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ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00128)

**INSIDE INFORMATION
FURTHER UPDATE ON THE REZONING APPLICATION**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “SFO”).

Reference is made to the announcement of the Company dated 19 January 2018 in respect of the Rezoning Application and the announcements of the Company dated 1 September 2020, 18 September 2020 and 26 February 2021 respectively in respect of the Further Update on the Rezoning Application (collectively the “Announcements”). Unless otherwise specified, capitalised terms used herein have the same meanings as those defined in the Announcements.

The Board is pleased to provide a further update on the Rezoning Approval that as evidenced by the announcement in The Government of the Hong Kong Special Administrative Region Gazette No. 7, Vol. 26 of 18 February 2022, the Chief Executive in Council on 8 February 2022 approved the draft Tsuen Wan Outline Zoning Plan (OZP) No. S/TW/34 (renumbered as S/TW/35 upon approval, hereinafter referred to as the “Tsuen Wan OZP No. S/TW/35”). The Tsuen Wan OZP No. S/TW/35 has incorporated amendments made to the approved Tsuen Wan OZP No. S/TW/33, which involved, among other things, the rezoning of the Company’s Application Site at Hilltop Road from “Other Specified Uses” annotated “Sports and Recreation Club” to “Residential (Group B) 8”.

Attention is drawn to the fact that there remain further steps required by the Company including the application for exchange of Land Grant and the assessment of the change of land use premium before the Application Site can be used for residential development.

As at the date of this announcement, the Company has not entered into any definitive agreement or commitment in relation to the redevelopment of the Company’s Application Site at Hilltop Road that is discloseable under the Listing Rules and the SFO.

The Company will make such further announcements as and when necessary under the Listing Rules and the SFO.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Penny Soh Peng CROSBIE-WALSH
Executive Director
and Chief Executive Officer

Hong Kong, 18 February 2022

As at the date of this announcement, the Executive Directors are Mrs. Penny Soh Peng CROSBIE-WALSH (Chief Executive Officer) and Mr. David Charles PARKER, the Non-executive Directors are Mr. Hung Han WONG (Non-executive Chairman) and Mr. Hing Lun Dennis AU, and the Independent Non-executive Directors are Mr. Kin Wing CHEUNG, Mr. Kiu Sang Baldwin LEE, Mr. Ted Tak Tai LEE and Ms. Sarah Young O'DONNELL.