EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 5 August 2026, each of Digit Technology Corporation Limited and EVA Limited, each an indirect wholly-owned subsidiary of the Company, executed the CCB Term Loan Facility Letter and CCB Revolving Loan Facility Letter respectively. Both facility letters contain specific performance obligations of the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the "**Company**") in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

TERM LOAN FACILITY PROVIDED BY CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED AND CHINA CONSTRUCTION BANK CORPORATION SHENZHEN BRANCH

On 5 August 2026, Digit Technology Corporation Limited ("**Digit Technology Corporation**"), an indirect wholly-owned subsidiary of the Company, executed a facility letter dated 28 July 2026 issued by China Construction Bank (Asia) Corporation Limited ("**CCB Asia**") and China Construction Bank Corporation Shenzhen Branch (collectively the "**Lenders**") (the "**CCB Term Loan Facility Letter**").

Pursuant to the CCB Term Loan Facility Letter, the Lenders have agreed to make available to Digit Technology Corporation as borrower a committed bilateral term loan facility for an aggregate principal amount of up to HKD150,000,000 (the "**Term Loan Facility**"), which shall be repaid in accordance with the repayment schedule set out in the CCB Term Loan Facility Letter, with the final maturity date falling 36 months from the drawdown date.

The following specific performance obligations are imposed on Mr. Zhang Hwo Jie and Mr. Zhang Yaohua (together the "**Controlling Shareholders**") under the CCB Term Loan Facility Letter:

(1) The Controlling Shareholders shall directly or indirectly maintain not less than 35% shareholding in the Company and collectively remain as the controlling shareholders (as defined under the Listing Rules) of the Company; and

(2) Mr. Zhang Hwo Jie shall remain as the chairman of the board of directors of the Company.

A breach of the aforesaid obligations will constitute an event of default under the CCB Term Loan Facility Letter, whereupon the Lenders may:

(1) terminate and cancel the Term Loan Facility; and/or

(2) demand immediate repayment of all principal, interest and other fees and sums owing or payable by Digit Technology Corporation.

REVOLVING LOAN FACILITY PROVIDED BY CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

On 5 August 2026, EVA Limited, an indirect wholly-owned subsidiary of the Company, has confirmed its acceptance of the facility letter issued by CCB Asia (the "**CCB Revolving Loan Facility Letter**"). Pursuant to the CCB Revolving Loan Facility Letter, CCB Asia has agreed to make available to EVA Limited as borrower a revolving loan facility for an aggregate principal amount of up to HKD100,000,000 (the "**Revolving Loan Facility**"). The Revolving Loan Facility is subject to the overriding right by CCB Asia to cancel the Revolving Loan Facility or demand repayment at any time.

Under the CCB Revolving Loan Facility Letter, the Controlling Shareholders shall directly or indirectly maintain not less than 35% shareholding in the Company and remain as the controlling shareholders (as defined under the Listing Rules) of the Company.

A breach of the aforesaid obligations may trigger CCB Asia to cancel the Revolving Loan Facility and demand that all the outstanding amount under the Revolving Loan Facility be immediately due and payable.

As at the date of this announcement, Mr. Zhang Hwo Jie and Mr. Zhang Yaohua own 52.93% and 47.07% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 39.28% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold personally approximately 5.39% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 5 August 2026

As at the date of this announcement, the board of directors of the Company comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Yaohua (Chief Executive) and Ms. Zhang Yan Yi and three independent non-executive directors, being Mr. Lam Hiu Lo, Dr. Chai Ngai Chiu Sunny and Ms. Ling Kit Sum.