

NOTE: Unless defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus dated June 17, 2014 (the "Prospectus") of Colour Life Services Group Co., Limited (the "Company") together with any supplement thereto.

附註：除本申請表格另有界定外，本申請表格所用詞彙與彩生活服務集團有限公司(「本公司」)於2014年6月17日刊發的招股章程(「招股章程」)連同其任何補充文件所界定者具有相同涵義。

Please staple your payment here

請將股款緊釘在此

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A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraphs headed "Documents Delivered to the Registrar of Companies" and "Documents Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) (the "Companies Ordinance"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

本申請表格連同白色、黃色及綠色申請表格、招股章程及招股章程附錄五(送呈公司註冊處處長文件)及「備查文件」兩段所指定的其他文件，已根據香港法例第32章公司(清盤及雜項條文)條例(「公司條例」)第342C條規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or buy nor shall there be any subscription or sale of the Reserved Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Reserved Shares for sale or subscription in the United States. The Reserved Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except pursuant to registration or exemption from the registration requirements of the U.S. Securities Act. There will be no public offering of Reserved Shares in the United States.

本申請表格及招股章程所載者概不構成提出出售要約或邀請認購或購買的要約，而在任何作出有關要約、邀請或出售即屬違法的司法權區內，概不得認購或出售任何預留股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不在美國出售或認購預留股份的要約。預留股份並無亦將不會根據1933年美國證券法(經修訂)(「美國證券法」)登記。除根據美國證券法登記或獲豁免登記規定外，不得提早發售或出售。預留股份將不會在美國公開發售。

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任何根據當地法例不得發送、派發或轉載本申請表格及招股章程的司法權區內概不得發送或派發或轉載(不論方式，亦不論全部或部分)本申請表格及招股章程。



# Colour Life Services Group Co., Limited

## 彩生活服務集團有限公司

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

Stock code : 1778  
股份代號 : 1778  
Maximum Offer Price : HK\$4.60 per Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)  
最高發售價 : 每股發售股份4.60港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足，最終定價後多繳款項可予退還)

### Application Form for Assured Entitlement 保證配額申請表格

For Qualifying Fantasia Shareholders, applications will be accepted until 12:00 noon on Friday, June 20, 2014.  
You must read the conditions and instructions attached to this Application Form.  
To be valid, you must complete all applicable parts of this Application Form.  
Please write clearly in English and in ink.

合資格花樣年股東的截止接受申請時間為2014年6月20日(星期五)中午十二時正。  
閣下務必細閱本申請表格隨附的條件及指示。  
本申請表格各適用部分必須以英文用墨水筆或原子筆清楚填寫，方為有效。

To: Colour Life Services Group Co., Limited  
The Joint Global Coordinators  
The Hong Kong Underwriters

致：彩生活服務集團有限公司  
聯席全球協調人  
香港包銷商

I/We:

- being the Qualifying Fantasia Shareholder(s) named overleaf, apply for the number of Reserved Shares specified or deemed to be specified, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Reserved Shares applied for at the maximum Offer Price of HK\$4.60 per Offer Share, including a 1% brokerage fee, a 0.003% SFC transaction levy and a 0.005% Stock Exchange trading fee;
- undertake and agree to accept the Reserved Shares applied for, or any lesser number allotted to me/us on this application;
- warrant that this is the only application made by me/us for Reserved Shares for my/our own benefit;
- understand and confirm that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Reserved Shares to me/us in response to this application and that I/we may be prosecuted for making a false declaration;
- authorize the Company to place my/our name(s) on the Share Register as the holder(s) of any Reserved Shares to be allotted to me/us and such other registers as required under the Memorandum and Articles of Association of the Company, and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to me/us by ordinary post at my/our own risk to the address stated in this Application Form unless I/we have applied for 1,000,000 Reserved Shares or more and I/we choose to collect any Share certificate(s) and/or any refund cheque (where applicable) personally, as provided in this Application Form;
- undertake to sign all documents and to do all things necessary to enable me/us to be registered as the holder of the Reserved Shares to be allocated to me/us, and as required by the Memorandum and Articles of Association of the Company;
- request that any refund cheque(s) be made payable to me/the first-named of us (in the case of joint applicants) in this Application Form;
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Preferential Offering described in the Prospectus;
- represent, warrant and undertake that the allotment of, or application for, the Reserved Shares would not require the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- represent, warrant and undertake that I am not/we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Reserved Shares; that I/we understand that the Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that I/we will acquire the Reserved Shares in an "offshore transaction" (within the meaning of Regulation S under the U.S. Securities Act); and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/我們：
  - 乃名列背頁之合資格花樣年股東，按照招股章程及本申請表格所載條款及條件以及在 貴公司組織章程大綱及細則之規限下，申請所指定或視作指定數目之預留股份；
  - 隨附以最高發售價每股發售股份4.60港元計算申請認購預留股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)；
  - 承諾及同意接納本人/我們就本申請所申請認購的預留股份，或獲配發的任何較少數目；
  - 保證是項申請乃本人/我們就預留股份為本人/我們本身利益作出之唯一申請；
  - 明白及確認 貴公司及聯席全球協調人將依賴該等聲明及陳述，以決定是否就本申請向本人/我們配發任何預留股份，而本人/我們如作出虛假聲明可能會被檢控；
  - 授權 貴公司將本人/我們的姓名/名稱列入股東名冊內，作為將配發予本人/我們的任何預留股份的持有人，及根據 貴公司組織章程大綱及細則規定的其他登記冊內，並按本申請表格上所示地址以普通郵遞方式向本人/我們寄發任何股票(如適用)及/或任何退款支票(如適用)，郵誤風險概由本人/我們自行承擔(除非本人/我們申請1,000,000股或以上預留股份，且本人/我們選擇按本申請表格規定親自領取任何股票及/或任何退款支票(如適用))；
  - 承諾簽署所有文件並採取所有必要的事宜，以及根據 貴公司組織章程大綱及細則規定讓本人/我們登記為本人/我們獲分配的預留股份的持有人；
  - 要求任何退款支票以本人/本申請表格內我們的排名首位者(倘屬聯名申請人)為抬頭人；
  - 已細閱本申請表格隨附各頁及招股章程所載的條款和條件及申請程序，並同意受其約束且知悉招股章程所述有關優先發售的限制；
  - 聲明、保證及承諾獲配發或申請認購預留股份不會引致 貴公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人或包銷商須從香港以外任何地區的任何法律或法規的任何規定(不論是否具有法律效力)；
  - 聲明、保證及承諾本人/我們並非香港或其他地區任何適用法律規定不得作出是項申請、支付任何申請款項或獲配發或接納任何預留股份的受限制人士；及本人/我們明白預留股份並無亦將不會根據美國證券法登記，而本人/我們將在「離岸交易」(定義見美國證券法S規例)中購買預留股份；及
  - 同意本申請、任何對本申請的接納以及因此訂立的合約，將受香港法例規管及按其詮釋。

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person for Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for Reserved Shares and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.
- All information stated in this Application Form must be the same as that maintained by Fantasia Holdings or any of its wholly-owned subsidiaries.
- You must complete this application in English (except Chinese name) unless stated, otherwise the application is liable to be rejected.
- Any alteration to any application detail that you provide on this Application Form should be authorized by the signature of the applicant.
- You or, if you are joint applicants, the first-named applicant must provide your Hong Kong identity card number/passport number/Hong Kong business registration certificate number.

警告:

- 閣下必須細閱背頁的條款和條件及申請程序。
- 閣下必須以書面方式(不得以個人印章方式)簽署本申請，否則申請會被拒絕受理。
- 任何人僅可為本身利益以藍色申請表格就預留股份作出一次申請。下列情況將不被受理：就預留股份作出的重複或疑屬重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。
- 倘 閣下作出虛假聲明，則可遭檢控。
- 在本申請表格中聲明的所有資料必須與花樣年控股或其任何全資附屬公司所保存者相同。
- 除中文姓名/名稱外，閣下必須以英文填寫本申請(除非另有指明)，否則申請會被拒絕受理。
- 閣下於本申請表格提供的任何申請資料如有任何更改，須由申請人簽署授權。
- 閣下或(倘 閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記號碼。

Name(s) and address of the Qualifying Fantasia Shareholder  
合資格花樣年股東姓名／名稱及地址

User ID 使用者編號

Access Code 通行編號

**Apply for Assured Entitlement**

You may apply for a number of Assured Entitlement equal to or less than the number stated in Box B. If you intend to apply for less than your Assured Entitlement, you MUST apply for a number which is one of the numbers set out in the table below (other than HKSCC Nominees).

You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on the right or in the table below.

**申請保證配額**

閣下申請之保證配額數目可相等或於或少於乙欄列明的數目。倘閣下擬申請少於閣下的保證配額，閣下必須申請下表中載列的其中一個數目(香港結算代理人除外)。

閣下須填妥及簽署本申請表格並提交一張支票(或銀行本票)支付於右方乙欄列明的或下表中載列的應付確切金額。

Box A 甲欄	Number of Fantasia Shares registered in your name as at 4:30 p.m. on Monday, June 9, 2014 (the "Record Date"): 於2014年6月9日(星期一)(「記錄日期」)下午四時三十分以閣下名義登記之花樣年股份數目。	
Box B 乙欄	Number of Reserved Shares in your Assured Entitlement: 閣下所獲保證配額之預留股份數目。	Amount payable if your Assured Entitlement is taken up in full: 閣下保證配額獲全數接納應付之款項。
		HK\$ 港元

**NUMBER OF RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**  
可供申請認購的預留股份數目及款項

No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項 HK\$ 港元	No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項 HK\$ 港元	No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項 HK\$ 港元	No. of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application 申請時應繳款項 HK\$ 港元
1,000	4,646.37	25,000	116,159.20	300,000	1,393,910.40	6,000,000	27,878,208.00
2,000	9,292.74	30,000	139,391.04	400,000	1,858,547.20	7,000,000	32,524,576.00
3,000	13,939.10	35,000	162,622.88	500,000	2,323,184.00	8,000,000	37,170,944.00
4,000	18,585.47	40,000	185,854.72	600,000	2,787,820.80	9,000,000	41,817,312.00
5,000	23,231.84	45,000	209,086.56	700,000	3,252,457.60	10,000,000	46,463,680.00
6,000	27,878.21	50,000	232,318.40	800,000	3,717,094.40	15,000,000	69,695,520.00
7,000	32,524.58	60,000	278,782.08	900,000	4,181,731.20	20,000,000	92,927,360.00
8,000	37,170.94	70,000	325,245.76	1,000,000	4,646,368.00	25,000,000 <sup>(1)</sup>	116,159,200.00
9,000	41,817.31	80,000	371,709.44	2,000,000	9,292,736.00		
10,000	46,463.68	90,000	418,173.12	3,000,000	13,939,104.00		
15,000	69,695.52	100,000	464,636.80	4,000,000	18,585,472.00		
20,000	92,927.36	200,000	929,273.60	5,000,000	23,231,840.00		

Write down the number of Assured Entitlement you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath.  
請在以下適當空格內用墨水筆(以黑色為佳)填寫閣下擬申請之保證配額數目及應繳總額，並在相應空格內加上「X」。

Number of Assured Entitlement applied for 申請保證配額數目	Total amount of remittance (HK\$) 付款總額(港元)																																																																																																																																																																																																						
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You must pay for the Reserved Shares applied for pursuant to your Assured Entitlement by a separate cheque or banker's cashier order.

閣下必須以獨立開出的支票或銀行本票支付根據閣下的保證配額所申請的預留股份。

\*Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Colour Life Preferential Offer". The applicant's name/the first applicant's name on the joint application must be the same as the name pre-printed or certified/endorsed by the drawee bank on the cheque/banker's cashier order.

支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司 - 彩生活優先發售」。申請人名稱/聯名申請的排名首位申請人名稱須與在支票/銀行本票的預印名稱或付款銀行證明/背面簽署的名稱相同。

Cheque/Banker's cashier order number\*  
支票/銀行本票號碼\* \_\_\_\_\_

Signed by (all) applicant(s) (all joint applicants must sign):  
由(所有)申請人簽署(所有聯名申請人必須簽署):

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票之付款銀行名稱\* \_\_\_\_\_

Contact telephone no.  
聯絡電話號碼 \_\_\_\_\_

You (or, if you are joint applicants, the first-named applicant)

must provide your Hong Kong identity card number/  
passport number/Hong Kong business registration  
certificate number (Please delete as appropriate)

閣下或(倘閣下為聯名申請人)

排名首位申請人必須提供

香港身份證號碼/護照號碼/

香港商業登記號碼(請刪除不適用者) \_\_\_\_\_

Date 日期: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
D日 M月 Y年

NOTE: Unless defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus dated June 17, 2014 (the "Prospectus") of Colour Life Services Group Co., Limited (the "Company") together with any supplement thereto.

附註：除本申請表格另有界定外，本申請表格所用詞彙與彩生活服務集團有限公司(「本公司」)於2014年6月17日刊發的招股章程(「招股章程」)連同其任何補充文件所界定者具有相同涵義。

Please staple your payment here

請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever arising from or in reliance upon the whole or any part of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraphs headed "Documents Delivered to the Registrar of Companies" and "Documents Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) (the "Companies Ordinance"), The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

本申請表格連同白色、黃色及綠色申請表格、招股章程及招股章程附錄五(送呈公司註冊處處長文件)及「備查文件」兩段所指定的其他文件，已根據香港法例第32章公司(清盤及雜項條文)條例(「公司條例」)第342C條規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or buy nor shall there be any subscription or sale of the Reserved Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Reserved Shares for sale or subscription in the United States. The Reserved Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except pursuant to registration or exemption from the registration requirements of the U.S. Securities Act. There will be no public offering of Reserved Shares in the United States.

本申請表格及招股章程所載者概不構成提出出售要約或邀請認購或購買的要約，而在任何作出有關要約、邀請或出售即屬違法的司法權區內，概不得認購或出售任何預留股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不是在美國出售或認購預留股份的要約。預留股份並無亦將不會根據1933年美國證券法(經修訂)(「美國證券法」)登記，除根據美國證券法登記或獲豁免登記規定外，不得提早發售或出售。預留股份將不會在美國公開發售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

任何根據當地法例不得發送、派發或轉載本申請表格及招股章程的司法權區內概不得發送或派發或轉載(不論方式，亦不論全部或部分)本申請表格及招股章程。



# Colour Life Services Group Co., Limited

## 彩生活服務集團有限公司

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

Stock code : 1778  
股份代號 : 1778  
Maximum Offer Price : HK\$4.60 per Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)  
最高發售價 : 每股發售股份4.60港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，最終定價後多繳款項可予退還)

### Application Form for Excess Reserved Shares 超額預留股份申請表格

For Qualifying Fantasia Shareholders, applications will be accepted until 12:00 noon on Friday, June 20, 2014.  
You must read the conditions and instructions attached to this Application Form.  
To be valid, you must complete all applicable parts of this Application Form.  
Please write clearly in English and in ink.

合資格花樣年股東的截止接受申請時間為2014年6月20日(星期五)中午十二時正。  
閣下務必細閱本申請表格隨附的條件及指示。  
本申請表格各適用部分必須以英文用墨水筆或原子筆清楚填妥，方為有效。

To: Colour Life Services Group Co., Limited  
The Joint Global Coordinators  
The Hong Kong Underwriters

致：彩生活服務集團有限公司  
聯席全球協調人  
香港包銷商

- I/We:
- being the Qualifying Fantasia Shareholder(s) named overleaf, apply for the number of excess Reserved Shares specified or deemed to be specified, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
  - enclose payment in full for the excess Reserved Shares applied for at the maximum Offer Price of HK\$4.60 per Offer Share, including a 1% brokerage fee, a 0.003% SFC transaction levy and a 0.005% Stock Exchange trading fee;
  - undertake and agree to accept the excess Reserved Shares applied for, or any lesser number allotted to me/us on this application;
  - warrant that this is the only application made by me/us for excess Reserved Shares for my/our own benefit;
  - understand and confirm that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of excess Reserved Shares to me/us in response to this application and that I/we may be prosecuted for making a false declaration;
  - authorize the Company to place my/our name(s) on the Share Register as the holder(s) of any excess Reserved Shares to be allotted to me/us and such other registers as required under the Memorandum and Articles of Association of the Company, and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to me/us by ordinary post at my/our own risk to the address stated in this Application Form unless I/we have applied for 1,000,000 excess Reserved Shares or more and I/we choose to collect any Share certificate(s) and/or any refund cheque (where applicable) personally, as provided in this Application Form;
  - undertake to sign all documents and to do all things necessary to enable me/us to be registered as the holder of the excess Reserved Shares to be allocated to me/us, and as required by the Memorandum and Articles of Association of the Company;
  - request that any refund cheque(s) be made payable to me/the first-named of us (in the case of joint applicants) in this Application Form;
  - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Preferential Offering described in the Prospectus;
  - represent, warrant and undertake that the allotment of, or application for, the excess Reserved Shares would not require the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - represent, warrant and undertake that I am not/we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any excess Reserved Shares; that I/we understand that the excess Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that I/we will acquire the excess Reserved Shares in an "offshore transaction" (within the meaning of Regulation S under the U.S. Securities Act); and
  - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/我們:
- 乃名列背頁之合資格花樣年股東，按照招股章程及本申請表格所載條款及條件以及在 貴公司組織章程大綱及細則之規限下，申請所指定或視作指定數目之超額預留股份；
  - 隨附以最高發售價每股發售股份4.60港元計算申請認購超額預留股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
  - 承諾及同意接納本人/我們就本申請所申請認購的超額預留股份，或獲配發的任何較少數目；
  - 保證是項申請乃本人/我們就超額預留股份為本人/我們本身利益作出之唯一申請；
  - 明白及確認 貴公司及聯席全球協調人將依賴該等聲明及陳述，以決定是否就本申請向本人/我們配發任何超額預留股份，而本人/我們如果作出虛假聲明可能會被檢控；
  - 授權 貴公司將本人/我們的姓名/名稱列入股東名冊內，作為將配發予本人/我們的任何超額預留股份的持有人，及根據 貴公司組織章程大綱及細則規定的其他登記冊內，並按本申請表格上所示地址以普通郵遞方式向本人/我們寄發任何股票(如適用)及/或任何退款支票(如適用)，郵誤風險概由本人/我們自行承擔(除非本人/我們申請1,000,000股或以上超額預留股份，且本人/我們選擇按本申請表格所述親自領取任何股票及/或任何退款支票(如適用))；
  - 承諾簽署所有文件並採取所有必要的事宜，以及根據 貴公司組織章程大綱及細則規定讓本人/我們登記為本人/我們獲分配超額預留股份的持有人；
  - 要求任何退款支票以本人/本申請表格內我們的排名首位者(倘屬聯名申請人)為抬頭人；
  - 已細閱本申請表格隨附各頁及招股章程所載的條款和條件及申請程序，並同意受其約束且知悉招股章程所述有關優先發售的限制；
  - 聲明、保證及承諾獲配發或申請認購超額預留股份不會引致 貴公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人或包銷商須遵從香港以外任何地區的任何法律或法規的任何規定(不論是否具有法律效力)；
  - 聲明、保證及承諾本人/我們並非香港或其他地區任何適用法律規定不得作出是項申請、支付任何申請款項或獲配發或接納任何超額預留股份的受限制人士；及本人/我們明白超額預留股份並無亦將不會根據美國證券法登記，而本人/我們將在「離岸交易」(定義見美國證券法S規例)中購買超額預留股份；及
  - 同意本申請、任何對本申請的接納以及因此訂立的合約，將受香港法例規管及按其詮釋。

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person for excess Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for excess Reserved Shares and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.
- All information stated in this Application Form must be the same as that maintained by Fantasia Holdings or any of its wholly-owned subsidiaries.
- You must complete this application in English (except Chinese name) unless stated, otherwise the application is liable to be rejected.
- Any alteration to any application detail that you provide on this Application Form should be authorized by the signature of the applicant.
- You or, if you are joint applicants, the first-named applicant must provide your Hong Kong identity card number/passport number/Hong Kong business registration certificate number.

警告:

- 閣下必須細閱背頁的條款和條件及申請程序。
- 閣下必須以書面方式(不得以個人印章方式)簽署本申請，否則申請會被拒絕受理。
- 任何人土僅可為本身利益以藍色申請表格就超額預留股份作出一次申請。下列情況將不獲受理:就超額預留股份作出的重複或疑屬重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。
- 倘 閣下作出虛假聲明，則可遭檢控。
- 在本申請表格中聲明的所有資料必須與花樣年控股或其任何全資附屬公司所保存者相同。
- 除中文姓名/名稱外，閣下必須以英文填妥本申請(除非另有指明)，否則申請會被拒絕受理。
- 閣下於本申請表格提供的任何申請資料如有任何更改，須由申請人簽署授權。
- 閣下或(倘 閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記號碼。

Name(s) and address of the Qualifying Fantasia Shareholder  
合資格花樣年股東姓名／名稱及地址

User ID 使用者編號

Access Code 通行編號

Apply for Excess Reserved Shares

Other than Assured Entitlement, you may apply for excess Reserved Shares. If you intend to apply for excess Reserved Shares, you MUST apply for a number of excess Reserved Shares which is one of the numbers set out in the table below (other than HKSCC Nominees).

You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance in the table below.

申請超額預留股份

除保證配額外，閣下亦可申請超額預留股份。倘閣下擬申請超額預留股份，閣下必須申請下表中載列的其中一個超額預留股份數目(香港結算代理人除外)。

閣下須填妥及簽署本申請表格並提交一張支票(或銀行本票)支付下表中載列的應付確切金額。

NUMBER OF EXCESS RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS  
可供申請認購的超額預留股份數目及款項

No. of excess Reserved Shares applied for 申請認購的超額預留股份數目	Amount payable on application 申請時應繳款項 HK\$ 港元	No. of excess Reserved Shares applied for 申請認購的超額預留股份數目	Amount payable on application 申請時應繳款項 HK\$ 港元	No. of excess Reserved Shares applied for 申請認購的超額預留股份數目	Amount payable on application 申請時應繳款項 HK\$ 港元	No. of excess Reserved Shares applied for 申請認購的超額預留股份數目	Amount payable on application 申請時應繳款項 HK\$ 港元
1,000	4,646.37	25,000	116,159.20	300,000	1,393,910.40	6,000,000	27,878,208.00
2,000	9,292.74	30,000	139,391.04	400,000	1,858,547.20	7,000,000	32,524,576.00
3,000	13,939.10	35,000	162,622.88	500,000	2,323,184.00	8,000,000	37,170,944.00
4,000	18,585.47	40,000	185,854.72	600,000	2,787,820.80	9,000,000	41,817,312.00
5,000	23,231.84	45,000	209,086.56	700,000	3,252,457.60	10,000,000	46,463,680.00
6,000	27,878.21	50,000	232,318.40	800,000	3,717,094.40	15,000,000	69,695,520.00
7,000	32,524.58	60,000	278,782.08	900,000	4,181,731.20	20,000,000	92,927,360.00
8,000	37,170.94	70,000	325,245.76	1,000,000	4,646,368.00	25,000,000 <sup>(1)</sup>	116,159,200.00
9,000	41,817.31	80,000	371,709.44	2,000,000	9,292,736.00		
10,000	46,463.68	90,000	418,173.12	3,000,000	13,939,104.00		
15,000	69,695.52	100,000	464,636.80	4,000,000	18,585,472.00		
20,000	92,927.36	200,000	929,273.60	5,000,000	23,231,840.00		

(1) Maximum number of Reserved Shares you may apply for.  
閣下可申請認購的預留股份最高數目。

Write down the number of Excess Reserved Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath.  
請在以下適當空格內用墨水筆(以黑色為佳)填寫閣下擬申請之超額預留股份數目及應繳總額，並在相應空格內加上「X」。

Number of Excess Reserved Shares applied for 申請超額預留股份數目	Total amount of remittance (HK\$) 付款總額(港元)
<input type="text"/>	<input type="text"/>
0 <input type="text"/>	0 <input type="text"/>
1 <input type="text"/>	1 <input type="text"/>
2 <input type="text"/>	2 <input type="text"/>
3 <input type="text"/>	3 <input type="text"/>
4 <input type="text"/>	4 <input type="text"/>
5 <input type="text"/>	5 <input type="text"/>
6 <input type="text"/>	6 <input type="text"/>
7 <input type="text"/>	7 <input type="text"/>
8 <input type="text"/>	8 <input type="text"/>
9 <input type="text"/>	9 <input type="text"/>

You must pay for the excess Reserved Shares applied for by a separate cheque or banker's cashier order.

閣下必須以獨立開出的支票或銀行本票支付所申請的超額預留股份。

\*Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Colour Life Preferential Offer". The applicant's name/the first applicant's name on the joint application must be the same as the name pre-printed or certified/endorsed by the drawee bank on the cheque/banker's cashier order.

支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司 - 彩生活優先發售」。申請人名稱/聯名申請的排名首位申請人名稱須與在支票/銀行本票的預印名稱或付款銀行證明/背面簽署的名稱相同。

Cheque/Banker's cashier order number\*  
支票/銀行本票號碼\*

Signed by (all) applicant(s) (all joint applicants must sign):  
由(所有)申請人簽署(所有聯名申請人必須簽署):

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票之付款銀行名稱\*

Contact telephone no.  
聯絡電話號碼

You (or, if you are joint applicants, the first-named applicant) must provide your Hong Kong identity card number/passport number/Hong Kong business registration certificate number (Please delete as appropriate)

閣下或(倘閣下為聯名申請人)

排名首位申請人必須提供

香港身份證號碼/護照號碼/

香港商業登記號碼(請刪除不適用者)

Date 日期: ..... / ..... / .....  
D日 M月 Y年

GLOBAL OFFERING OF RESERVED SHARES  
to be issued by



Colour Life Services Group Co., Limited  
彩生活服務集團有限公司  
(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your Application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be Qualifying Fantasia Shareholder(s).
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Reserved Shares if you or (with the exception of HKSCC Nominees) any person(s) for whose benefit you are applying are/are:
  - an existing beneficial owner of Shares or an associate (as defined in the Listing Rules) of any such owner;
  - a Director of the Company, or an associate of any such Director (other than a Director and/or his associate, who are Qualifying Fantasia Shareholders who may apply for Reserved Shares pursuant to the Preferential Offering);
  - any other connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering (except Directors and/or their associates who are Qualifying Fantasia Shareholders);
  - a legal or natural person of the PRC (except qualified domestic institutional investors); or
  - within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act.
 Notwithstanding any other provision in the Prospectus or this Application Form, the Company reserves the right to permit any Fantasia Shareholder to take up his/her/its Assured Entitlement to the Reserved Shares if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions described above.
- The number of joint applicants may not exceed four.

B. Allocation of Reserved Shares

A valid application for a number of Reserved Shares that is less than or equal to your Assured Entitlement will be accepted in full, subject to the terms and conditions set out in this Application Form and assuming that the conditions of the Preferential Offering are satisfied. If an application is made for a number of Reserved Shares that is less than your Assured Entitlement, you should apply for a number in one of the numbers set out in the table of numbers and payments in this Application Form and make a payment of the corresponding amount. If an application is made for a number of Reserved Shares that is greater than your Assured Entitlement, the relevant Assured Entitlement will be satisfied in full, but the excess portion of such application will only be met to the extent that there are sufficient Available Reserved Shares. To the extent that excess applications for the Reserved Shares are:

- less than the Available Reserved Shares, the Available Reserved Shares will first be allocated to satisfy such excess applications for the Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Global Coordinators, to the International Offering;
- equal to the Available Reserved Shares, the Available Reserved Shares will be allocated to satisfy such excess applications for the Reserved Shares in full; or
- more than the Available Reserved Shares, the Available Reserved Shares will be allocated with an allocation basis which will be consistent with the allocation basis commonly used in the case of over-subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications. If there are any shares left after satisfying the excess applications, such shares will be re-allocated, at the discretion of the Joint Global Coordinators, to the International Offering. No preference will be given to any excess applications made to top up odd lot holdings to whole lot holdings of shares.

Save for the above, the Preferential Offering will not be subject to the clawback arrangement between the International Offering and the Hong Kong Public Offering. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Shares will be allotted to such applicant.

In addition to any application for Reserved Shares made either through the Blue Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) or on a BLUE Application Form, Qualifying Fantasia Shareholders will be entitled to make one application for Hong Kong Offer Share on WHITE or YELLOW Application Forms or by giving instructions to HKSCC via CCASS or by applying through the WHITE Form eIPO service. Qualifying Fantasia Shareholders will receive no preference made on WHITE or YELLOW Application Forms or by giving electronic application instructions to HKSCC or by applying through the WHITE Form eIPO service under the Hong Kong Public Offering.

Qualifying Fantasia Shareholders are entitled to apply on the basis of Assured Entitlement of one Reserved Share for every integral multiple of 230 Fantasia Shares held by each Qualifying Fantasia Shareholder on the Record Date. Qualifying Fantasia Shareholders who hold less than 230 Fantasia Shares on the Record Date will not have an Assured Entitlement to the Reserved Shares, but they will still be entitled to participate in the Preferential Offering by applying for excess Reserved Shares.

C. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applicant(s) have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will not be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

D. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, and/or the Joint Lead Managers (or their respective agents or nominees), to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Reserved Shares allocated to you in your name(s) as required by the Memorandum and Articles of Association of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Reserved Shares allocated to you, and as required by the Memorandum and Articles of Association of the Company;
- represent, warrant and undertake that you understand that the Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that, with the exception of HKSCC Nominees, you or any other person for whose account or benefit you are acquiring Reserved Shares will acquire the Reserved Shares in an "offshore transaction" (within the meaning of Regulation S under the U.S. Securities Act);
- confirm that you have only relied on the information and representations contained in the Prospectus in making this application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree that the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Joint Sponsors and the Underwriters, any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering, are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that this application is the only application which will be made for the benefit of that other person on a BLUE Application Form and that you are duly authorised to sign this Application Form as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Preferential Offering made available by the Company;
- warrant the truth and accuracy of the information contained in this application;
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving banks, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Joint Sponsors and the Underwriters, and their respective advisers and agents, any information about you or, with the exception of HKSCC Nominees, the person(s) for whose benefit you have made the application which they require;
- warrant that, in making an application, you or any person(s) on whose behalf you may be acting is/are Qualifying Fantasia Shareholder(s);
- (with the exception of Directors and/or their associates who are Qualifying Fantasia Shareholders) represent, warrant and undertake that in making this application you and/or, with the exception of HKSCC Nominees, any person(s) for whose behalf you may be acting are not connected person(s) or person(s) who will become connected person(s) of the Company immediately upon completion of the Global Offering, the subscription for Reserve Shares by you and/or, with the exception of HKSCC Nominees, any person(s) on whose behalf you may be acting is not financed directly or indirectly by a connected person of the Company, and you and/or, with the exception of HKSCC Nominees, any person(s) on whose behalf you may be acting is not taking instructions from a connected person of the Company in making this subscription for the Reserved Shares;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

- undertake and agree to accept the Reserved Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Hong Kong Share Registrar as the holder(s) of any Reserved Shares allocated to you and such other registers as required under the Memorandum and Articles of Association of the Company, and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Reserved Shares or more may collect your refund cheque and share certificates (where applicable) in person);
- agree that the processing of your application, including the despatch of refund cheque(s) (if any), may be done by any of the receiving banks and is not restricted to the bank at which your Application Form is lodged;
- confirm that you are aware of the restrictions on the Preferential Offering of the Reserved Shares described in the Prospectus;
- understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Joint Sponsors in deciding whether or not to allocate any Reserved Share in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Joint Sponsors and the Underwriters, nor any of their respective officers or advisers, will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase any Reserved Shares, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company and for the benefit of each holder of the Reserved Shares (and so that the Company shall be deemed by their acceptance in whole or in part of this application to have agreed, for itself and on behalf of each holder of Reserved Shares) (and if applicable, with each CCASS Participant giving electronic application instructions), and the Company agree with each holder of the Reserved Shares, to observe and comply with the Cayman Companies Law and the Memorandum and Articles of Association of the Company;
- agree with the Company and each holder of shares that the shares are freely transferable by the holder thereof; and
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving banks, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Joint Sponsors and their respective advisers and agents, any personal data and any other information which they require about you or, with the exception of HKSCC Nominees, the person(s) for whose benefit you have made the application which they require.

The Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Joint Sponsors, the Underwriters, their respective directors and any other parties involved in the Global Offering, are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You may be prosecuted if you make a false declaration. You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

E. Power of attorney

If your application is made by a person duly authorised under a power of attorney, the Company and the Joint Global Coordinators, as the Company's agent, may accept it at their discretion and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Joint Global Coordinators, as the Company's agents, will have full discretion to reject any application, in full or in part without giving any reason.

F. Determination of Offer Price

Pricing of the Offer Shares for the purpose of the various offerings under the Global Offering will be fixed on the Price Determination Date, which is expected to be on or about Friday, June 20, 2014 and, in any event, not later than Thursday, June 26, 2014, by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company and the number of Offer Shares to be allocated under the various offerings will be determined shortly thereafter. The Offer Price will not be more than HK\$4.60 per Offer Share and is expected to be not less than HK\$3.30 per Offer Share unless otherwise announced, as further explained below. Applicants under the Hong Kong Public Offering must pay, on application, the maximum Offer Price of HK\$4.60 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is lower than HK\$4.60. The Joint Global Coordinators (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares and/or the Offer Price range below that stated in the Prospectus (which is HK\$3.30 to HK\$4.60) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement of the reduction in the number of Offer Shares and/or the Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. If, for whatever reason, the Joint Global Coordinators (on behalf of the Underwriters) and the Company are not able to agree on the Offer Price on or before Thursday, June 26, 2014, the Global Offering will not proceed and will lapse.

Allotment of Reserved Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Reserved Shares will be allotted after the application lists close. The Offer Price is expected to be announced on Friday, June 27, 2014 and the level of applications in the Hong Kong Public Offering and the Preferential Offering, the level of indications of interest in the International Offering and the basis of allocations of the Reserved Shares are also expected to be announced on Friday, June 27, 2014 in both cases in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the websites of the Company at [www.colourlife.hk](http://www.colourlife.hk) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). Results of allocations of the Preferential Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares – G. Publication of Results" in the Prospectus on Friday, June 27, 2014.

If your application for the Reserved Shares is successful (In whole or in part)

If you apply for 1,000,000 Reserved Shares or more, you may collect the share certificate(s) and/or refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 27, 2014, or such other place or date as notified by the Company in the newspapers as the place or date of despatch/collection of Share certificate(s)/Refund cheque(s) instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If you do not collect your share certificate(s) and refund cheque(s) (where relevant) in person within the time specified for collection, it/they will be sent to the address as specified in this Application Form thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Reserved Shares, your Share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address as specified in this Application Form on Friday, June 27, 2014 by ordinary post and at your own risk.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Monday, June 30, 2014 provided that the Global Offering has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section headed "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Reserved Share paid by you, the surplus application money (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest. Investors who trade the Reserved Shares prior to the receipt of share certificates do so entirely at their own risk.

Circumstances in which you will not be allotted Reserved Shares

You may not be allocated Reserved Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form or giving electronic application instructions to HKSCC or through the Blue Form eIPO service, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), unless a person responsible for the Prospectus under Section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that they will not offer any Reserved Shares to any person on or before Thursday, June 26, 2014, except by means of one of the procedures referred to in the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

Please use this Application Form if you are a Qualifying Fantasia Shareholder and have difficulties applying online via [www.eipo.com.hk](http://www.eipo.com.hk)  
閣下如為合資格花樣年股東且透過 [www.eipo.com.hk](http://www.eipo.com.hk) 進行網上申請時遇到困難，請使用本申請表格

2. **Full discretion of the Company, the Joint Global Coordinators, and their respective agents or nominees, to reject or accept your application:**  
The Company and the Joint Global Coordinators or its or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
3. **If the allotment of Reserved Shares is void:**  
The allotment of Reserved Shares to you will be void if the Listing Committee does not grant permission to list the Offer Shares either:  
• within three weeks from the closing of the application lists; or  
• within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.
4. **You will not receive any allotment if:**
- this Application Form is not completed in accordance with the instructions as stated herein;
  - this Application Form has not been duly signed (only written signatures are acceptable) (or in the case of a joint application, not all applicants have signed);
  - in respect of applicants who are corporate entities, this Application Form has not been duly signed (only written signature is acceptable) by an authorised officer or affixed with a company chop;
  - the cheque/banker's cashier order/this Application Form is defective;
  - this Application Form is not accompanied with a cheque/banker's cashier order or is accompanied by more than one cheque/banker's cashier order for each of the application for Assured Entitlement and excess application for Reserved Shares;
  - the account name on cheque/banker's cashier order is not pre-printed or certified by the issuing bank;
  - the cheque/banker's cashier order is not drawn on a Hong Kong dollar bank account in Hong Kong;
  - the name of the payee indicated on the cheque/banker's cashier order is not "Bank of China (Hong Kong) Nominees Limited – Colour Life Preferential Offer";
  - the cheque has not been crossed "Account Payee Only";
  - the cheque was post-dated;
  - the applicant's payment is not made correctly or the applicant paid by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
  - the applicant's name/the first applicant's name on the joint application is not the same as the name pre-printed or certified/endorsed by the drawee bank on the cheque/banker's cashier order;
  - alteration(s) to the application details on this Application Form has not been authorised by the signature(s) of the applicant(s);
  - this Application Form is completed by pencil;
  - the Company believe that by accepting the application, the Company would violate the applicable securities or other laws, rules or regulations of the jurisdiction where this Application Form is received or where the applicant's address is located; or
  - the Company and the Joint Global Coordinators, and their respective agents or nominees, exercise their discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
5. If you are applying by using the BLUE Application Form for Assured Entitlement, you may apply for a number of Reserved Shares pursuant to your Assured Entitlement that is equal to or less than the number stated in Box B. If you intend to apply for a number of Reserved Shares that is less than your Assured Entitlement, you MUST apply for a number which is one of the numbers set out in the table in the BLUE Application Form and make a payment of the corresponding amount (other than HKSCC Nominees). You need to complete and sign the BLUE Application Form for Assured Entitlement and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B or the corresponding amount payable as set out in the table in the BLUE Application Form.
6. If you are applying by using the BLUE Application Form for excess Reserved Shares, you MUST apply for a number which is one of the numbers set out in the table in the BLUE Application Form for excess Reserved Shares and make a payment of the corresponding amount. You need to complete and sign the BLUE Application Form for excess Reserved Shares and submit a separate cheque (or banker's cashier order) for the exact amount of remittance.
7. If you intend to apply for both Reserved Shares pursuant to your Assured Entitlement and excess Reserved Shares, you must submit both the BLUE Application Form for Assured Entitlement and the BLUE Application Form for excess Reserved Shares. Each BLUE Application Form must be accompanied by a separate cheque (or banker's cashier order) for the exact amount of remittance.

#### Refund of your money

If you do not receive any Reserved Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage fee of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the maximum offer price of HK\$4.60 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the benefit of the Company. Refund of your application monies (if any) will be made on Friday, June 27, 2014 in accordance with the various arrangements as described in the Prospectus.

Refund cheques will be crossed "Account Payee Only" made out to you. Part of your Hong Kong Identity Card number or passport number provided by you or the first named applicant (if you are joint applicants) may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Reserved Shares or more, you may collect your refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 27, 2014 or such other place or date as notified.

#### How to make your application

Instead of using the BLUE Application Form, you may apply for the Reserved Shares through the Blue Form eIPO service at [www.eipo.com.hk](http://www.eipo.com.hk) and make payment using PPS or the internet banking payment methods.

1. If you are applying by using the BLUE Application Form for Assured Entitlement, you may apply for a number of Reserved Shares pursuant to your Assured Entitlement that is equal to or less than the number stated in Box B in the Application Form. If you intend to apply for a number of Reserved Shares that is less than your Assured Entitlement, you should (i) write the number of Reserved Shares applied for and the amount payable (as set out in the table in the Application Form); (ii) complete and sign the Application Form; and (iii) submit one cheque (or banker's cashier order) for the same amount that you have written in the Application Form. If you intend to apply for a number of Reserved Shares that is equal to your Assured Entitlement, you should (i) complete and sign the Application Form and (ii) submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B in the Application Form.

If you are applying by using the BLUE Application Form for excess Reserved Shares, you should (i) write the number of excess Reserved Shares applied for and the amount payable (as set out in the table in the Application Form); (ii) complete and sign the Application Form; and (iii) submit one separate cheque (or banker's cashier order) for the same amount that you have written on the Application Form. The number of excess Reserved Shares that you intend to apply for MUST be one of the numbers set out in the table in the Application Form. If the number of excess Reserved Shares applied for is not one of the numbers set out in the table in the Application Form, the excess application is liable to be rejected.

2. The amount of the remittance payable on application will be equal to the number of Reserved Shares applied for multiplied by the maximum Offer Price of HK\$4.60 per Offer Share plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy. For your easy reference, the table in this Application Form sets out the amount of remittance payable for applications in certain numbers of Reserved Shares. It should be noted that Assured Entitlement may represent shares not in whole multiples of a full board lot of 1,000 shares. There is no guarantee that your resultant aggregate holding of shares will form an integral multiple of 1,000 shares.

3. Complete the form and sign it. Only written signatures will be accepted.

4. Staple your cheque or cashier order to the form. You must pay for the Reserved Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

#### If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be the same name as the name on this form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Colour Life Preferential Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

#### Your application may be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

#### If you pay by banker's cashier order, the cashier order must:

- be in Hong Kong dollars;
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Colour Life Preferential Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements.

by the Company in the newspapers as the place or date of despatch of refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If you do not collect your refund cheque(s) personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by post and at your own risk. If you apply for less than 1,000,000 Reserved Shares, your refund cheque(s) will be sent to the address as specified on your Application Form on Friday, June 27, 2014 by ordinary post and at your own risk.

#### Personal Data

##### Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Reserved Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

##### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Reserved Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

##### 2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Reserved Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of share securities of the Company, securities of the Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and profiles of holders of shares;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

##### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or their respective appointed agents such as financial advisors and receiving banks;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Reserved Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

##### 4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

##### 5. Access to and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

5. Fold this Application Form once and lodge it in the special collection box at Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or at any one of the following branches of the receiving bank:

#### Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch Sheung Wan Branch King's Road Branch	3/F, 1 Garden Road 252 Des Voeux Road Central 131-133 King's Road, North Point
Kowloon	Yau Ma Tei Branch Hung Hom (Eldex Industrial Building) Branch Kwai Chung Plaza Branch	471 Nathan Road, Yau Ma Tei 21 Ma Tau Wai Road, Hung Hom A18-20, G/F Kwai Chung Plaza, 7-11 Kwai Foo Road, Kwai Chung
New Territories	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

6. This Application Form can be lodged at these times:

Tuesday, June 17, 2014	– 9:00 a.m. to 5:00 p.m.
Wednesday, June 18, 2014	– 9:00 a.m. to 5:00 p.m.
Thursday, June 19, 2014	– 9:00 a.m. to 5:00 p.m.
Friday, June 20, 2014	– 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Friday, June 20, 2014 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, June 20, 2014. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, June 20, 2014. You will not be given a receipt for your payment. The Company will retain any interest accrued on your application monies. The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

全球發售  
由本公司發行的預留股份

## Colour Life Services Group Co., Limited

## 彩生活服務集團有限公司

(於開曼群島註冊成立的有限公司)

## 全球發售

## 申請條件

除另有指明外，此等條件所用詞彙具備招股章程所賦予的相同涵義。

## 甲. 申請人資格

- 閣下(申請人)及閣下為其利益而提出申請的任何人士必須為合資格花樣年股東。
- 閣下屬商號，則須以個別成員的名義而非以商號的名義作出申請。
- 如閣下屬法人團體，申請表格必須加蓋公司印鑑(附有公司名稱)並由獲正式授權的高級職員簽署，並須註明其代表身份。
- 除上市規則許可的情況下，倘若閣下或(香港結算代理人除外)閣下為其利益而提出申請的任何人士為下列人士，則不得申請認購任何預留股份：
  - 股份的現有實益擁有人或任何該等擁有人的聯繫人士(定義見上市規則)；
  - 本公司的董事或任何該等董事的聯繫人士(身為可根據優先發售申請預留股份的合資格花樣年股東的董事及/或其聯繫人士除外)；
  - 本公司的任何其他關連人士(定義見上市規則)或將於緊隨全球發售完成後成為本公司關連人士的人士(身為合資格花樣年股東的董事及/或彼等的聯繫人士除外)；
  - 中國的法人或自然人(合資格境內機構投資者除外)；或
  - 身處美國境內(定義見《美國證券法》S規例)，惟《美國證券法》S規例第902條(h)(3)段所述的人士除外。

不管招股章程或本申請表格的任何其他條款，倘本公司全權酌情信納有關交易獲豁免或毋須遵守導致上述限制的法例或規則，則本公司保留權利允許任何花樣年股東接納其預留股份的保證配額。

## 5. 聯名申請人的總數不可超過四人。

## 乙. 分配預留股份

倘有效申請之預留股份數目少於或相等於閣下之保證配額，在受本申請表格所載條款及條件的規限下，且假設優先發售之條件已達成，則申請將會獲全數接納。倘申請的預留股份數目少於閣下的保證配額，閣下應申請本申請表格內數目及款項一覽表所列的其中一個數目並支付相應款額。倘申請的預留股份數目多於閣下的保證配額，相關的保證配額將獲全數接納，但上述申請的超額部分則只在有足夠的可用預留股份的情況下獲接納。倘預留股份的超額申請：

- 少於可用預留股份，則可用預留股份將首先悉數分配以滿足該等預留股份的超額申請，而其後將由聯席全球協調人的酌情重新分配至國際發售；
- 與可用預留股份相同，則可用預留股份將悉數分配以滿足該等預留股份的超額申請；或
- 多於可用預留股份，則可用預留股份將按與香港公開發售超額認購情況下常用的分配基準一致的分配基準分配，當中認購額較高的申請將獲較高的分配百分比。倘滿足超額申請後有任何剩餘的股份，有關股份將由聯席全球協調人的酌情重新分配至國際發售。為補足股份的零碎持有量至一手完整持有量而作出的任何超額申請將不會獲得優先處理。

除上述者外，優先發售將不受國際發售與香港公開發售之間的補回安排所限。未附上正確申請款項金額的任何申請將被視為全部無效，而該申請人將不會獲分配任何預留股份。

除透過藍表eIPO服務(www.eipo.com.hk)或以藍色申請表格申請預留股份外，合資格花樣年股東亦可使用白色或黃色申請表格或透過中央結算系統向香港結算發出申請指示或透過白表eIPO服務作出一份香港發售股份申請。合資格花樣年股東根據香港公開發售使用白色或黃色申請表格或向香港結算發出電子認購指示或透過白表eIPO服務申請香港發售股份，在配額或分配方面並無優先權。合資格花樣年股東有權按於記錄日期持有230股花樣年股份可獲一股預留股份的保證配額提出申請。於記錄日期持有少於230股花樣年股份的合資格花樣年股東將無預留股份的保證配額，惟彼等仍將有權透過申請超額預留股份參與優先發售。

## 丙. 補充資料

倘刊登招股章程的任何補充文件，已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定)獲通知或須確知其申請。如申請人已獲通知但未有根據獲知的程序確認其申請，則所有未經確認申請將會無效。受上文所規限，申請一經提交即不得撤銷，而申請人將視為根據已經經補充的招股章程提出申請。

## 丁. 填妥及提交本申請表格的效用

本申請表格一經填妥及提交，即代表閣下(及如屬聯名申請人，即閣下與聯名申請人共同及個別)本身或(如作為代理人或代名人)代表委託閣下(及作為代理人或代名人)的每名人士：

- 指示及授權本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人及/或聯席牽頭經辦人(或彼等各自的代理或代名人)根據本公司組織章程大綱及細則的規定，代表閣下簽立任何過戶表格、成交單據或其他文件，並代表閣下辦理其他一切必需手續，以完成以閣下名義登記閣下獲分配的任何預留股份，或以其他方式令招股章程及本申請表格所述的各項安排落實生效；
- 承諾簽署所有文件及辦理所有必需手續，以便可接本公司組織章程細則的規定，讓閣下登記成為閣下獲分配的預留股份的持有人；
- 聲明、保證及承諾閣下明白預留股份並無亦不會根據《美國證券法》進行登記，而(香港結算代理人除外)閣下或閣下作為其代表或其利益購買預留股份的任何其他人士將在「離岸交易」(定義見《美國證券法》S規例)中購買預留股份；
- 確認閣下提出本申請時僅依賴招股章程所載的資料及陳述，而除招股章程任何補充文件所載者外，將不會依賴任何其他資料及陳述；
- 同意本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、聯席保薦人及包銷商、彼等各自的任何董事、高級職員、僱員、代理或顧問及其他參與全球發售的人士，僅須對招股章程及招股章程的任何補充文件所載資料及陳述負責(及僅以對具司法管轄權的法院裁定存在的有關責任負責為限)；
- 同意(並不損害閣下可能擁有的任何其他權利的情況下)本申請一經接納，即不得因無意的失實陳述而撤銷；
- (如申請由代理代表閣下提出)保證閣下已向閣下的代理有效及不可撤回地授予一切必需的權力及授權以提出本申請；
- (如閣下為他人的代理)保證已向實益擁有人作出合理查詢，證實本申請乃為該人士利益以藍色申請表格而作出的唯一申請，而閣下已獲正式授權，以代表該人士處理本申請表格；
- 同意閣下的申請一經接納，閣下的申請將以本公司公佈的優先發售結果為證明；
- 保證本申請所載資料屬真實及準確；
- 同意向本公司、香港證券登記處、收款銀行、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及聯席保薦人及包銷商，以及彼等各自的顧問及代理披露彼等所需關於閣下或(香港結算代理人除外)閣下為其利益提出申請的人士的任何資料；
- 保證在提出申請時，閣下或閣下可能代其行事之任何人士為合資格花樣年股東；
- (身為合資格花樣年股東的董事及/或彼等的聯繫人士除外)聲明、保證及承諾，在提出本申請時，閣下及/或(香港結算代理人除外)閣下可能代其行事之任何人士並非關連人士，亦並非將在緊隨全球發售完成後成為本公司關連人士的人士，而閣下及/或(香港結算代理人除外)閣下可能代其行事之任何人士認購預留股份並非直接或間接由本公司的關連人士提供資金，且閣下及/或(香港結算代理人除外)閣下可能代其行事之任何人士並非根據本公司關連人士的指示作出預留股份的認購；
- 同意閣下的申請、接納申請及由此而產生的合約均受香港法例管轄，並按其詮釋；

- 承諾並同意接納所申請的預留股份，或閣下根據申請所獲分配的任何較少數目；
- 授權本公司將閣下的姓名/名稱列入香港證券登記處，作為閣下獲分配的任何預留股份的持有人，及根據本公司組織章程大綱及細則規定的其他登記規則，並按本申請表格上所示地址以普通郵遞方式寄發任何股份證書(如適用)及/或任何退款支票(如適用)予閣下或(如為聯名申請人)本申請表格內排名首位的申請人，郵誤風險概由閣下自行承擔(除非如閣下申請1,000,000股或以上的預留股份可親身領取，閣下的退款支票及股份證書(如適用))；
- 同意任何收款銀行，而不限於閣下遞交申請表格的銀行，可處理閣下的申請(包括寄發退款支票(如有))；
- 確認閣下知悉招股章程所述有關預留股份的優先發售限制；
- 明白本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及聯席保薦人將依此等聲明及陳述，以決定是否就閣下提出的申請向閣下購買任何預留股份；
- 倘香港境外任何地方的法律適用於閣下的申請，則閣下同意並保證閣下已遵守所有該等法律，而本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、聯席保薦人及包銷商，以及彼等各自的任何高級職員或顧問，概不會因接納閣下購買任何預留股份的契約，或因閣下在招股章程所載條款及條件項下的權利與責任所產生的任何行動而觸犯香港境外任何法律；
- 向本公司表示同意(及從而使本公司(為其本身並代表各預留股份持有人)藉其接納全部或部分本申請而視為已同意)(及(如適用)向發出電子認購指示的各中央結算系統參與者表示同意)，以及本公司向各預留股份持有人表示同意，遵守及符合開曼群島公司法及本公司組織章程大綱及細則；
- 向本公司及各股份持有人表示同意股份可由其持有人自由轉讓；及
- 同意向本公司、香港證券登記處、收款銀行、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及聯席保薦人，以及彼等各自的顧問及代理披露彼等所需關於閣下或(香港結算代理人除外)閣下為其利益提出申請的人士的任何個人資料及任何其他資料。

本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、聯席保薦人、包銷商、彼等各自的董事及參與全球發售的任何其他人士均有權依賴閣下在本申請作出的任何保證、陳述或聲明。倘為聯名申請人提出的申請，表示由聯名申請人提出、作出或承擔或須履行的所有保證、陳述、聲明及責任，均視為由各申請人共同及個別地提出、作出及承擔及須履行。閣下如作出虛假聲明可被檢控。除另有註明外，閣下必須以英文填妥本申請，而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請(不得以個人印章代替)，否則申請可被拒絕受理。

## 戊. 授權書

倘閣下的申請由根據授權書獲正式授權的人士提出，本公司及聯席全球協調人(作為本公司的代理)可酌情按等認為合理的任何條件(包括出示閣下作出的授權證明文件)接納申請。本公司及聯席全球協調人(作為本公司的代理)將可全權酌情決定拒絕任何申請的全部或部分，而毋須提供任何理由。

## 己. 釐定發售價

全球發售下各項發售的發售股份定價將由聯席全球協調人(代表包銷商)及本公司於定價日(預期為2014年6月20日(星期五)或前後，但無論如何不遲於2014年6月26日(星期四))協定，而根據各項發售將予分配的發售股份數目則於緊隨其後釐定。除非另行公佈(詳見下文)，否則發售價不會高於每股發售股份4.60港元，且預期發售價不會低於每股發售股份3.30港元。香港公開發售的申請人於申請時須支付最高發售價每股發售股份4.60港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費，而倘發售價最終釐定為低於4.60港元，則可予退還。聯席全球協調人(代表包銷商)可在本公司同意下，在提交香港公開發售申請最後一天上午或之前任何時間，調低發售股份數目及/或發售價範圍至低於招股章程所載者(即3.30港元至4.60港元)。在此情況下，閣下不遲於提交香港公開發售申請最後一天的上午在《南華早報》(以英文)及《香港經濟日報》(以中文)刊登有關調低發售股份數目及/或發售價範圍的公告。倘因任何理由，聯席全球協調人(代表包銷商)及本公司未能於2014年6月26日(星期四)或之前協定發售價，則全球發售將不會進行及將會失效。

## 預留股份的配發

在本申請表格及招股章程列載的條款及條件規限下，預留股份將於截止辦理申請登記後配發。預期發售價將於2014年6月27日(星期五)公佈，而香港公開發售及優先發售的申請數量、國際發售的踴躍程度及預留股份的分配基準預期亦將於2014年6月27日(星期五)公佈，兩者均於《南華早報》(以英文)、《香港經濟日報》(以中文)，以及本公司網站www.colourlife.hk及聯交所網站www.hkexnews.hk刊登。優先發售的分配結果，以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將於2014年6月27日(星期五)通過招股章程[如何申請香港發售股份及預留股份-G.香港結果]一節所述的多個渠道公佈。

## 倘閣下成功申請認購(全部或部分)預留股份

倘閣下申請認購1,000,000股或以上的預留股份，閣下可於2014年6月27日(星期五)上午九時正至下午一時正親身前往香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)或本公司於報章上公佈發送/領取股份證書/電子退款指示/退款支票的其他地點或日期領取。倘閣下屬個人申請人並選擇親身領取，則閣下不得授權任何其他人士代為領取。倘閣下屬個人申請人並選擇親身領取，則須由公司授權代表攜同蓋上公司印章的授權書領取。個人申請人及授權代表(如適用)於領取時必須出示香港證券登記處接納的身份證明文件。倘閣下未於指定領取時間內親自領取閣下的股份證書及退款支票(如適用)，則會於其後以普通郵遞方式將證書及退款支票(如適用)寄往本申請表格所示地址。郵誤風險概由閣下承擔。倘閣下申請認購少於1,000,000股預留股份，則閣下的股份證書及/或退款支票(如適用)將由2014年6月27日(星期五)以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。本公司不會發出臨時所有權文件。股份證書僅會於全球發售在所有方面成為無條件及招股章程[包銷一包銷安排及開支-香港公開發售-終止理由]一節所述的包銷協議終止權利並無行使的情況下，方會於2014年6月30日(星期一)上午八時正成為有效的所有權憑證。已繳付的申請款項將不獲發收據。倘發售價低於閣下支付的每股預留股份價格，多繳的申請款項(包括多繳款項應佔的經紀佣金、證監會交易費及聯交所交易費)將不計利息退還予閣下。投資者在收到股份證書前或在股份證書成為有效前買賣預留股份，須自行承擔全部風險。

## 閣下不獲配發預留股份的情況

閣下可能基於下列任何理由而不獲分配預留股份：

## 1. 倘閣下的申請被撤回：

填妥及遞交申請表格或向香港結算發出電子認購指示或利用藍表eIPO服務後，即表示閣下同意不得於開始辦理申請登記後第五日(就此而言，不包括任何非營業日)屆滿或之前撤回申請或香港結算代理人代表閣下提出的申請，除非根據《公司條例》第40條(根據《公司條例》第342E條應用)對招股章程負責的人士根據該條發出公告，免除或限制該人士對招股章程的責任。此協議將成為本公司訂立的附屬合約，而在閣下遞交本申請表格時即具約束力。該附屬合約的代價為本公司同意，除按招股章程所述任何一項程序外，不會於2014年6月26日(星期四)或之前向任何人士提早發售任何預留股份。閣下的申請一經接納，則不得撤回。就此而言，在報章公佈分配結果即屬接納未遭拒絕的申請，而倘有關分配基準受若干條件規限或訂定以抽籤方式分配，則申請獲接納與否將分別視乎能否達成有關條件或抽籤的結果而定。

# BLUE Form 藍表

Please use this Application Form if you are a Qualifying Fantasia Shareholder and have difficulties applying online via www.eipo.com.hk  
閣下如為合資格花樣年股東且透過www.eipo.com.hk進行網上申請時遇到困難，請使用本申請表格

- 本公司、聯席全球協調人以及彼等各自的代理或代理人可全權酌情決定拒絕或接納閣下的申請；本公司及聯席全球協調人或其彼等各自的代理或代理人可全權酌情決定拒絕或接納任何申請，或僅接納任何部分申請，而毋須就任何拒絕或接納提供任何理由。
- 倘預留股份配發作廢：**  
倘上市委員會在下列期間未批准發售股份上市，則配發予閣下的預留股份將告作廢：
  - 由截止辦理申請登記日期起計三星期內；或
  - (倘聯交所上市委員會在截止辦理申請登記日期後三星期內通知本公司延長有關期間)由截止辦理申請登記日期起計最多六星期內。
- 在下列情況下，閣下將不獲任何配發：
  - 本申請表格並無按照本申請表格所載指示填寫；
  - 本申請表格並無妥為簽署(僅接受親筆簽名)(倘為聯名申請，則未經全部申請人簽署)；
  - 就法人團體申請人而言，本申請表格未經獲授權的高級職員妥為簽署(僅接受親筆簽名)或末加蓋公司印章；
  - 支票/銀行本票/本申請表格有缺損；
  - 本申請表格並無就各份保證配額的申請及預留股份的超額申請附有支票/銀行本票或附有超過一張支票/銀行本票；
  - 支票/銀行本票並無預印賬戶名稱或賬戶名稱未經開具銀行證明；
  - 支票/銀行本票並非自香港的港幣銀行賬戶開出；
  - 支票/銀行本票的抬頭人並非「中國銀行(香港)代理人有限公司-彩生活優先發售」；
  - 支票並無劃線註明「只准入抬頭人賬戶」；
  - 支票為期票；
  - 申請人未正確付款或申請人以支票或銀行本票付款但支票或銀行本票於首次過戶時不獲兌現；
  - 申請人名稱/聯名申請的排名首位申請人名稱並非預印名稱或付款銀行證明/在支票/銀行本票背面簽署的名稱；
  - 本申請表格所提供申請資料的更改未獲申請人簽署授權；
  - 本申請表格以鉛筆填寫；
  - 本公司相信如接納申請，會違反收取本申請表格或申請人地址所在司法權區的適用證券或其他法例、規則或規例；或
  - 本公司及聯席全球協調人及其各自的代理或代理人行使酌情權，決定拒絕或接納任何申請，或僅接納部分申請。拒絕或接納申請毋須給予任何理由。
- 倘閣下使用藍色申請表格申請保證配額，閣下可申請相等或於少於乙欄所列數目的保證配額的預留股份數目。倘閣下擬申請少於閣下的保證配額的預留股份數目，閣下必須申請藍色申請表格列表所列數目其中之一，並相應付款(香港結算代理人除外)。閣下需就保證配額填寫並簽署藍色申請表格，並提交一張支票(或銀行本票)，金額須為乙欄所印的確切金額或藍色申請表格列表所載的相應應付金額。
- 倘閣下使用藍色申請表格申請超額預留股份，閣下必須申請藍色申請表格列表所列超額預留股份數目其中之一，並相應付款。閣下需就超額預留股份填寫並簽署藍色申請表格，並提交一張獨立開出的支票(或銀行本票)，金額須為確切金額。
- 倘閣下擬同時申請保證配額項下的預留股份以及超額預留股份，閣下必須同時提交保證配額的藍色申請表格及超額預留股份的藍色申請表格。每份藍色申請表格必須附上一張獨立開出的支票(或銀行本票)支付確切金額。

### 退還 閣下的款項

倘閣下基於(但不限於)上述任何原因而未獲任何預留股份，本公司將不計利息退還閣下的申請款項，包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。如閣下的申請僅部分獲接納，本公司會將閣下申請款項(包括相關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)的適當部分不計利息退還予閣下。如最終釐定的發售價低於申請時繳付的最高發售價每股發售股份4.60港元(不包括經紀佣金、證監會交易費及聯交所交易費)，本公司將不計利息退還多收申請款項，連同相關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。該等款項於退款日期前的所有應計利息歸本公司所有。閣下的申請款項退款(如有)將於2014年6月27日(星期五)根據招股章程所述不同安排退還。

退款支票將以劃線註明「只准入抬頭人賬戶」退還予閣下。閣下或排名首位的申請人(如閣下為聯名申請人)所提供的香港身份證號碼或護照號碼的一部分，或會列印於退款支票(如有)。有關資料亦會轉交第三方支付退款用途。閣下將退款支票兌現前，銀行或會要求查證閣下的香港身份證號碼或護照號碼。未有準確填妥閣下的香港身份證號碼或護照號碼，或會導致退款支票延遲兌現或無效。本公司擬作出特別安排，盡量避免延遲退還申請款項(如適用)。倘閣下申請認購1,000,000股或以上的預留股份，閣下可於2014年6月27日(星期五)上午九時正至下午一時正親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)或本公司於報章公佈發送退款支票的其他地點或日期領取。倘閣下屬個人申請人並選擇親身領取，則閣下不得授權任何其他人土代為領取。倘閣下屬公司申請人並選擇親身領取，則須由公司授權代表攜同蓋上公司印章的授權書領取。個人申請人及公司授權代表(如適用)於領取時必須出示香港證券登記處接納的身份證明文件。倘閣下未於指定領取日期領取，則閣下之申請款項將由本公司轉交中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)的特設收信箱或投入收款銀行下列任何一間分行的特設收信箱：

### 申請程序

除使用藍色申請表格外，閣下亦可透過www.eipo.com.hk利用藍表EIPO服務申請預留股份並使用免費靈或網上銀行付款方法付款。

- 倘閣下使用藍色申請表格申請保證配額，閣下可申請相等或於少於申請表格乙欄所列數目的保證配額的預留股份數目。倘閣下擬申請少於閣下的保證配額的預留股份數目，閣下應：
  - (i)填寫所申請的預留股份數目及應支付的金額(誠如申請表格列表所載者)；
  - (ii)填寫並簽署申請表格；及
  - (iii)提交一張支票(或銀行本票)，金額須為閣下在申請表格填寫的相同金額。倘閣下擬申請相等於閣下的保證配額的預留股份數目，閣下應：
    - (i)填寫並簽署申請表格；及
    - (ii)提交一張支票(或銀行本票)，金額須為申請表格乙欄所印的確切金額。倘閣下使用藍色申請表格申請超額預留股份，閣下應：
  - (i)填寫所申請的超額預留股份數目及應支付的金額(誠如申請表格列表所載者)；
  - (ii)填寫並簽署申請表格；及
  - (iii)提交一張獨立開出的支票(或銀行本票)，金額須為閣下在申請表格填寫的相同金額。閣下擬申請的超額預留股份數目必須為申請表格列表所載數目之一。倘申請的超額預留股份數目並非申請表格列表所載數目之一，則超額申請可被拒絕受理。
- 申請時應繳款項相等於所申請的預留股份數目乘以最高發售價每股發售股份4.60港元另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。為方便閣下參考，此申請表格列出申請若干數目的預留股份時應繳款項。謹請閣下注意，保證配額可能並非完整買賣單位1,000股股份之完整倍數股份，不能保證閣下最終之股份總持有量將為1,000股股份之完整倍數。
- 請填妥並簽署申請表格。**僅接受親筆簽名。**
- 支票或銀行本票須緊釘於表格。閣下必須以一張支票或一張銀行本票支付預留股份的申請款項。每份申請均須附一張獨立支票或銀行本票。  
如以支票繳付款項，該支票必須：
  - 為港幣支票；
  - 由香港的港幣銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該戶名必須預印於支票，或由有關銀行授權人在該支票背面簽署證明戶名。該賬戶名必須與閣下於本表格上的姓名相同。如屬聯名申請，則賬戶名稱必須與排名首位申請人的名稱相同；
  - 註明抬頭人為「中國銀行(香港)代理人有限公司-彩生活優先發售」；
  - 劃線註明「只准入抬頭人賬戶」；及
  - 不得為期票。

### 下列情況將導致申請可能不獲受理：

- 支票不符合所有上述規定；或
- 支票首次過戶時不獲兌現。

### 如以銀行本票繳付款項，該本票必須：

- 為港幣；
- 由香港持牌銀行發出，並由發出本票銀行的授權人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與本申請表格所填寫的姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人的姓名相同；
- 註明抬頭人為「中國銀行(香港)代理人有限公司-彩生活優先發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 不得為期票。

### 如閣下的支票或銀行本票不符合上述所有規定，則閣下的申請可能遭拒絕受理。

取時間內親自領取閣下的退款支票，則會於其後以普通郵遞方式將退款支票寄往申請表格所示地址，郵誤風險概由閣下承擔。倘閣下申請認購少於1,000,000股預留股份，則閣下的退款支票將於2014年6月27日(星期五)以普通郵遞方式寄往申請表格所示地址，郵誤風險概由閣下承擔。

### 個人資料

#### 個人資料收集聲明

香港法例第486章(個人資料(私隱)條例)(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向預留股份申請人和持有人說明有關本公司及其香港證券登記處在個人資料和條例方面的政策和慣例。

#### 1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人以自己的名義申請認購證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，須不時向本公司及其香港證券登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港證券登記處無法落實轉讓或提供服務，亦可能妨礙或延遲登記或轉讓閣下成功申請認購的預留股份及/或發送股份證書及/或發送閣下應得的退款支票。如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和香港證券登記處。

#### 2. 目的

證券申請人及持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式)：

- 處理閣下的申請及退款支票(如適用)及核實其是否符合本申請表格及招股章程列載的條款和申請程序，以及公佈預留股份的分配結果；
- 遵守香港及其他地區的一切適用法律及法規；
- 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券；
- 存置或更新本公司股份證券、本公司證券持有人的名冊；
- 核實或協助核實簽名、任何其他核證或交換信息；
- 確立本公司證券持有人的受益權利，如股息、供股和紅利等；
- 分發本公司及其附屬公司的通訊；
- 編製統計信息和股份持有人資料；
- 根據香港或其他地區的法定、規則或規例進行披露(無論法定或其他規定)；
- 披露有關信息以便就權益提出申索；及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港證券登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不同意的任何其他目的。

#### 3. 轉交個人資料

本公司及香港證券登記處持有關於證券申請人及持有人的個人資料將會保密，但本公司及香港證券登記處可以在達到上述目的或當中任何目的的必要的情况下，作出彼等認為必要的查詢以確認個人資料的準確性，尤其彼等可向或從下列任何及全部人士和實體或與下列任何及全部人士和實體互相披露、取得或轉移(無論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或彼等各自指定的代理，如財務顧問和收款銀行；
- 香港結算及香港結算代理人，彼等將會就中央結算系統的運作使用個人資料(倘申請人要求將預留股份記錄於中央結算系統)；
- 任何向本公司及/或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關；及
- 證券持有人與其進行或擬進行交易的任何其他人土或機構，如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 保留個人資料

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

#### 5. 查閱和更正個人資料

條例規定，證券申請人及持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關資料的副本並更正任何不準確資料。根據條例，本公司和香港證券登記處有權就處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策和慣例以及持有資料種類的要求，均須按招股章程「公司資料」一節所披露或不時按適用法例獲知會的註冊地址提交本公司秘書或送交香港證券登記處秘書監察人員。

如閣下簽署本申請表格，即表示閣下同意上述各項。

- 將本申請表格對摺一次，然後投入香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)的特設收信箱或投入收款銀行下列任何一間分行的特設收信箱：

### 中國銀行(香港)有限公司

分行名稱	名稱地址	
香港島	中銀大廈分行 上環分行 英皇道分行	花園道1號3樓 德輔道中252號 北角英皇道131-133號
九龍	油麻地分行 紅磡義達大廈分行 葵涌廣場分行	油麻地彌敦道471號 紅磡馬頭圍道21號 葵涌葵富路7-11號葵涌廣場地下A18-20號
新界	元朗青山道分行	元朗青山公路162號

- 閣下可於下列時間遞交本申請表格：

2014年6月17日(星期二)	—	上午九時正至下午五時正
2014年6月18日(星期三)	—	上午九時正至下午五時正
2014年6月19日(星期四)	—	上午九時正至下午五時正
2014年6月20日(星期五)	—	上午九時正至中午十二時正

- 遞交申請的截止時間是2014年6月20日(星期五)中午十二時正，如該日並無開始登記認購申請，則為下一日開始登記認購申請的中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟視乎當日天氣情況而定。如下列警告信號在2014年6月20日(星期五)上午九時正至中午十二時正期間任何時間在香港懸掛，將不會登記申請：
  - 8號或以上熱帶氣旋警告信號，或
  - 「黑色」暴雨警告信號。

如在該日的下一個營業日上午九時正至中午十二時正期間任何時間並無懸掛上述任何警告，申請認購登記將在該日一個營業日上午十一時四十五分至中午十二時正期間開始。營業日指星期六、星期日或香港公眾假期以外的日子。

- 本公司保留閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票不會於2014年6月20日(星期五)中午十二時正前過戶。閣下不會就已繳付款項獲發收據。本公司將保留閣下的申請款項的任何應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股份證書及/或任何多收的申請款項或退款。