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CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

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The Board is pleased to announce that all proposed resolutions were duly passed by the Shareholders at the annual general meeting held on 19 September 2016 by way of poll.

POLL RESULTS OF THE ANNUAL GENERAL MEETING (“AGM”)

Reference is made to the circular (the “**Circular**”) issued by China Innovative Finance Group Limited (the “**Company**”) dated 18 August 2016 and the notice of the AGM (the “**AGM Notice**”) of even date. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders attending and voting at the AGM by way of poll.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM.

Details of the poll results of the AGM are set out below:

Ordinary Resolutions		Number of votes (approximate % of total number of votes cast)		
		FOR votes (%)	AGAINST votes (%)	Total number of votes cast
1.	To receive and consider the audited financial statements and the reports of the directors and auditors of the Company for the financial year ended 31 March 2016	8,677,561,928 (100%)	0 (0%)	8,677,561,928
2(i)	To re-elect Mr. Ji Kewei as executive director of the Company	8,657,876,078 (99.773141%)	19,685,850 (0.226859%)	8,677,561,928
2(ii)	To re-elect Mr. Qiu Jianyang as non-executive director of the Company	8,676,451,928 (99.987208%)	1,110,000 (0.012792%)	8,677,561,928
2(iii)	To re-elect Mr. To Shing Chuen as independent non-executive director of the Company	8,594,188,016 (99.039201%)	83,373,912 (0.960799%)	8,677,561,928
2(iv)	To re-elect Mr. Chung Yuk Lun as independent non-executive director of the Company	8,593,390,016 (99.030005%)	84,171,912 (0.969995%)	8,677,561,928
2(v)	To authorise the board of directors of the Company to fix the directors' remuneration	8,677,561,928 (100%)	0 (0%)	8,677,561,928
3.	To re-appoint the auditor of the Company, HLB Hodgson Impey Cheng Limited, and to authorise the board of directors of the Company to fix their remuneration	8,595,334,016 (99.052408%)	82,227,912 (0.947592%)	8,677,561,928
4.	To grant to the directors a general mandate to allot, issue and otherwise deal with the shares of the Company not	8,595,092,325 (99.049622%)	82,469,603 (0.950378%)	8,677,561,928

	exceeding 20% of the aggregate nominal amount of the issued share capital of the Company			
5.	To grant to the directors a general mandate to repurchase the Company's own shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company	8,677,561,928 (100%)	0 (0%)	8,677,568,348
6.	To extend the general mandate granted under resolution no. 4 by including the number of shares repurchased by the Company pursuant to resolution no. 5	8,595,092,325 (99.049622%)	82,469,603 (0.950378%)	8,677,561,928

As more than 50% of the votes were cast in favour of the above ordinary resolutions by the Shareholders, the above ordinary resolutions were duly passed at the AGM.

As at the date of the AGM, the number of issued Shares of the Company was 19,188,648,437 Shares, the holders of which were entitled to attend and vote for or against the above resolutions at the AGM. There were no Shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. No Shares of holders were required under the Listing Rules to abstain from voting. No parties have stated their intention in the AGM Circular to vote against the above resolutions or to abstain at the AGM.

By Order of the Board
China Innovative Finance Group Limited
Yau Wai Lung
Executive Director

Hong Kong, 19 September 2016

As at the date of this announcement, the Company has three executive directors, being Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, being Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.