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CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

BUSINESS UPDATES

LEASE FINANCING — STRATEGIC COOPERATION IN RESPECT OF NEW-ENERGY AUTOMOBILES

The board of directors (the “**Board**”) of China Innovative Finance Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce the latest business developments of the Group. In the lease financing business, the Group is actively identifying strategic partners for long-term development and cooperation in order to explore new market demands and service models responding to a series of macro-policies on new-energy automobiles under the guiding principle of “Made in China 2025.”

The Group will join forces with mainland experts in new-energy automobiles as well as with renowned logistics companies in medium- to long-term strategic cooperation by providing relevant supporting financial services.

There is no assurance as to whether any forward-looking statements regarding the business development of the Group contained in this announcement and any matters described therein will be fulfilled or will actually happen or be realised or are complete or accurate. Shareholders of the Company and/or potential investors should exercise caution when dealing in the securities of the Company, and the data disclosed in this announcement should not be unduly relied upon. In case of doubt, shareholders or potential investors should consult their professional advisors.

For and on behalf of
China Innovative Finance Group Limited
Ji Kewei
Deputy Chairman

Hong Kong, 14 December 2015

As at the date of this announcement, the Company has three executive directors, being Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, being Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.