


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy):** 29/02/2012

To: Hong Kong Exchanges and Clearing Limited

 Name of Issuer China Wireless Technologies Limited

 Date Submitted 5 March 2012

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

|                                     |                                     |                           |   |
|-------------------------------------|-------------------------------------|---------------------------|---|
| (1) Stock code: <u>2369</u>         | Description: <u>Ordinary Shares</u> |                           |   |
|                                     |                                     | No. of ordinary<br>shares | Par value<br>(State currency)                   |
|                                     |                                     |                           | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                     | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                                 |
| Increase/(decrease)                 |                                     | <u>Nil</u>                | <u>Nil</u>                                      |
| Balance at close of the month       |                                     | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                                 |
| (2) Stock code: <u>N/A</u>          | Description: _____                  |                           |   |
|                                     |                                     | No. of ordinary<br>shares | Par value<br>(State currency)                   |
|                                     |                                     |                           | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                     | _____                     | _____   |
| Increase/(decrease)                 |                                     | _____                     | _____   |
| Balance at close of the month       |                                     | _____                     | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code: <u>      N/A      </u>  | Description: _____          |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                  | _____  |
| Increase/(decrease)                 | _____                       | _____                                  | _____  |
| Balance at close of the month       | _____                       | _____                                  | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code: <u>      N/A      </u>  | Description: _____                |  |  |
|                                     | No. of other classes<br>of shares | Par value<br>( <i>State currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                  | _____  |
| Increase/(decrease)                 | _____                             | _____                                  | _____  |
| Balance at close of the month       | _____                             | _____                                  | _____  |

Total authorised share capital at the end of the month (*State currency*):      **HK\$200,000,000**

## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                      | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month  | <b>2,147,741,000</b>   | <b>N/A</b> | <b>N/A</b>               | <b>N/A</b>                     |
| Increase/(decrease) during the month | <b>1,436,000</b>       | <b>N/A</b> | <b>N/A</b>               | <b>N/A</b>                     |
| Balance at close of the month        | <b>2,149,177,000</b>   | <b>N/A</b> | <b>N/A</b>               | <b>N/A</b>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                  |            |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------------|------------|----------------------------|--|---|
|  | Granted                   | Exercised        | Cancelled  | Lapsed                     |  |   |
| <b>1. Share Option Scheme</b>  |                           |                  |            |                            |  |   |
| (21/11/2004)   |                           |                  |            |                            |  |   |
| Ordinary shares  | <b>Nil</b>                | <b>1,436,000</b> | <b>Nil</b> | <b>653,000</b>             | <b>1,436,000</b>   | <b>114,950,000</b>  |
| (Note 1)   |                           |                  |            |                            |  |   |
| <b>2. N/A</b>  |                           |                  |            |                            |  |   |
| ( / / )  |                           |                  |            |                            |  |   |
| shares   |                           |                  |            |                            |  |   |
| (Note 1)   |                           |                  |            |                            |  |   |
| <b>3. N/A</b>  |                           |                  |            |                            |  |   |
| ( / / )  |                           |                  |            |                            |  |   |
| shares   |                           |                  |            |                            |  |   |
| (Note 1)   |                           |                  |            |                            |  |   |
|  |                           |                  |            | Total A. (Ordinary shares) | <b>1,436,000</b>   |   |
|  |                           |                  |            | (Preference shares)        | <b>N/A</b>   |   |
|  |                           |                  |            | (Other class)              | <b>N/A</b>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                  |            |                            | <b>HK\$570,092</b>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry – dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal<br>value at<br>close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal<br>value at<br>close of the<br>month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|--|--|---|
| 1. <b>N/A</b>  |                                 |   |                                  |  |  |   |
| ( / / )<br>Stock code (if listed)                        |                                 |   |                                  |  |  |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |  |  |   |
| Subscription price                                       |                                 |   |                                  |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |   |
| 2. <b>N/A</b>  |                                 |   |                                  |  |  |   |
| ( / / )<br>Stock code (if listed)                        |                                 |   |                                  |  |  |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |  |  |   |
| Subscription price                                       |                                 |   |                                  |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |   |
| 3. <b>N/A</b>  |                                 |   |                                  |  |  |   |
| ( / / )<br>Stock code (if listed)                        |                                 |   |                                  |  |  |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |  |  |   |
| Subscription price                                       |                                 |   |                                  |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |   |
| 4. <b>N/A</b>  |                                 |   |                                  |  |  |   |
| ( / / )<br>Stock code (if listed)                        |                                 |   |                                  |  |  |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |  |  |   |
| Subscription price                                       |                                 |   |                                  |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |   |
| Total B. (Ordinary shares)                               |                                 |   |                                  |  | <u>N/A</u>   |   |
| (Preference shares)                                      |                                 |   |                                  |  | <u>N/A</u>   |   |
| (Other class)  |                                 |   |                                  |  | <u>N/A</u>   |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | <u>N/A</u>   |   |
|  |                                |                                    |                            | (Preference shares)          | <u>N/A</u>   |   |
|  |                                |                                    |                            | (Other class)                | <u>N/A</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )     |  |   |
| 2. <b>N/A</b><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )     |  |   |
| 3. <b>N/A</b><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )     |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div>  | <b>N/A</b>   |   |
| <div style="text-align: right;">(Preference shares)</div>   | <b>N/A</b>   |   |
| <div style="text-align: right;">(Other class)</div>   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Type of Issue   |           |                |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|-----------|----------------|--|--|---|
| 1. Rights issue | At price: | State currency | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____<br>_____  |
| 2. Open offer   | At price: | State currency | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____<br>_____  |
| 3. Placing      | At price: | State currency | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____<br>_____  |
| 4. Bonus issue  |           |                | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____<br>_____  |

| Type of Issue           |           |                |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|-----------|----------------|--|--|---|
| 5. Scrip dividend       | At price: | State currency | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____   |
| 6. Repurchase of shares |           |                | Class of shares repurchased<br><i>(Note 1)</i><br>Cancellation date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)     | <u>N/A</u><br>( / / )<br>( / / )                                     | _____   |
| 7. Redemption of shares |           |                | Class of shares redeemed<br><i>(Note 1)</i><br>Redemption date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)          | <u>N/A</u><br>( / / )<br>( / / )                                     | _____   |
| 8. Consideration issue  | At price: | State currency | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____   |



| Type of Issue                 |                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|-----------------|---|--|---|
| 9. Capital reorganisation     |                 | Class of shares issuable<br>(Note 1)      | <u>N/A</u>   |   |
|                               |                 | Issue and allotment date:<br>(dd/mm/yyyy) | ( / / )  |   |
|                               |                 | EGM approval date:<br>(dd/mm/yyyy)        | ( / / )  |   |
|                               |                 |   | _____  | _____   |
| 10. Other<br>(Please specify) | At price: _____ | State currency _____                      | Class of shares issuable<br>(Note 1)                                 | <u>N/A</u>  |
|                               |                 | Issue and allotment date:<br>(dd/mm/yyyy) | ( / / )  |   |
|                               |                 | EGM approval date:<br>(dd/mm/yyyy)        | ( / / )  |   |
|                               |                 |   | _____  | _____   |
|                               |                 | Total E. (Ordinary shares)                | <u>N/A</u>   |   |
|                               |                 | (Preference shares)                       | <u>N/A</u>   |   |
|                               |                 | (Other class)                             | <u>N/A</u>   |   |

|   |     |                  |
|---|-----|------------------|
| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):                                   | (1) | <u>1,436,000</u> |
|   | (2) | <u>N/A</u>       |
| Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):                                 |     | <u>N/A</u>       |
| Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):                           |     | <u>N/A</u>       |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |                  |

Remarks (if any):

N/A

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Submitted by:                     **Jiang Chao**                    

Title:                     **Director**                      
(Director, Secretary or other duly authorised officer)

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*Notes:*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*