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COSLIGHT TECHNOLOGY INTERNATIONAL GROUP LIMITED

光宇國際集團科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1043)

PLEDGING OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Coslight Technology International Group Limited (the “**Company**”) pursuant to Rule 13.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 26 March 2015 and 16 April 2015 (the “**Announcements**”) in relation to a share charge of 60,000,000 Shares and 50,000,000 Shares as securities for the one year credit loan facility of RMB100,000,000 (the “**First Facility**”) and the one year credit loan facility of RMB70,000,000 (the “**Second Facility**”), respectively. Capitalised terms used in this announcement have the same meanings as those defined in respectively the Announcement unless defined otherwise.

As a further security for the First Facility and Second Facility, Mr. Song Dian Quan, the controlling shareholder, the chairman and the executive director of the Company holding 260,323,300 Shares, representing approximately 65.12% of the entire issued share capital of the Company, executed a further share charge, pursuant to which, on 20 October 2015, Mr. Song Dian Quan has further pledged 25,000,000 Shares and 15,000,000 Shares held by himself, representing approximately 6.25% and 3.75% of the entire issued share capital of the Company, respectively, in favour of the Export-Import Bank of China, Heilongjiang branch.

* *For identification purpose only*

The abovementioned share charges are expected to be discharged and released upon repayment of the First Facility and Second Facility in full. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Export-Import Bank of China Heilongjiang branch is an independent third party and is not a connected person of the Company.

By Order of the Board
Coslight Technology International Group Limited
SONG Dian Quan
Chairman

Hong Kong, 22 October 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Song Dian Quan, Ms. Luo Ming Hua, Mr. Li Ke Xue, Mr. Xing Kai, Mr. Zhang Li Ming, Mr. Liu Xing Quan; and the independent non-executive Directors are Mr. Li Zeng Lin, Dr. Yin Ge Ping, Mr. Xiao Jian Min.