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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the prospectus (the “Prospectus”) of EVA Precision Industrial Holdings Limited (the “Company”) dated 29 April 2005.

The obligations of the Underwriters under the Underwriting Agreement to subscribe for, and to procure applicants for the subscription of, the Offer Shares are subject to termination by the Joint Lead Managers (acting on behalf of the Underwriters) upon occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the day on which dealings in the Shares first commence on the Stock Exchange.



EVA Precision Industrial Holdings Limited **億和精密工業控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	:	130,000,000 Shares (subject to the Over-allotment Option)
Number of Placing Shares	:	117,000,000 Placing Shares (subject to Over-allotment Option and reallocation)
Number of Public Offer Shares	:	13,000,000 Public Offer Shares (subject to reallocation)
Offer Price	:	HK\$1.10 per Share
Nominal Value	:	HK\$0.10 each
Stock Code	:	838

Joint Sponsors



Joint Lead Managers



Underwriters

SBI E2-Capital Securities Limited	Barits Securities (Hong Kong) Limited
Grand Vinco Capital Limited	Sinomax Securities Limited
TIS Securities (HK) Limited	Worldwide Finance (Securities) Limited
YF Securities Company Limited	

SUMMARY

- A total of 699 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 178,286,000 Public Offer Shares have been received, representing approximately 13.7 times of the total number of 13,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- The 117,000,000 Placing Shares initially available under the Placing were over-subscribed. Indications of interest were received under the Placing for an aggregate of approximately 210,770,000 Placing Shares, representing approximately 1.8 times of the 117,000,000 Placing Shares initially available for subscription under the Placing.
- Share certificates for wholly or partially successful applications on **WHITE** Application Forms and refund cheques in respect of wholly or partially unsuccessful applications on **WHITE** and **YELLOW** Application Forms (without interest and together with relevant brokerage of 1%, the Stock Exchange trading fee of 0.005%, the SFC transaction levy of 0.005% and the SFC investor compensation levy of 0.002% attributable to the unsuccessful applications) in respect of applications on **WHITE** or **YELLOW** Application Forms are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 10 May 2005.
- Applicants who have applied for 1,000,000 Public Offer Shares or more and indicated on their **WHITE** or **YELLOW** Application Forms that they will collect their share certificate(s) (for wholly or partially successful applicants who have applied for the Public Offer Shares on **WHITE** Application Forms only) and/or refund cheques (if any) in person, they may collect them from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Tuesday, 10 May 2005. If applicants who have opted for personal collection do not collect their share certificates and/or refund cheques (if any) in person within the time specified for collection, the relevant share certificates and/or refund cheques (if any) will be sent to their respective addresses indicated on their Application Forms on or shortly after 1:00 p.m. on Tuesday, 10 May 2005 by ordinary post and at the applicants' own risk. If applicants who have not indicated on their Application Forms that they will collect their share certificate(s) and/or refund cheques (if any) in person or if the applicants have applied for less than 1,000,000 Public Offer Shares, then their share certificates and/or refund cheques (if any) will be sent to their respective addresses on their Application Forms by ordinary post and at their own risk on or shortly after Tuesday, 10 May 2005.
- If the applicants have applied for the Public Offer Shares on **YELLOW** Application Forms and their applications are wholly or partially successful, their share certificates will be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS investor participant stock accounts or the stock accounts of their designated CCASS participants as instructed by them at the close of business on Tuesday, 10 May 2005, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.

- The Directors confirm that immediately after completion of the Offer and the Capitalisation Issue, there will be at least 25% of the Shares held by the public as required under the Listing Rules. The Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and none of the connected persons and their associates (as defined under the Listing Rules) of the Company have subscribed for and/or purchased any Placing Shares under the Placing. None of the Sponsors, the Joint Lead Managers, the Underwriters and their respective associates (as defined under the Listing Rules) have subscribed for and/or purchased any Placing Shares under the Placing.
- The Company has granted the Joint Lead Managers the Over-allotment Option, which is exercisable by the Joint Lead Managers (for themselves and on behalf of the Placing Underwriters) at any time within 30 days from 29 April 2005 to require the Company to allot and issue up to an aggregate of 19,500,000 additional new Shares. As at the date of this announcement, the Joint Lead Managers have not exercised the Over-allotment Option. In the event that the Over-allotment Option is exercised, a corresponding press announcement will be made.
- Dealings in the Shares (stock code: 0838) on the Main Board are expected to commence at 9:30 a.m. on Wednesday, 11 May 2005.

APPLICATION RECEIVED AND ALLOCATION OF PUBLIC OFFER SHARES

A total of 13,000,000 Public Offer Shares were initially available to satisfy demand for applications made on **WHITE** and **YELLOW** Application Forms.

The Directors are pleased to announce that at the close of the application lists at 12:00 noon on Thursday, 5 May 2005, a total of 699 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 178,286,000 Public Offer Shares, representing approximately 13.7 times of the total number of 13,000,000 Public Offer Shares initially available for subscription under the Public Offer.

A total of 697 valid applications in respect of a total of 165,286,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$1.10 per Offer Share (excluding brokerage, the Stock Exchange trading fee, the SFC transaction levy and the SFC investor compensation levy payable thereon) of HK\$5 million or below, equivalent to approximately 25.4 times the total number of 6,500,000 Offer Shares initially comprised in Pool A; and

A total of 2 valid applications in respect of a total of 13,000,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$1.10 per Offer Share (excluding brokerage, the Stock Exchange trading fee, the SFC transaction levy and the SFC investor compensation levy payable thereon) of more than HK\$5 million, equivalent to 2 times the total number of 6,500,000 Offer Shares initially comprised in Pool B.

All multiple applications and suspected multiple applications have been rejected. Applications not based on the denomination set out in the Application Forms or otherwise not in accordance with the instructions set out therein have been rejected. No application for more than 100% of the Public Offer Shares initially being offered to the public for subscription under either pool A or pool B in the Public Offer has been identified. The Public Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed "Basis of allocation of Public Offer Shares" below.

The Directors confirm that no Public Offer Shares have been allocated to applicants who are connected persons (as defined under the Listing Rules) of the Company.

PLACING

The 117,000,000 Placing Shares initially available under the Placing have been over-subscribed. Indications of interest were received under the Placing for an aggregate of approximately 210,770,000 Placing Shares, representing approximately 1.8 times of the 117,000,000 Placing Shares initially available for subscription under the Placing.

The Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and none of the connected persons and their associates (as defined under the Listing Rules) of the Company have subscribed for and/or purchased any Placing Shares under the Placing. None of the Sponsors, the Joint Lead Managers, the Underwriters and their respective associates (as defined under the Listing Rules) have subscribed for and/or purchased any Placing Shares under the Placing and no placee under the Placing will become a substantial shareholder (as defined under the Listing Rules) of the Company.

The Company has granted the Joint Lead Managers the Over-allotment Option, which is exercisable by the Joint Lead Managers (for themselves and on behalf of the Placing Underwriters) at any time within 30 days from 29 April 2005 to require the Company to allot and issue up to an aggregate of 19,500,000 additional new Shares. As at the date of this announcement, the Joint Lead Managers have not exercised the Over-allotment Option. In the event that the Over-allotment Option is exercised, a corresponding press announcement will be made.

BASIS OF ALLOCATION OF PUBLIC OFFER SHARES

Subject to the Share Offer becoming unconditional in all respects and not having been terminated in accordance with its terms, the 13,000,000 Public Offer Shares available to satisfy applications by the public on **WHITE** and **YELLOW** Application Forms will be allocated on the following basis:

POOL A

No. of Public Offer Shares applied for	No. of valid applications	Basis of allocation/Ballot	Approximate percentage of allocation based on the total number of Public Offer Shares applied for
2,000	107	2,000 Shares	100.00%
4,000	92	2,000 Shares	50.00%
6,000	20	2,000 Shares	33.33%
8,000	16	2,000 Shares	25.00%
10,000	34	2,000 Shares	20.00%
12,000	23	2,000 Shares	16.67%
14,000	8	2,000 Shares	14.29%
16,000	5	2,000 Shares	12.50%
18,000	11	2,000 Shares	11.11%
20,000	32	2,000 Shares	10.00%
30,000	20	2,000 Shares plus 3 out of 20 to receive additional 2,000 Shares	7.67%

No. of Public Offer Shares applied for	No. of valid applications	Basis of allocation/Ballot	Approximate percentage of allocation based on the total number of Public Offer Shares applied for
40,000	20	2,000 Shares plus 7 out of 20 to receive additional 2,000 Shares	6.75%
50,000	33	2,000 Shares plus 21 out of 33 to receive additional 2,000 Shares	6.55%
60,000	6	2,000 Shares plus 5 out of 6 to receive additional 2,000 Shares	6.11%
70,000	5	4,000 Shares	5.71%
80,000	12	4,000 Shares	5.00%
90,000	6	4,000 Shares	4.44%
100,000	65	4,000 Shares	4.00%
150,000	10	6,000 Shares	4.00%
200,000	17	8,000 Shares	4.00%
250,000	1	10,000 Shares	4.00%
300,000	7	10,000 Shares plus 3 out of 7 to receive additional 2,000 Shares	3.62%
350,000	3	12,000 Shares plus 1 out of 3 to receive additional 2,000 Shares	3.62%
400,000	15	14,000 Shares plus 2 out of 15 to receive additional 2,000 Shares	3.57%
450,000	23	16,000 Shares	3.56%
500,000	21	16,000 Shares plus 18 out of 21 to receive additional 2,000 Shares	3.54%
600,000	7	20,000 Shares plus 4 out of 7 to receive additional 2,000 Shares	3.52%
700,000	11	24,000 Shares plus 3 out of 11 to receive additional 2,000 Shares	3.51%
800,000	2	28,000 Shares	3.50%
900,000	11	30,000 Shares plus 6 out of 11 to receive additional 2,000 Shares	3.45%
1,000,000	24	34,000 Shares plus 3 out of 24 to receive additional 2,000 Shares	3.43%
1,500,000	5	50,000 Shares plus 2 out of 5 to receive additional 2,000 Shares	3.39%
2,000,000	15	66,000 Shares plus 12 out of 15 to receive additional 2,000 Shares	3.38%
2,500,000	4	84,000 Shares plus 1 out of 4 to receive additional 2,000 Shares	3.38%
3,000,000	3	100,000 Shares plus 1 out of 3 to receive additional 2,000 Shares	3.36%
4,000,000	3	134,000 Shares	3.35%
	<u>697</u>		

POOL B

No. of Public Offer Shares applied for	No. of valid applications	Basis of allocation/Ballot	Approximate percentage of allocation based on the total number of Public Offer Shares applied for
6,500,000	<u>2</u>	3,250,000 Shares	50.00%
	<u>2</u>		

RESULTS OF APPLICATIONS MADE USING WHITE APPLICATION FORMS

The following are the results of successful applications by applicants using **WHITE** Application Forms. Applicants who have not provided their identification document numbers are not shown.

Identification document number	Number of Offer Shares allotted	Identification document number	Number of Offer Shares allotted	Identification document number	Number of Offer Shares allotted
A3365126	2,000	D294368A	2,000	G2213159	2,000
A3718401	2,000	D3087469	2,000	G2562668	2,000
A478761A	2,000	D3514227	2,000	G2564091	4,000
A482860A	4,000	D3774911	2,000	G4208055	2,000
A5296113	2,000	D3964826	2,000	G5877368	2,000
A5536831	2,000	D4005709	2,000	G6391833	2,000
A6755308	2,000	D4033753	2,000	G7051076	2,000
A6849876	2,000	D4402120	2,000	G7084209	2,000
A6999975	2,000	D4830599	2,000	H0572413	84,000
A730413A	2,000	D4853173	2,000	H1176716	2,000
A7436729	2,000	D5106584	24,000	H1181523	2,000
A9061242	2,000	D5544557	2,000	H3064222	4,000
A9362250	2,000	D5794987	4,000	H3283293	2,000
A9929854	2,000	D5837279	2,000	H346557A	2,000
B2156941	2,000	D6170138	2,000	H3548602	2,000
B2661700	2,000	D6329714	2,000	H3794069	2,000
B4194387	2,000	D6352023	2,000	K0387339	2,000
B6121808	34,000	D6404007	14,000	K1803182	2,000
B9212774	2,000	D6575960	2,000	K2037653	2,000
C3049130	2,000	D8142123	2,000	K3042014	4,000
C3153086	2,000	E0203630	2,000	K3213145	2,000
C3415803	2,000	E1389509	2,000	K3479293	2,000
C356583A	2,000	E2139670	2,000	K372848A	2,000
C3636567	2,000	E2397599	12,000	K3880826	2,000
C3674426	2,000	E2885488	8,000	K3906132	2,000
C5429801	2,000	E288550A	2,000	K4185390	2,000
C5801441	2,000	E3302958	2,000	K5924677	2,000
C6227544	2,000	E3516990	2,000	K6920845	2,000
C6369969	2,000	E3873017	2,000	K696348A	2,000
C6729736	2,000	E4582652	4,000	K7274947	2,000
C6735914	2,000	E4651344	2,000	K7778651	2,000
D006350A	2,000	E5004784	2,000	K7808062	2,000
D0167402	2,000	E6055544	4,000	P0407651	2,000
D0372340	2,000	E7139105	2,000	P1771594	2,000
D0452638	2,000	E7508283	2,000	P4800374	4,000
D0771091	2,000	E8710698	2,000	P7091005	66,000
D0808319	2,000	E9165065	2,000	R0557233	2,000
D0910911	2,000	E9174323	2,000	R1759425	2,000
D1017609	2,000	E9854871	2,000	R2231262	2,000
D158354A	2,000	G0079323	2,000	V0020087	2,000
D2083575	2,000	G0316422	4,000	Z0905136	2,000
D2335221	2,000	G0578222	2,000	Z4066317	4,000
D2516579	2,000	G0829802	2,000	Z4185502	2,000
D2824338	2,000	G1811818	2,000	Z4283830	2,000
D2927382	2,000	G2122560	2,000	Z7054182	2,000

RESULTS OF APPLICATIONS MADE USING THE YELLOW APPLICATION FORMS

The following are the results of successful applications by applicants using **YELLOW** Application Forms through Designated CCASS Broker/Custodian Participants. Applicants who have not provided their identification document numbers are not shown.

Identification document number(s)	Number of Offer Shares	Identification document number(s)	Number of Offer Shares	Identification document number(s)	Number of Offer Shares
00006323	2,000	01598048	2,000	02611435	50,000
00006323	2,000	01598048	2,000	02611435	50,000
00006323	36,000	01598048	2,000	02611435	10,000
00006323	2,000	01598048	2,000	02611435	6,000
00006323	2,000	01598048	2,000	02611435	4,000
00006323	2,000	01598048	2,000	03175496	3,250,000
00603092	16,000	01598048	8,000	03175496	68,000
00603092	16,000	01598048	4,000	03175496	68,000
00603092	16,000	01598048	2,000	03175496	68,000
00603092	16,000	01598048	2,000	03175496	68,000
00603092	16,000	01598048	2,000	03175496	68,000
00603092	16,000	01598048	4,000	03175496	68,000
00603092	16,000	02090415	2,000	03330105	4,000
00603092	16,000	02611435	14,000	03330105	4,000
00603092	16,000	02611435	14,000	03330105	4,000
00603092	16,000	02611435	102,000	03330105	4,000
00603092	16,000	02611435	100,000	03330105	4,000
00603092	16,000	02611435	100,000	03330105	4,000
00603092	16,000	02611435	16,000	03330105	4,000
00603092	16,000	02611435	86,000	03330105	4,000
00603092	16,000	02611435	84,000	03330105	68,000
00603092	16,000	02611435	84,000	03330105	8,000
00603092	16,000	02611435	34,000	03330105	8,000
00603092	16,000	02611435	34,000	03330105	6,000
00603092	34,000	02611435	34,000	03330105	6,000
00603092	34,000	02611435	36,000	03682938	14,000
00603092	34,000	02611435	34,000	04029062	2,000
00603092	34,000	02611435	34,000	04029062	4,000
00603092	28,000	02611435	36,000	04029062	2,000
00603092	134,000	02611435	34,000	04381644	14,000
00603092	134,000	02611435	34,000	04381644	68,000
00603092	32,000	02611435	34,000	04381644	8,000
01598048	4,000	02611435	34,000	04381644	8,000
01598048	4,000	02611435	34,000	04381644	8,000
01598048	4,000	02611435	34,000	04381644	8,000
01598048	2,000	02611435	34,000	04381644	8,000
01598048	2,000	02611435	32,000	04381644	6,000
01598048	2,000	02611435	68,000	04381644	4,000
01598048	2,000	02611435	66,000	04381644	4,000
01598048	2,000	02611435	68,000	04381644	4,000
01598048	2,000	02611435	52,000	04381644	2,000
01598048	2,000	02611435	52,000	04809525	14,000
01598048	4,000	02611435	50,000	04809525	8,000

Identification document number(s)	Number of Offer Shares	Identification document number(s)	Number of Offer Shares	Identification document number(s)	Number of Offer Shares
04809525	6,000	05225869	18,000	17633305	2,000
04809525	4,000	05225869	18,000	17633305	2,000
04809525	4,000	05225869	18,000	17633305	4,000
04809525	18,000	05225869	18,000	17633305	4,000
05225869	16,000	05225869	18,000	17633305	2,000
05225869	14,000	05225869	18,000	17633305	2,000
05225869	14,000	05225869	18,000	17633305	2,000
05225869	14,000	05225869	18,000	17633305	2,000
05225869	14,000	05225869	16,000	17633305	2,000
05225869	16,000	05225869	18,000	17633305	18,000
05225869	16,000	05225869	18,000	18427997	2,000
05225869	16,000	05225869	18,000	18427997	2,000
05225869	16,000	05225869	4,000	18427997	2,000
05225869	2,000	07913488	2,000	18427997	2,000
05225869	26,000	08805795	2,000	18427997	2,000
05225869	24,000	08805795	18,000	18427997	2,000
05225869	26,000	09950167	2,000	18427997	2,000
05225869	26,000	09950167	2,000	18427997	2,000
05225869	24,000	09950167	2,000	18992833	2,000
05225869	24,000	09950167	2,000	18992833	2,000
05225869	24,000	09950167	18,000	18992833	2,000
05225869	24,000	09998044	2,000	18992833	2,000
05225869	24,000	09998044	2,000	18992833	2,000
05225869	24,000	09998044	34,000	18992833	2,000
05225869	28,000	09998044	34,000	18992833	2,000
05225869	20,000	09998044	2,000	18992833	2,000
05225869	20,000	11355571	10,000	18992833	2,000
05225869	22,000	11355571	10,000	18992833	2,000
05225869	20,000	11355571	12,000	18992833	2,000
05225869	22,000	11735476	2,000	18992833	2,000
05225869	22,000	13435676	8,000	18992833	2,000
05225869	22,000	13435676	4,000	18992833	2,000
05225869	134,000	13435676	4,000	18992833	2,000
05225869	32,000	14263052	4,000	18992833	2,000
05225869	32,000	15499921	18,000	18992833	2,000
05225869	32,000	15499921	18,000	18992833	2,000
05225869	32,000	15738193	2,000	18992833	2,000
05225869	30,000	16149670	12,000	18992833	2,000
05225869	30,000	16149670	2,000	18992833	2,000
05225869	30,000	17449944	14,000	18992833	2,000
05225869	30,000	17449944	16,000	18992833	2,000
05225869	30,000	17449944	34,000	18992833	2,000
05225869	12,000	17449944	66,000	18992833	2,000
05225869	10,000	17449944	68,000	18992833	2,000
05225869	10,000	17449944	68,000	18992833	2,000
05225869	8,000	17633305	14,000	18992833	2,000
05225869	8,000	17633305	2,000	18992833	2,000
05225869	6,000	17633305	2,000	18992833	2,000
05225869	6,000	17633305	2,000	18992833	2,000
05225869	4,000	17633305	2,000	18992833	2,000
05225869	4,000	17633305	2,000	18992833	2,000
05225869	4,000	17633305	4,000	18992833	2,000
05225869	2,000	17633305	2,000	18992833	2,000
05225869	2,000	17633305	2,000	18992833	2,000
05225869	16,000	17633305	2,000	18992833	2,000

Identification document number(s)	Number of Offer Shares	Identification document number(s)	Number of Offer Shares	Identification document number(s)	Number of Offer Shares
18992833	2,000	18992833	2,000	32126424	4,000
18992833	2,000	18992833	3,250,000	32126424	4,000
18992833	2,000	18992833	2,000	32126424	4,000
18992833	2,000	18992833	12,000	32126424	4,000
18992833	2,000	18992833	8,000	32126424	4,000
18992833	2,000	18992833	8,000	32126424	4,000
18992833	2,000	18992833	2,000	32126424	4,000
18992833	2,000	19049566	2,000	32126424	4,000
18992833	2,000	19404635	2,000	32126424	4,000
18992833	2,000	19404635	2,000	32126424	4,000
18992833	2,000	19404635	2,000	32126424	4,000
18992833	2,000	19404635	2,000	32126424	4,000
18992833	2,000	19404635	2,000	32126424	4,000
18992833	2,000	19404635	8,000	32126424	4,000
18992833	2,000	19404635	4,000	32126424	4,000
18992833	2,000	19404635	4,000	32126424	4,000
18992833	2,000	19661621	14,000	32126424	4,000
18992833	2,000	19661621	2,000	32126424	4,000
18992833	2,000	19661621	8,000	32126424	4,000
18992833	2,000	20265082	4,000	32126424	4,000
18992833	2,000	20265082	2,000	32126424	4,000
18992833	2,000	20797538	2,000	32126424	4,000
18992833	2,000	20797538	2,000	32126424	4,000
18992833	2,000	21798771	2,000	32126424	4,000
18992833	2,000	234120	14,000	32126424	4,000
18992833	2,000	234120	18,000	32126424	4,000
18992833	2,000	234120	16,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	31925685	2,000	32126424	2,000
18992833	2,000	31925685	2,000	32126424	2,000
18992833	2,000	31925685	2,000	32126424	4,000
18992833	2,000	32126424	2,000	32126424	4,000
18992833	2,000	32126424	2,000	32126424	4,000
18992833	2,000	32126424	4,000	32126424	2,000
18992833	2,000	32126424	4,000	32126424	4,000
18992833	2,000	32126424	4,000	32126424	2,000
18992833	2,000	32126424	4,000	A0816941	2,000
18992833	2,000	32126424	4,000	A1090561	2,000
18992833	2,000	32126424	4,000	A3393677	2,000
18992833	2,000	32126424	4,000	A4941686	2,000
18992833	2,000	32126424	4,000	A5175537	4,000
18992833	2,000	32126424	4,000	A6438302	2,000
18992833	2,000	32126424	4,000	A7881080	2,000
18992833	2,000	32126424	4,000	A8723802	2,000
18992833	2,000	32126424	4,000	A8877133	2,000
18992833	2,000	32126424	4,000	A9103158	2,000
18992833	2,000	32126424	4,000	A9219709	2,000

Identification document number(s)	Number of Offer Shares	Identification document number(s)	Number of Offer Shares	Identification document number(s)	Number of Offer Shares
A9791607	2,000	E1553597	4,000	G5798972	4,000
A9870876	2,000	E1574667	2,000	G6330311	2,000
B2459499	2,000	E3333942	2,000	G6604446	2,000
B767651A	2,000	E3771591	2,000	H4190345	2,000
C2192045	2,000	E5517234	2,000	K1852957	2,000
C3382557	2,000	E5837050	2,000	K186162A	2,000
C3584176	2,000	E6808739	6,000	K1935224	2,000
C4104771	2,000	E7452806	4,000	K283605A	4,000
C4329439	2,000	E7489238	2,000	K3046850	2,000
C4712976	2,000	E7691630	2,000	K3107973	2,000
C630994A	2,000	E859244A	2,000	K3263428	2,000
D0533549	2,000	E8825614	2,000	K412362A	2,000
D1034287	4,000	E9420456	2,000	K4341406	2,000
D2061695	2,000	E9463899	2,000	K5623138	2,000
D2968097	2,000	G,0006385	2,000	K640698A	2,000
D3243908	2,000	G0665613	2,000	K7530064	2,000
D3350879	6,000	G1341617	2,000	K7942184	2,000
D3524559	2,000	G2372869	2,000	K9615962	2,000
D5473927	2,000	G2372877	2,000	P1107066	2,000
D6310622	2,000	G2372885	2,000	P7783756	2,000
D6318909	2,000	G3087637	2,000	V0076619	4,000
D6451552	2,000	G3629316	4,000	V0230391	2,000
D6599738	2,000	G3824712	2,000	Z3813038	2,000
D8058440	2,000	G4507877	2,000	Z4405405	2,000
D8198366	6,000	G4608452	2,000	Z729366A	2,000

RESULTS OF APPLICATIONS MADE BY CCASS INVESTORS PARTICIPANTS USING YELLOW APPLICATION FORMS

There were no applications made by CCASS Investor Participants using Yellow Application Forms.

COLLECTION/POSTING OF SHARE CERTIFICATES/REFUND CHEQUES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms and refund cheques in respect of wholly or partially unsuccessful applications on **WHITE** and **YELLOW** Application Forms (without interest and together with relevant brokerage of 1%, the Stock Exchange trading fee of 0.005%, the SFC transaction levy of 0.005% and the SFC investor compensation levy of 0.002% attributable to the unsuccessful applications) in respect of applications on **WHITE** or **YELLOW** Application Forms are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 10 May 2005.

Applicants who have applied for 1,000,000 Public Offer Shares or more and indicated on their **WHITE** or **YELLOW** Application Forms that they will collect their share certificate(s) (for wholly or partially successful applicants who have applied for the Public Offer Shares on **WHITE** application forms only) and/or refund cheques (if any) in person, they may collect them from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Tuesday, 10 May 2005. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing authorisation letters from their corporations stamped with the corporations' chops. Both individuals and authorised representatives of corporations (where applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If applicants who have opted for personal collection do not collect their share certificates and/or refund cheques (if any) in person within the time specified for collection, the relevant share certificates and/or refund cheques (if any) will be sent to their respective addresses on their Application Forms on or shortly after 1:00 p.m. on Tuesday, 10 May 2005 by ordinary post and at the applicants' own risk. If applicants have not indicated on their application forms that they will collect their share certificates and/or refund cheques (if any) in person or if the applicants have applied for less than 1,000,000 Public Offer Shares, then their share certificates and/or refund cheques (if any) will be sent to their respective addresses on their application forms by ordinary post and at their own risk on or shortly after Tuesday, 10 May 2005.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 11 May 2005 provided that the Share Offer has become unconditional in all respects and the right of "termination" as described in the Prospectus under the section headed "Underwriting" has not been exercised.

For enquiries, please call Computershare Hong Kong Investor Services Limited at (852) 2862-8628.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those wholly or partially successful applicants using **YELLOW** Application Forms who are allotted Public Offer Shares in the name of HKSCC Nominees Limited, the allotted Public Offer Shares will be deposited directly into CCASS for credit to their investor participant stock accounts or the stock accounts of their designated CCASS participants as instructed by such applicants at the close of business on Tuesday, 10 May 2005 or, under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you are applying through a designated CCASS participant, you can check the number of Public Offer Shares allotted to you with that CCASS participant. If you are applying as a CCASS investor participant, you can (i) check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. (Hong Kong time) on Tuesday, 10 May 2005 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited; and (ii) check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately following the credit of the Public Offer Shares to your stock account. For CCASS investor participants, HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your investor participant stock account.

COMMENCEMENT OF DEALINGS

Dealings in the Shares (stock code: 0838) on the Main Board are expected to commence at 9:30 a.m. on Wednesday, 11 May 2005. The Shares will be traded in a board lot of 2,000 Shares.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 9 May 2005

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Zhang Hwo Jie, Mr. Zhang Yaohua and Mr. Nomo Kenshiro, and three independent non-executive Directors namely Mr. Choy Tak Ho, Dr. Lui Sun Wing and Mr. Chan Wai Dune.