

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國山東高速金融集團有限公司
CHINA SHANDONG HI-SPEED FINANCIAL GROUP LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 412)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION SUBSCRIPTION OF PARTICIPATING SHARES IN A FUND

Reference is made to the announcement of China Shandong Hi-Speed Financial Group Limited (the “**Company**”) dated 17 December 2019 (the “**Announcement**”) in relation to a discloseable transaction relating to subscription of participating shares in a fund. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board wishes to provide the Shareholders and potential investors of the Company with the following additional information:

- (a) When determining the subscription amount of US\$55,000,000, the Company took into account of (i) the cashflow position of the Group; (ii) the experience and capability of the Investment Manager; and (iii) the historical performance of USD Class R1A Shares, where the value of such class of shares recorded a double-digit percentage increase during the 12-month period ended 30 November 2019; and
- (b) The net asset value of USD Class R1A Shares as of 30 November 2019 was US\$109.174 per share.

By Order of the Board

China Shandong Hi-Speed Financial Group Limited

Wang Xiaodong

Chairman

Hong Kong, 6 January 2020

As at the date of this announcement, the Company has five executive directors, namely Mr. Wang Xiaodong, Mr. Liu Han, Mr. Liu Zhijie, Mr. Liu Yao and Ms. Liao Jianrong; three non-executive directors, namely Dr. Lam Lee G., Mr. Qiu Jianyang and Mr. Lo Man Tuen; and four independent non-executive directors, namely Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Guan Huanfei and Mr. Tan Yuexin.