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**CHINA EVERBRIGHT INTERNATIONAL LIMITED**

**中國光大國際有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code : 257)**

**UPDATE ON THE RIGHTS ISSUE ON THE BASIS OF  
10 RIGHTS SHARES FOR EVERY 27 EXISTING SHARES  
HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE OF  
HK\$6.00 PER RIGHTS SHARE**

**The Sole Global Coordinator, the Sole Bookrunner and  
the Sole Underwriter to the Rights Issue**



**China International Capital Corporation Hong Kong Securities Limited**

This announcement is made by China Everbright International Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement dated 14 August 2018 (the “**Announcement**”) and the prospectus dated 30 August 2018 (the “**Prospectus**”) issued by the Company in relation to the Rights Issue. Unless provided otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Prospectus.

The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement had been fulfilled and the Underwriting Agreement had not been terminated by the Sole Underwriter on or before the Latest Time for Termination. Accordingly, the Rights Issue became unconditional at 5:00 p.m. on Friday, 14 September 2018.

As at 4:00 p.m. on Thursday, 13 September 2018, being the Latest Time for Acceptance, (i) a total of 137 valid acceptances of provisional allotments had been received for a total of 1,571,991,263 Rights Shares, representing approximately 94.68% of the total number of Rights Shares available for subscription under the Rights Issue; and (ii) a total of 94 valid applications for excess Rights Shares had been received for a total of 461,613,648 Rights Shares, representing approximately 27.80% of the total number of Rights Shares available for subscription under the Rights Issue. In aggregate, a total of 231 valid acceptance and applications in respect of 2,033,604,911 Rights Shares had been received, representing approximately 122.49% of the total number of Rights Shares available for subscription under the Rights Issue.

It is expected that the results of the Rights Issue and excess applications will be announced as scheduled on Thursday, 20 September 2018.

The Board would like to express its heartfelt thanks for the participation in the Rights Issue by the Shareholders.

By order of the Board  
**China Everbright International Limited**  
**Wang Tianyi**  
*Chief Executive Officer*

Hong Kong, 14 September 2018

*As at the date of this announcement, the Board comprises: (i) five executive directors, namely Mr. Cai Yunge (Chairman), Mr. Wang Tianyi (Chief Executive Officer), Mr. Wong Kam Chung, Raymond, Mr. Hu Yanguo and Mr. Qian Xiaodong; and (ii) four independent non-executive directors, namely Mr. Fan Yan Hok, Philip, Mr. Mar Selwyn, Mr. Zhai Haitao and Mr. Suo Xuquan.*