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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 01777)

**MATURITY AND REDEMPTION OF
US\$300,000,000 7.25% SENIOR NOTES DUE 2019**

Reference is made to the announcement of Fantasia Holdings Group Co., Limited (the “**Company**”) dated 21 February 2018 in relation to the issuance of US\$300,000,000 7.25% senior notes due 2019 (the “**2019 Notes**”) by the Company and the announcement dated 28 December 2018 in relation to the purchase of the outstanding 2019 Notes by the Company in an aggregate principal amount of approximately US\$12,740,000 (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

As at the date of this announcement, the aggregate principal amount of the 2019 Notes that remains outstanding is US\$287,260,000 (the “**Outstanding 2019 Notes**”) and such Outstanding 2019 Notes will mature on 13 February 2019 (the “**Maturity Date**”). Given the Chinese New Year holidays in China and in letting the staff of the execution team of the Company take a break and unite with their families to celebrate the festive season, the Company has already deposited the amount representing the aggregate principal amount of the Outstanding 2019 Notes plus accrued interest to (but excluding) the Maturity Date into the paying agent’s account. The Company will fully redeem the senior notes under the 2019 Notes on the Maturity Date. The 2019 Notes will then be cancelled and delisted from the official listing companies list of the Singapore Exchange Securities Trading Limited.

The Company would like to express our gratitude to bond investors for their support and trust and wish every investor Happy Lunar Chinese New Year.

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 11 February 2019

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby and Mr. Deng Bo; the non-executive Directors are Mr. Li Dong Sheng, Mr. Liao Qian and Mr. Lam Kam Tong and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.