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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 01777)

**RESULT OF THE ISSUE OF
THE DOMESTIC CORPORATE BONDS**

Reference is made to the announcement of the Company dated 20 November 2018 (the “**Announcement**”) in relation to the proposed public offering of the Domestic Bonds in principal amount of RMB2,900,000,000 by Fantasia Group (China) Company Limited (花樣年集團(中國)有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

On 17 December 2018, the Issuer issued the first tranche of the Corporate Bonds in an aggregate principal amount of RMB1,000,000,000 at a coupon rate of 7.50% for a term of three years, with the option to adjust the coupon rate by the Issuer and the investors have the option to sell back the Corporate Bonds at the end of the second year.

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 18 December 2018

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby and Mr. Deng Bo; the non-executive Directors are Mr. Li Dong Sheng, Mr. Liao Qian and Mr. Lam Kam Tong and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.