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CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

CHANGE OF COMPANY SECRETARIES AND AUTHORISED REPRESENTATIVES

RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of China Innovative Finance Group Limited (the “**Company**”) hereby announces that Mr. Lau Yau Chuen, Louis (“**Mr. Lau**”) has resigned as the company secretary and authorised representative of the Company under the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong (the “**Stock Exchange**”) with effect from 25 May 2017 due to his other career pursuits. Mr. Lau confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of Stock Exchange or the shareholders of the Company.

APPOINTMENT OF JOINT COMPANY SECRETARIES AND AUTHORISED REPRESENTATIVES

The Board further announces that Mr. Hwang Hau-zen, Basil (黃浩宸) (“**Mr. Hwang**”) and Mr. Yeung Chun Lap, Jacky (楊鎮立) (“**Mr. Yeung**”) have been appointed as joint company secretaries and authorised representatives of the Company under the Listing Rules with effect from 25 May 2017. Biographical details of Mr. Hwang and Mr. Yeung are set out as follows:

Mr. Hwang, aged 45, joined the Company in April 2017, and is also the General Counsel of the Company. Mr. Hwang has over 19 years’ experience in advising on financial regulatory matters, corporate finance transactions and mergers and acquisitions. Mr. Hwang has a LL.B. (Honours) degree from the National University of Singapore, and a Master of Science degree in Global Finance jointly granted by New York University’s Stern School of Business and the Hong Kong University of Science and Technology. He holds a solicitor’s practising certificate with the Law Society of Hong Kong.

Mr. Yeung, aged 33, joined the Company in September 2016, is also the deputy financial controller of the Company. Mr. Yeung graduated from the Chinese University of Hong Kong. Mr. Yeung has over 10 years of finance and compliance experiences gained from international CPA firms and listed companies. He is a member of the Hong Kong Institute of Certified Public Accountants.

The Board would like to express its gratitude to Mr. Lau for his valuable contribution to the Company as company secretary during his term of offices with the Company, and would like to extend its welcome to Mr. Hwang and Mr. Yeung on their appointments.

By Order of the Board
China Innovative Finance Group Limited
Li Hang
Chairman

Hong Kong, 25 May 2017

As at the date of this announcement, the Company has four executive directors, being Ms. Cheng Yan, Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Ma Chao; two non-executive directors, being Mr. Li Hang and Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.