

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2013**

Reference is made to the annual report (the “Annual Report”) of Fantasia Holdings Group Co., Limited (the “Company”) for the year ended 31 December 2013 published on the websites of The Stock Exchange Hong Kong Limited (the “Stock Exchange”) and the Company on 2 April 2014. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Annual Report.

The Company would like to clarify and replace a paragraph on page 38 of the Annual Report regarding the profile of Mr. Ho Man, an independent non-executive Director, as follows:

Mr. HO Man (何敏), aged 44, is an independent non-executive Director. He is also the chairman of our Company’s audit committee and a member of each of our Company’s remuneration committee and nomination committee, respectively. Mr. Ho holds a Master of Science degree in Finance from the London Business School and is a Chartered Financial Analyst and Certified Public Accountant. Mr. Ho has over 16 years of experience in private equity and financial industry. He joined a Hong Kong based mid-market private equity house in January 2010 and until December 2013, he was responsible for deal sourcing, evaluation and structuring, negotiation, post investment monitoring and realization, with particular emphasis on Hong Kong and the PRC. Prior to this, Mr. Ho joined CLSA Capital Partners (HK) Limited (“CLSA”) in August 1997 and until October 2009 was the managing director, head of China Growth and Expansion Capital of CLSA. Mr. Ho was a non-executive director and a member of the audit committee of SCUD Group Limited (飛毛腿集團有限公司), a

company listed on the Main Board of the Stock Exchange, and a non-executive director and an audit committee member of Shanghai TonvaPetrochemical Co., Ltd. (上海棟華石油化工有限公司), a company listed on the Growth Enterprise Market of the Stock Exchange, until October 2009. He is also presently an independent non-executive director and chairman of audit committee of Fu Shou Yuan International Group Limited (福壽園國際集團有限公司), a company listed on the Main Board of the Stock Exchange.

The Board clarifies that Mr. Ho has over 16 years of experience in private equity and financial industry, instead of 15 years as mistakenly stated.

The above clarification does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

For the purposes of clarity and proper record, a revised and corrected version of the Annual Report will be published on the websites of the Stock Exchange and the Company.

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 4 April 2014

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Lam Kam Tong, Mr. Zhou Jinquan and Mr. Wang Liang; the non-executive Directors are Mr. Li Dong Sheng and Mr. Yuan Hao Dong and the independent non-executive Directors are Mr. Ho Man, Mr. Liao Martin Cheung Kong, JP, Mr. Huang Ming and Mr. Xu Quan.