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**CHINA INNOVATIVE FINANCE GROUP LIMITED**

**中國新金融集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 412)**

**POSITIVE PROFIT ALERT**

This announcement is made by China Innovative Finance Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 (2)(a) of the Listing Rules.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and the potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2016, it is expected that the Group may record a turnaround performance from a net loss for the year ended 31 March 2015 to a net profit for the year ended 31 March 2016. Major reasons for such increase in profit are (i) the unrealised fair value gain of approximately HK\$180 million (for the year ended 31 March 2015: approximately HK\$34 million) on investments at fair value through profit or loss; and (ii) revenue of approximately HK\$99 million (for the year ended 31 March 2015: nil) from leasing business segment.

The information contained in this announcement is based on information currently available to the Group. It remains subject to finalization and necessary adjustments, and has not been confirmed, audited nor reviewed by the Company’s auditor. Details of the financial data of the Group will be disclosed in the Group’s annual results announcement for the year ended 31 March 2016 which will be released as soon as practicable and in any event on or before 30 June 2016.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Innovative Finance Group Limited**  
**Ji Kewei**  
*Deputy Chairman*

Hong Kong, 20 April 2016

*As at the date of this announcement, the Company has three executive directors, being Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, being Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.*