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花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01777)

**GENERAL DISCLOSURE UNDER RULE 13.09 OF THE LISTING RULES
PROPOSED OFFERING AND LISTING OF
THE TAIWAN DEPOSITARY RECEIPTS ON
THE TAIWAN STOCK EXCHANGE**

This announcement is made in compliance with the disclosure requirement under Rule 13.09 of the Listing Rules.

Reference is made to the announcements of the Company dated 17 November 2010 and 30 November 2010 in respect of the proposed TDR Issue. The Board is pleased to announce that the TDR Issue has been approved by the Taiwan Central Bank and the Taiwan Stock Exchange on 3 December 2010 and 2 March 2011, respectively. An application made to the Taiwan Securities and Futures Bureau has been approved on 19 April 2011.

The Company will apply to the Hong Kong Stock Exchange for the listing of, and permission to deal in, the New Shares on the Hong Kong Stock Exchange.

The TDR Issue is subject to a number of conditions, including but not limited to the Company and the underwriters for the TDR Issue agreeing on the offer price for the TDR Issue. There is no assurance that all such conditions will be fulfilled and the TDR Issue may or may not proceed. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Listing Rules. Save as otherwise defined, terms used in this announcement shall have the same meanings as used in the announcement of the Company dated 30 November 2010.

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Depending on the capital market situation, the Company expects to enter into the underwriting agreement with respect to the TDR Issue before 19 July 2011 and the Company will make further announcement on the structure of the TDR Issue and the expected timetable for the issue and listing of the TDR on the Taiwan Stock Exchange in due course.

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By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 19 April 2011

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Feng Hui Ming and Mr. Chan Sze Hon; the independent non-executive Directors are Mr. Ho Man, Mr. Liao Martin Cheung Kong, JP, Mr. Huang Ming and Mr. Xu Quan.