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CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 10 AUGUST 2018

Reference is made to the notice of the extraordinary general meeting (the “**EGM Notice**”) of CIMC Enric Holdings Limited (the “**Company**”) and the circular (the “**Circular**”) of the Company both dated 25 July 2018. Capitalised terms used in this announcement shall have the same meanings as defined in the EGM Notice and the Circular unless otherwise stated.

POLL RESULTS OF THE EGM

The Company is pleased to announce the poll results in respect of the ordinary resolutions proposed at the EGM as follows:

| Ordinary Resolutions (Note 2) | | Number of votes (approx. %) (Note 1) | |
|-------------------------------|--|---|-------------------------|
| | | For | Against |
| 1. | (a) To approve the grant of specific mandate to the Directors regarding the issue and allotment of an aggregate of maximum number of 50,000,000 Restricted Shares (out of which an aggregate of a maximum number of 15,570,000 Connected Restricted Shares to Connected Selected Participants and an aggregate of a maximum number of 34,430,000 Other Restricted Shares to Other Selected Participants) to the Trustee to hold on trust for Selected Participants for participation in the Scheme and the transactions contemplated thereunder; (b) to approve the grant of 1,000,000 Restricted Shares pursuant to the Scheme to Mr. Gao Xiang; (c) to approve the grant of 1,200,000 Restricted Shares pursuant to the Scheme to Mr. Yang Xiaohu; (d) to approve the grant of 400,000 Restricted Shares pursuant to the Scheme to Mr. Yu Yuqun; (e) to approve the grant of 400,000 Restricted Shares pursuant to the Scheme to Mr. Wang Yu; (f) to approve the grant of 400,000 Restricted Shares pursuant to the Scheme to Mr. Zeng Han; | 1,364,222,959 (89.48%) | 160,339,066 (10.52%) |

| Ordinary Resolutions (Note 2) | | Number of votes (approx. %) (Note 1) | |
|-------------------------------|--|---|----------------------|
| | | For | Against |
| | (g) to approve the grant of an aggregate of a maximum of 12,170,000 Restricted Shares pursuant to the Scheme to 36 directors of certain subsidiaries of the Company who are connected persons to the Company; and (h) to authorize any one Director to do all things and sign all documents in connection with the implementation of the Scheme, including the grant of the Restricted Shares pursuant to the Scheme. | | |
| | As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed. | | |
| 2. | To re-elect Mr. Zeng Han as director. | 1,515,905,854 (99.43%) | 8,638,164 (0.57%) |
| | As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed. | | |

Notes:

- The numbers of votes and percentages are based on the total number of Shares held by the Shareholders who were entitled to attend and vote and had voted at the EGM for the resolutions, which was 1,524,562,025 Shares for resolution 1 and 1,524,544,018 Shares for resolution 2.*
- The full text of the resolutions is set out in the EGM Notice contained in the Circular.*

As at the date of the EGM, the total number of issued and fully paid up Shares was 1,949,928,088.

As disclosed in the Circular, Selected Participants and their associates, which together are interested in 135,990 shares, representing approximately 0.007% of the Shares as at the date of the EGM, are required to, and did, abstain from voting on the relevant resolution in relation to the issue and allotment of the Connected Restricted Shares and the grant of Specific Mandate at the EGM. As such, there was a total of 1,949,792,098 Shares entitling the Independent Shareholders to attend and vote for or against the resolution proposed at the EGM in relation to the issue and allotment of the Connected Restricted Shares and the grant of Specific Mandate.

Except as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the EGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as scrutineer for the vote-taking at the EGM.

Shareholders may refer to the Circular for details of the above resolutions passed at the EGM. The Circular may be viewed and downloaded from the website of the Company at <http://www.irasia.com/listco/hk/enric> or the designated website of Hong Kong Exchanges and Clearing Limited at <http://www.hkexnews.hk>.

By order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 10 August 2018

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) and Mr. Yang Xiaohu (General Manager) as executive Directors; Mr. Yu Yuqun, Mr. Wang Yu, Mr. Zeng Han and Mr. Jin Yongsheng as non-executive Directors; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive Directors.