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**CHINA INNOVATIVE FINANCE GROUP LIMITED**

**中國新金融集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 412)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING**

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed resolution was duly passed by the Shareholders at the SGM held on 8 December 2015 by way of poll.

**POLL RESULTS OF THE SGM**

Reference is made to the circular (the “**SGM Circular**”) of China Innovative Finance Group Limited (the “**Company**”) dated 18 November 2015 and the notice of the SGM of the even date. Unless otherwise defined, capitalized terms used in the section headed “**POLL RESULTS OF THE SGM**” in this announcement shall have the same meanings as those defined in the SGM Circular.

The Board is pleased to announce that the proposed resolution was duly passed by the shareholders of the Company (the “**Shareholders**”) at the SGM held on 8 December 2015 by way of poll.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

Details of the poll results of the SGM are set out below:

<b>ORDINARY RESOLUTION</b>		<b>Number of votes</b>		
		<b>(Approximate % of total number of votes cast)</b>		
		<b>For</b>	<b>Against</b>	<b>Total number of votes cast</b>
1.	To approve the allotment and issue of an aggregate of 5,617,977 ordinary shares of the Company (the “ <b>Shares</b> ”) to Mr. Ji Kewei, an executive director and chief executive of the Company, subject to obtaining approval for the	10,719,606,578 (99.999999%)	144 (0.000001%)	10,719,606,722

	listing of and permission to deal in such new Shares and certain vesting conditions, and to authorise the directors of the Company to do all such acts and things as may be necessary, desirable or expedient in order to give effect to the allotment and issue of the said Shares to Mr. Ji Kewei.			
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As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed by the Shareholders at the SGM.

As at the date of the SGM, the total number of issued shares of the Company was 19,304,830,365 shares, the holders of 17,019,883,151 shares were entitled to attend and vote for or against the above resolution at the SGM. There were no shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). 2,284,947,214 shares of holders were required under the Listing Rules to abstain from voting. No parties have stated their intention in the SGM Circular to vote against the above resolution at the SGM. Mr. Ji Kewei and his associate(s) who have stated their intention in the SGM Circular to abstain from voting have done so at the SGM.

By order of the Board  
**China Innovative Finance Group Limited**  
**Yau Wai Lung**  
*Executive Director*

Hong Kong, 8 December 2015

*As at the date of this announcement, the Company has three executive directors, being Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, being Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.*