

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 October 2015							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	EVA Pred	cision Industrial Holo	lings Limited				
Date Submitted	2 Novem	ber 2015					
I. Movements in Authorised S	hare Capita	al					
1. Ordinary Shares							
(1) Stock code : 838	Descrip	tion: Ordinary s	hares				
(1) Stock code :	Bescrip	ordinary b	ilai es				
		N	Par value	Authorised share			
		No. of ordinary shares	(State currency)	capital (State currency)			
	.4		•				
Balance at close of preceding	month	200,000,000,000	HK\$0.10	HK\$20,000,000,000			
Increase/(decrease)							
Balance at close of the month		200,000,000,000	HK\$0.10	HK\$20,000,000,000			
(2) Stock code :	Descrip	tion:					
			Par value	Authorised share			
		No. of ordinary	(State	capital			
		shares	currency)	(State currency)			
Balance at close of preceding	month						
Increase/(decrease)	In annual (de annual)						
mercase/(decrease)	•						
Balance at close of the month							

Stock code: Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	scription:		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Des	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,864,051,800					
Increase/ (decrease) during the month	15,000,000					
Balance at close of the month	1,879,051,800		. ———			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share option	Schemes of the Issue	<u></u>				
approval date		Movement during	the month	No. of new shares	No. of new shares of		
(dd/mm/yyyy) and		Wiovement during the month			of issuer issued	issuer which may be	
class of shares issuable	Crontad	Evansiand	Consolled	Longod	during the month	issued pursuant thereto as at close of the month	
1.2005 share	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	as at close of the month	
option scheme							
(adopted on 20							
April 2005)							
Exercise price:							
HK\$0.175		(40,000)			40,000	2,930,200	
HK\$0.41		, , ,			,	200,000	
HK\$0.69		(14,500,000)			14,500,000	23,296,000	
HK\$1.16		(460,000)			460,000	12,250,000	
(Ordinary shares)							
(Note 1)							
2.							
(/ /)							
shares							
(Note 1)							
3.							
(/ /)							
shares							
(Note 1)							
		Tota	l A. (Ordin	•	15,000,000		
			*	nce shares)			
			•	ther class)			
Total funds raised during (State currency)	g the month fr	om exercise of option	ns			HK\$10,545,600	
(State currency)					-	1111410,575,000	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	()				
4.	(/ /					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
	<i>X</i> 1 1	Tota	(Prefere	ary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the month amount of preceding during the close of the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 18840		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable				
		Charles	(Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	(Preferer	ary shares) nce shares) Other class)				
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1) 1	5,000,000
				(2	2)	
То	otal increase / (decrease) in preference shares during t	he month (i.e. Total of A to	E):			
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total o	f A to E):		-	
(T	hese figures should be the same as the relevant figure	es under II above ("Moven	ients in Is	sued	Share Capital")	.)

Remarks (if any	y):
Submitted by:	Wong Hoi Chu Francis
Title:	Company secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.