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EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 16 November 2011, EVA Limited, a subsidiary of the Company, executed the UFJ Facility Letter which contains certain specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

BANKING FACILITY PROVIDED BY THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.

On 16 November 2011, EVA Limited, a subsidiary of the Company, executed a facility letter issued by The Bank of Tokyo-Mitsubishi UFJ, Ltd. (“**UFJ Facility Letter**”). Pursuant to the UFJ Facility Letter, The Bank of Tokyo-Mitsubishi UFJ, Ltd. agrees to make available to EVA Limited a 4-year term loan facility of up to HK\$50,000,000 (“**Facility**”).

The following specific performance obligations are imposed on Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (together, the “**Controlling Shareholders**”) under the UFJ Facility Letter:

- (1) the Controlling Shareholders shall hold not less than 35% of the entire issued share capital of the Company; and
- (2) the Controlling Shareholders shall collectively remain as single largest shareholder of the Company.

A breach of the aforesaid obligation will constitute an event of default under the UFJ Facility Letter whereupon The Bank of Tokyo-Mitsubishi UFJ, Ltd. may declare that the term loan and all accrued interest thereon and any other sums payable under the Facility or the Facility Letter be immediately due and payable and the Facility shall terminate.

As at the date of this announcement, Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua own 38%, 29% and 33% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 36.5% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold, either personally or through other investment holding company, approximately 1.8% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 16 November 2011

As at the date of this announcement, the Board comprises four executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive Officer) and Mr. Nomo Kenshiro and three independent non-executive directors, being Dr. Lui Sun Wing, Mr. Choy Tak Ho and Mr. Leung Tai Chiu.