The board of directors (the “**Board**”) of Fantasia Holdings Group Co., Limited (the “**Company**”) announces that on 8 September 2020, Fantasia Group (China) Company Limited (花樣年集團(中國)有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company established in the PRC has completed the issue of domestic corporate bonds (the “**Domestic Bonds**”) in the principal amount of RMB2.5 billion at the coupon rate of 7.5% per annum, with maturity of three years. The Issuer is entitled to adjust the coupon rate and the investors are entitled to a sell-back option to the Issuer at the end of the second year.

The Domestic Bonds will be listed on the Shanghai Stock Exchange.

By order of the Board

Fantasia Holdings Group Co., Limited

Pan Jun

Chairman

Hong Kong, 8 September 2020

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; and the independent non-executive Directors are Mr. Ho Man, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.