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## **CHINA INNOVATIVE FINANCE GROUP LIMITED**

### **中國新金融集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 412)**

### **PROPOSED CHANGE OF COMPANY NAME**

The Board proposes to change the English name of the Company from “China Innovative Finance Group Limited” to “China Shandong Hi-Speed Financial Group Limited” and its secondary name in Chinese from “中國新金融集團有限公司” to “中國山東高速金融集團有限公司”.

The Change of Company Name is subject to approval of the Shareholders by way of a special resolution at the SGM and the new names being entered in register of companies by Registrar of Companies in Bermuda. A circular containing, the special resolution approving the Change of Company Name will be dispatched to the Shareholders as soon as practicable.

The board of directors (the “**Board**”) of China Innovative Finance Group Limited (the “**Company**”) proposes to change the English name of the Company from “China Innovative Finance Group Limited” to “China Shandong Hi-Speed Financial Group Limited” and to adopt “中國山東高速金融集團有限公司” as its secondary name in Chinese to replace its existing Chinese name “中國新金融集團有限公司” (the “**Change of Company Name**”).

### **CONDITIONS FOR THE PROPOSED CHANGE OF COMPANY NAME**

The Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) approving the Change of Company Name at the special general meeting (the “**SGM**”); and
- (ii) the Registrar of Companies in Bermuda approving the Change of Company Name.

Subject to the satisfaction of the above conditions, the Change of Company Name will take effect from the date of registration as set out in the certificate of incorporation on change of name and the certificate of secondary name. The Company will carry out all necessary registration and/or filing procedures with the Registrar of Companies in Bermuda and the Companies Registry in Hong Kong.

## **REASONS FOR THE CHANGE OF COMPANY NAME**

The Board considers that the Change of Company Name will better reflect the current business focus of the Group and its direction of future development. The Board believes that the new English and Chinese names of the Company will provide the Company with a more defined corporate image and identity which will benefit the Company's future business development. Therefore, the Board considers that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

## **EFFECT OF THE CHANGE OF COMPANY NAME**

The Change of Company Name will not affect any rights of the holders of securities of the Company. The existing certificates of securities in issue bearing the present name of the Company will, after the proposed Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing certificates of securities will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities for new certificates bearing the new name of the Company. Once the Change of Company Name becomes effective, new certificates of securities will be issued only in the new name of the Company.

Further announcement(s) will be made by the Company to inform the Shareholders of the poll results of the SGM, the effective date of the Change of Company Name and the new stock short names of the Company for trading of the securities of the Company on The Stock Exchange of Hong Kong Limited.

## **GENERAL**

The SGM will be convened and held for the Shareholders to consider and, if thought fit, approve the Change of Company Name. A circular containing, among other things, information in relation to the Change of Company Name and a notice convening the SGM to approve the Change of Company Name will be despatched to the Shareholders as soon as practicable.

By Order of the Board  
**China Innovative Finance Group Limited**  
**Li Hang**  
*Chairman*

Hong Kong, 30 June 2017

*As at the date of this announcement, the Company has four executive directors, being Ms. Cheng Yan, Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Ma Chao; two non-executive directors, being Mr. Li Hang and Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.*