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EVA Precision Industrial Holdings Limited

億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

COMPLETION OF PLACING OF EXISTING SHARES AND SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the Placing was completed on 20 January 2015 whereby 70,000,000 Placing Shares were successfully placed by the Placing Agent to not less than six Placees who and whose respective ultimate beneficial owners are Independent Third Parties and are independent of, and not acting in concert with, the Vendor, at the Placing Price of HK\$1.94 per Placing Share.

The Board further announces that all conditions of the Subscription have been fulfilled and the Subscription was completed on 28 January 2015 whereby 70,000,000 Subscription Shares were allotted and issued to the Vendor at the Subscription Price of HK\$1.94 per Subscription Share. The net proceeds from the Subscription are approximately HK\$131,000,000.

Reference is made to the announcement of the Company dated 15 January 2015 (the “**Announcement**”) in relation to, among other things, the Placing Agreement and the Subscription Agreement. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING AND THE SUBSCRIPTION

The Board is pleased to announce that the Placing was completed on 20 January 2015 in accordance with the Placing Agreement. An aggregate of 70,000,000 Placing Shares were successfully placed by the Placing Agent to not less than six Placees who and whose respective ultimate beneficial owners are Independent Third Parties and are independent of, and not acting in concert with, the Vendor, at the Placing Price of HK\$1.94 per Placing Share.

The Board further announces that all conditions of the Subscription have been fulfilled and the Subscription was completed on 28 January 2015 in accordance with the Subscription Agreement. An aggregate of 70,000,000 Subscription Shares, representing approximately 3.99% of the enlarged issued share capital of the Company immediately after the issue of such Subscription Shares, were allotted and issued to the Vendor at the Subscription Price of HK\$1.94 per Subscription Share.

The net proceeds from the Subscription are approximately HK\$131,000,000. The net subscription price was approximately HK\$1.87 per Subscription Share.

CHANGES TO SHAREHOLDING STRUCTURE AS A RESULT OF THE PLACING AND THE SUBSCRIPTION

The changes to the shareholding structure of the Company as a result of the Placing and the Subscription are as follows:

	Immediately before completion of the Placing and the Subscription		Immediately after completion of the Placing but before completion of the Subscription		Immediately after completion of the Placing and the Subscription	
	Number of Shares	Approx. %	Number of Shares	Approx. %	Number of Shares	Approx. %
Concert Parties Group						
The Vendor (Note 1)	671,750,000	39.91	601,750,000	35.75	671,750,000	38.31
Zhang Hwo Jie	15,692,000	0.93	15,692,000	0.93	15,692,000	0.90
Zhang Jian Hua	664,000	0.04	664,000	0.04	664,000	0.04
Zhang Yaohua and his spouse (Note 2)	15,936,000	0.95	15,936,000	0.95	15,936,000	0.91
Subtotal	704,042,000	41.83	634,042,000	37.67	704,042,000	40.16
Directors (other than those who are members of the Concert Parties Group)						
Leung Tai Chiu	4,600,000	0.27	4,600,000	0.27	4,600,000	0.26
Public Shareholders						
Placees	–	–	70,000,000	4.16	70,000,000	3.99
Other public shareholders	974,705,800	57.90	974,705,800	57.90	974,705,800	55.59
Total	1,683,347,800	100.00	1,683,347,800	100.00	1,753,347,800	100.00

Note:

1. The Vendor is owned as to 38% by Mr. Zhang Hwo Jie, 29% by Mr. Zhang Jian Hua and 33% by Mr. Zhang Yaohua, all of them are executive Directors.
2. Mr. Zhang Yaohua and his spouse are the beneficial owners of 15,780,000 Shares and 156,000 Shares respectively.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 28 January 2015

As at the date of this announcement, the Board comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman) and Mr. Zhang Yaohua (Chief Executive Officer) and three independent non-executive directors, being Mr. Choy Tak Ho, Mr. Leung Tai Chiu and Mr. Lam Hiu Lo.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the document have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in the document misleading.