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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**新奥能源控股有限公司  
ENN Energy Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2688)**

**US\$550,000,000 4.625% GREEN SENIOR NOTES DUE 2027 (the “Notes”)**

**(Stock Code: 5235)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**HSBC      Morgan Stanley      Citigroup      Deutsche Bank      Mizuho  
Securities**

*Joint Bookrunners and Joint Lead Managers*

**ANZ      BNP PARIBAS      MUFG      Natixis      Standard  
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Notes of ENN Energy Holdings Limited (the “**Company**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum dated 11 May 2022. The listing of and permission to deal in the Notes is expected to become effective on 18 May 2022.

Hong Kong, 17 May 2022

*As at the date of this announcement, the board of directors of the Company comprises the following directors:*

*Executive Directors:*

*Mr. Wang Yusuo (Chairman)*

*Mr. Zheng Hongtao (Vice Chairman)*

*Ms. Wu Xiaojing (President)*

*Mr. Wang Dongzhi*

*Non-executive Directors:*

*Mr. Wang Zizheng*

*Mr. Jin Yongsheng*

*Mr. Zhang Yuying*

*Independent Non-executive Directors:*

*Mr. Ma Zhixiang*

*Mr. Yuen Po Kwong*

*Mr. Law Yee Kwan, Quinn*

*Ms. Yien Yu Yu, Catherine*