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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01777)

ANNOUNCEMENT

PROPOSED SPIN-OFF AND SEPARATE LISTING OF COLOUR LIFE SERVICES GROUP CO., LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

GLOBAL OFFERING AND FINAL OFFER PRICE

APPLICATION AND ALLOCATION OF GLOBAL OFFERING

Please refer to the announcement to be published by Colour Life on the website of the Stock Exchange at <http://www.hkexnews.hk> and the website of Colour Life at <http://www.colourlife.hk> on 27 June 2014 for information regarding, among others things, the application and allocation of the Global Offering.

FINAL OFFER PRICE

The final Offer Price in respect of the Colour Life Shares to be issued under the Global Offering is HK\$3.78 per Colour Life Share, exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee 0.005%.

INTRODUCTION

Reference is made to the announcements of the Company dated 19 August 2013, 12 September 2013, 2 May 2014, 22 May 2014, 16 June 2014 and 17 June 2014 (the “**Announcements**”) in relation to, inter alia, the possibility of the Proposed Spin-off, the submission of the listing application by Colour Life, the publication of the Application Proof, the publication of the PHIP and the publication of the Prospectus. Unless otherwise specified, capitalised terms in this announcement have the same meanings given to them in the Announcements.

APPLICATION AND ALLOCATION OF GLOBAL OFFERING

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If the Global Offering proceeds at the final Offer Price of HK\$3.78 per Colour Life Shares, the market capitalisation of the Colour Life Shares in issue immediately following the completion of the Global Offering will be approximately HK\$3.78 billion.

LISTING DATE

Assuming completion of the Global Offering occurs in accordance with the current timetable, the Colour Life Shares are expected to commence dealing on the Main Board of the Stock Exchange on Monday, 30 June 2014. Colour Life Shares will be traded in board lots of 1,000 shares each. The stock code of the Colour Life Shares is 1778.

GENERAL

The listing of the Colour Life Shares pursuant to the Proposed Spin-off is subject to, amongst others, the Listing Approval and the final decisions of the Board and of the board of directors of Colour Life. The final decisions of the Board and of the board of directors of Colour Life to proceed with the Proposed Spin-off and the Global Offering are dependent upon, among others, market conditions during the period leading up to the proposed Global Offering. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and the separate listing of the Colour Life Shares will take place or as to when they may take place. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

Further announcement(s) will be made by the Company in relation to the Proposed Spin-off as and when appropriate.

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 27 June 2014

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Lam Kam Tong, Mr. Zhou Jinquan and Mr. Wang Liang; the non-executive Directors are Mr. Li Dong Sheng and Mr. Yuan Hao Dong and the independent non-executive Directors are Mr. Ho Man, Mr. Liao Martin Cheung Kong, JP, Mr. Huang Ming and Mr. Xu Quan.