

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00128)

INSIDE INFORMATION UPDATE ON PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the profit warning announcement of the Company dated 24 May 2022 (the “Announcement”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The board of Directors (the “Board”) of ENM Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to update the shareholders of the Company (“Shareholders”) and potential investors that based on the latest assessment by the Board with reference to the information now available, it is expected that the Group will record a loss attributable to Shareholders of approximately HK\$110.3 million for the six months ended 30 June 2022 as compared to a profit attributable to Shareholders of HK\$17.1 million for the six months ended 30 June 2021. The additional recorded loss since 30 April 2022 was mainly attributable to the further declines in the fair value of the Group’s investment portfolio due to the continuous downturn in the global financial markets.

Notwithstanding the expected loss, based on the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2022, the Group is still in a sound financial position with the Group’s current ratio (current assets over current liabilities) as at 30 June 2022 standing at 17.5 times.

As the Company is still in the process of finalising the interim results for the six months ended 30 June 2022, the information contained in this announcement is only based on the latest assessment by the Board with reference to the information now available. Such information has not been reviewed or audited by the independent auditors of the Company, nor reviewed by the Audit Committee of the Company. The Group’s actual results may be subject to changes and adjustments. The Company will make further announcement(s) to provide updates on a timely basis as and when necessary.

Shareholders and potential investors should carefully read the Group's interim results announcement for the six months ended 30 June 2022, which is expected to be published by the end of August 2022.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Penny Soh Peng CROSBIE-WALSH
Executive Director
and Chief Executive Officer

Hong Kong, 25 July 2022

As at the date of this announcement, the Executive Director is Mrs. Penny Soh Peng CROSBIE-WALSH (Chief Executive Officer), the Non-executive Directors are Mr. Hung Han WONG (Non-executive Chairman) and Mr. David Charles PARKER, and the Independent Non-executive Directors are Mr. Kin Wing CHEUNG, Mr. Kiu Sang Baldwin LEE, Mr. Ted Tak Tai LEE and Ms. Sarah Young O'DONNELL.