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EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 7 January 2025, EVA Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company, confirmed its acceptance of the Dah Sing Facility Letter which contains specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

BANKING FACILITIES PROVIDED BY DAH SING BANK LIMITED

On 7 January 2025, the Borrower, a wholly-owned subsidiary of the Company, confirmed its acceptance of the facility letter dated 19 December 2024 issued by Dah Sing Bank Limited (the “**Bank**”) (“**Dah Sing Facility Letter**”). Pursuant to the Dah Sing Facility Letter, the Bank has agreed to make available to the Borrower two committed term loan facilities of up to HKD100,000,000 and HKD120,000,000 respectively, which shall be repaid in accordance with the repayment schedule set out in the Dah Sing Facility Letter with the final repayment date falling three years from the date of each drawdown (“**Dah Sing Facilities**”).

The following specific performance obligations are imposed on Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (together the “**Controlling Shareholders**”) under the Dah Sing Facility Letter:

- (1) the Controlling Shareholders shall maintain not less than 35% of the issued share capital of the Company; and
- (2) Mr. Zhang Hwo Jie shall remain as the chairman of the board of directors of the Company, and Mr Zhang Yaohua shall remain as the Executive Director of the Company.

A breach of the aforesaid obligations will constitute an event of default under the Dah Sing Facility Letter, whereupon the Bank may at any time by notice to the Borrower declare that:

- (1) the Dah Sing Facilities shall automatically be cancelled; and/or
- (2) the loan together with all interests, and all other sums payable under the Dah Sing Facility Letter shall immediately become due and payable.

As at the date of this announcement, Mr. Zhang Hwo Jie and Mr. Zhang Yaohua own 52.93% and 47.07% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.70% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold personally approximately 5.11% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 7 January 2025

As at the date of this announcement, the board of directors of the Company comprises four executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive) and Ms. Zhang Yan Yi and three independent non-executive directors, being Mr. Lam Hiu Lo, Dr. Chai Ngai Chiu Sunny and Ms. Ling Kit Sum.