



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 November 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CST Mining Group Limited

Date Submitted 6 December 2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>985</u> Description : <u>CST Mining Group Limited</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                                       | <u>50,000,000,000</u>     | <u>0.10</u>                      | <u>5,000,000,000</u>                            |
| Increase/(decrease)   | <u>0</u>                  |                                  | <u>0</u>  |
| Balance at close of the month   | <u>50,000,000,000</u>     | <u>0.10</u>                      | <u>5,000,000,000</u>                            |
| (2) Stock code : <u>N/A</u> Description : _____                           |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                                       | _____                     | _____                            | _____   |
| Increase/(decrease)   | _____                     |                                  | _____   |
| Balance at close of the month   | _____                     | _____                            | _____   |



**II. Movements in Issued Share Capital**

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 27,098,308,961         |     | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      |     | N/A                     | N/A                            |
| Balance at close of the month         | 27,098,308,961         |     | N/A                     | N/A                            |

**III. Details of Movements in Issued Share Capital**

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Schemes  |                           |           |                            |        |  |   |
| (11/05/2007)   |                           |           |                            |        |  |   |
| Ordinary shares  | 0                         | 0         | 0                          | 0      | 0  | 638,500,000   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2.   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3.   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | 0  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            | 0      |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|--|---|---|
| 1.<br>_____<br>_____<br>_____<br>( / / )   | _____                           | _____   | _____                            | _____                                  | _____   | _____   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                  | _____   | _____   |
| 2.<br>_____<br>_____<br>_____<br>( / / )   | _____                           | _____   | _____                            | _____                                  | _____   | _____   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                  | _____   | _____   |
| 3.<br>_____<br>_____<br>_____<br>( / / )   | _____                           | _____   | _____                            | _____                                  | _____   | _____   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                  | _____   | _____   |
| 4.<br>_____<br>_____<br>_____<br>( / / )   | _____                           | _____   | _____                            | _____                                  | _____   | _____   |
| Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                  | _____   | _____   |
| Total B. (Ordinary shares)   |                                 |   |                                  |  | _____   | -   |
| (Preference shares)  |                                 |   |                                  |  | _____   | -   |
| (Other class)  |                                 |   |                                  |  | _____   | -   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____                           |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 | _____                          |                                    |                            |                              |  |   |
| Subscription price                                   | _____                          |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |  |   |
| 2. _____<br>_____<br>_____                           |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 | _____                          |                                    |                            |                              |  |   |
| Subscription price                                   | _____                          |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |  |   |
| 3. _____<br>_____<br>_____                           |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 | _____                          |                                    |                            |                              |  |   |
| Subscription price                                   | _____                          |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |  |   |
| 4. _____<br>_____<br>_____                           |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 | _____                          |                                    |                            |                              |  |   |
| Subscription price                                   | _____                          |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | -  |   |
|  |                                |                                    |                            | (Preference shares)          | -  |   |
|  |                                |                                    |                            | (Other class)                | -  |   |



## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--------------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A  | _____   |

For Main Board and GEM listed issuers

|               |                      |                           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|--|--|---|
| Type of Issue |                      |                           |  |  |   |
| 5.            | Scrip dividend       | At price : State currency | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )   | N/A   |
| 6.            | Repurchase of shares |                           | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) _____<br>AGM approval date: (dd/mm/yyyy) _____     | ( / / )<br>( / / )   | N/A   |
| 7.            | Redemption of shares |                           | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br>( / / )   | N/A   |
| 8.            | Consideration issue  | At price : State currency | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )   | N/A   |

For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  |   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
|                            |   | Total E. (Ordinary shares)   | -   |
|                            |   | (Preference shares)  | -   |
|                            |   | (Other class)  | -   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

