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# 新奥能源控股有限公司 ENN Energy Holdings Limited

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 2688)*

*(Website: [www.ennenergy.com](http://www.ennenergy.com))*

## OVERSEAS REGULATORY ANNOUNCEMENT

### **US\$500,000,000 Zero Coupon Convertible Bonds Due 2018 (the “Bonds”) – Partial Conversion, Repurchase and Cancellation of the Bonds**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of ENN Energy Holdings Limited (the “**Company**”) dated 30 January 2013 in relation to the issue of the Bonds (the “**Announcement**”). The Bonds are listed on the Singapore Stock Exchange. Unless otherwise defined, capitalized terms used herein shall have the same meanings ascribed to those in the Announcement.

As of the date of this announcement, the Company, through its conversion agent, had received conversion notices from the Bondholders in respect of their exercise of conversion rights attaching to the Bonds in an aggregate principal amount of US\$5,250,000 (the “**Converted Bonds**”). The Company has exercised its Cash Settlement Option to satisfy the conversion rights thereof. In addition, on 6 December 2017, the Company repurchased Bonds in an aggregate principal amount of US\$20,000,000 (the “**Repurchased Bonds**”) on the market. The Converted Bonds and

the Repurchased Bonds have been cancelled pursuant to the terms and conditions governing the Bonds. As of the date of this announcement, the aggregate principal amount of the Converted Bonds and the Repurchased Bonds is US\$25,250,000, representing approximately 5.05% of the aggregate principal amount of the Bonds, and the aggregate principal amount of the Bonds remaining outstanding is US\$474,750,000. The Company will closely monitor the progress of the Bonds and promptly fulfil its disclosure obligation pursuant to relevant laws and regulations.

By Order of the Board  
**ENN Energy Holdings Limited**  
**Ms. WONG Chui Lai**  
Company Secretary

Hong Kong, 10 January 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

*Mr. Wang Yusuo (Chairman)*  
*Mr. Cheung Yip Sang (Vice Chairman)*  
*Mr. Sean S J Wang (Chief Executive Officer)*  
*Mr. Han Jishen (President)*  
*Mr. Wang Dongzhi*

Non-executive Director:

*Mr. Wang Zizheng*

Independent Non-executive Directors:

*Mr. Ma Zhixiang*  
*Mr. Yuen Po Kwong*  
*Mr. Law Yee Kwan, Quinn*