

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **CHINA INNOVATIVE FINANCE GROUP LIMITED**

**中國新金融集團有限公司**

(formerly known as HERITAGE INTERNATIONAL HOLDINGS LIMITED 漢基控股有限公司)

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 412)**

### **PROFIT WARNING**

This announcement is made by China Innovative Finance Group Limited (formerly known as Heritage International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 (2)(a) of the Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a loss for the six months ended 30 September 2015 as compared to a profit attributable to the owners of the Company for the corresponding period in 2014. Such loss is principally attributable to the unrealized fair value loss on investments at fair value through profit or loss for the six months ended 30 September 2015.

The information contained in this announcement is based on information currently available to the Group after review and assessment of the management accounts of the Group by the management of the Company. The management accounts are subject to finalization and necessary adjustments, and have not been confirmed, audited nor reviewed by the Company’s auditor. Details of the financial data of the Group will be disclosed in the Group’s interim results announcement for the six months ended 30 September 2015 at or before the end of November 2015.

The Company would like to inform the Shareholders and potential investors that despite the loss for the six months ended 30 September 2015, the operations and financial position of the Group remain sound and healthy.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Innovative Finance Group Limited**  
**Ji Kewei**  
*Deputy Chairman*

Hong Kong, 14 October 2015

*As at the date of this announcement, the Company has three executive directors, being Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, being Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.*