

CST GROUP LIMITED **中譽集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 985)

(股份代號：985)

Dear Non-registered Holder of Securities of CST Group Limited,

Notification of Publication of the Circular — (1) Very Substantial Acquisition in relation to the Acquisition of Purchased Assets and Proposed Restructuring of the Indebtedness of Grande Cache Coal LP and (2) Notice of Extraordinary General Meeting

We hereby notify you that the Circular — (1) Very Substantial Acquisition in relation to the Acquisition of Purchased Assets and Proposed Restructuring of the Indebtedness of Grande Cache Coal LP and (2) Notice of Extraordinary General Meeting (the “Circular”) of CST Group Limited (the “Company”), in both English and Chinese versions, are now available on the Company’s website at www.cstgrouphk.com.

You may access the Circular by clicking “Announcements” under “Investors Relations” section of the Company’s website.

If you wish to receive printed copy(ies) of the Circular, please complete the Request Form on the reverse of this notification and return it to the Company’s Hong Kong branch share registrar, Tricor Tengis Limited (the “Share Registrar”), by post using the mailing label provided. The printed copy(ies) of the Circular will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy(ies) of the Circular, you will expressly indicate that you prefer to receive all future Corporate Communications of the Company in printed forms.

Should you have any queries relating to this notification, please call the enquiry hotline of the Share Registrar on (852) 2980 1333 during business hours from 9:00 a.m. to 4:30 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
CST Group Limited
Chiu Tao
Executive Director and Chairman

致中譽集團有限公司證券的非登記持有人：

通知刊發通函— (1) 非常重大收購事項有關收購所購入資產及建議重組Grande Cache Coal LP之債務及 (2) 股東特別大會通告

我司現謹通知閣下，中譽集團有限公司（「本公司」）通函— (1) 非常重大收購事項有關收購所購入資產及建議重組Grande Cache Coal LP之債務及(2) 股東特別大會通告（「通函」）之英文及中文版本，現已登載於本公司網站www.cstgrouphk.com。

閣下可於本公司網站內按「投資者關係」項下「公告及通告」以閱覽通函。

倘閣下擬收取通函之印刷本，請填妥本通知背面之申請表格及利用郵寄標籤寄回本公司於香港之股份過戶登記分處卓佳登捷時有限公司（「股份過戶處」）。接獲閣下的申請後，通函之印刷本將免費發送予閣下。

請注意，倘閣下填寫及寄回申請表格以索取該通函之印刷本，即表示閣下確認擬收取本公司日後刊發之所有公司通訊之印刷本。

倘閣下對本通知有任何查詢，請於辦公時間星期一至星期五（香港公眾假期除外）上午九時正至下午四時三十分致電股份過戶處查詢熱線(852) 2980 1333。

代表
中譽集團有限公司
執行董事兼主席
趙渡
謹啟

REQUEST FORM 申請表格

To: **CST Group Limited (the “Company”)**
c/o Tricor Tengis Limited
Level 22 Hopewell Centre
183 Queen’s Road East, Hong Kong

致：中譽集團有限公司(「公司」)
經卓佳登捷時有限公司轉交
香港皇后大道東183號
合和中心22樓

I/We would like to receive the printed copy(ies) of the Circular — (1) Very Substantial Acquisition in relation to the Acquisition of Purchased Assets and Proposed Restructuring of the Indebtedness of Grande Cache Coal LP and (2) Notice of Extraordinary General Meeting (the “Circular”) and all future Corporate Communications⁽¹⁾ of the Company in printed forms. (Please mark “X” in the appropriate box.)

本人／吾等要求索取 貴公司通函 — (1)非常重大收購事項有關收購所購入資產及建議重組Grande Cache Coal LP之債務及(2)股東特別大會通告(「通函」)及 貴公司日後刊發的所有公司通訊⁽¹⁾的印刷本。(請在適當空格內劃上「X」號。)

To receive printed form in English version#
收取英文版的印刷本#

To receive printed form in Chinese version#
收取中文版的印刷本#

Signature:
簽署：_____

Date:
日期：_____

Name:
姓名：_____ (English 英文)

_____ (Chinese 中文)

(in block letters 以正楷填寫)

Contact Phone Number:
聯絡電話號碼：_____

Notes:
附註：

1. “Corporate Communications” refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
「公司通訊」指由公司發出或將予發出以供公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。
 2. By completing and returning this Request Form to request for the printed copy(ies) of the Circular, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed forms.
倘閣下填寫及寄回申請表格以索取通函的印刷本，即表示閣下確認擬收取公司日後刊發的所有公司通訊的印刷本。
- # You will receive the Corporate Communications in both English and Chinese languages if both languages are printed in a same set of Corporate Communication.
倘公司通訊之英文及中文版本同冊列印，則閣下將同時收取兩個版本。

Please cut the mailing label and stick this on an envelope to return this Request Form to us.

No postage stamp is required for local mailing

倘閣下寄回此申請表格，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港
CST Group (985)