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花樣年

FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01777)**

**RESULT OF THE ISSUE OF  
THE DOMESTIC CORPORATE BONDS**

Reference is made to the announcement of the Company dated 14 September 2015 (the “**Announcement**”) in relation to the proposed public offering of the Domestic Bonds in principal amount of RMB1,000,000,000 with a right to over-allot an additional principal amount of up to RMB2,000,000,000 by Fantasia Group (China) Company Limited (花樣年集團(中國)有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The issue of the Domestic Bonds has been completed on 18 September 2015. The total size for the Domestic Bonds is RMB2,000,000,000 and its coupon rate is 6.95%.

By order of the Board  
**Fantasia Holdings Group Co., Limited**  
**Pan Jun**  
*Chairman*

Hong Kong, 21 September 2015

*As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Lam Kam Tong and Mr. Zhou Jinqun; the non-executive Directors are Mr. Li Dong Sheng and Mr. Yuan Hao Dong; and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.*