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花 樣 年

FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 1777)**

## **REDEMPTION OF SENIOR NOTES DUE 2020**

Reference is made to the announcement of Fantasia Holdings Group Co., Limited (the “**Company**”) dated 23 January 2013 (the “**Announcement**”) in relation to the issuance of 10.75% senior notes due 2020 (the “**2020 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the terms of the indenture dated as of 22 January 2013 (as amended or supplemented from time to time), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and Citicorp International Limited as Trustee (the “**Trustee**”), entered into in connection with the issuance of the 2020 Notes, the Company announces today that it has informed the Trustee and holders of the 2020 Notes that all the outstanding 2020 Notes will be redeemed in full on 27 November 2019 (the “**Redemption Date**”) at a redemption price equal to 100% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date (the “**Redemption Price**”).

As of the date of this announcement, the outstanding principal amount of the 2020 Notes is US\$250,000,000. The Company will satisfy the payment of the outstanding principal amount of the 2020 Notes through internal resources.

Upon redemption of the outstanding 2020 Notes on the Redemption Date, all the redeemed 2020 Notes will be cancelled.

On behalf of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 28 October 2019

*As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; the non-executive Directors are Mr. Li Dong Sheng and Mr. Liao Qian and the independent non-executive Directors are Mr. Ho Man, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.*