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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 985)

PROFIT WARNING

This announcement is made by CST Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Inside information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on a preliminary review by the Company’s management on the management accounts of the Group, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that the Group is expected to record a loss for its six-month period ended 30 September 2018 (the “**Period**”) as compared with the profit recorded by the Group for the corresponding period in 2017. The Board considers that the expected loss was primarily attributable to the recognition of net loss on fair value changes of financial assets at fair value through profit or loss for the Period of approximately US\$32 million as compared with net gain on fair value changes of financial assets at fair value through profit or loss for the six-month period ended 30 September 2017 of approximately US\$84 million.

This profit warning announcement is only based on the preliminary review on the management accounts of the Group, which has not been reviewed nor confirmed by the Company’s auditor.

The Company is in the process of finalising the interim results of the Group for the Period. The overall financial results of the Group for the Period will only be ascertained when all the relevant results and treatments are finalised. The interim results announcement of the Group for the Period is expected to be announced in late November 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

CST Group Limited

Chiu Tao

Executive Director and Chairman

Hong Kong, 26 October 2018

As at the date of this announcement, the Board comprises (i) Mr. Chiu Tao (Chairman), Mr. Hui Richard Rui, Mr. Lee Ming Tung, Mr. Kwan Kam Hung, Jimmy, Mr. Yeung Kwok Yu, Mr. Tsui Ching Hung and Mr. Wah Wang Kei, Jackie as executive directors of the Company; and (ii) Mr. Yu Pan, Ms. Tong So Yuet, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.