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CHINA MERCHANTS LAND LIMITED

招商局置地有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 978)

**POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING
HELD ON 6 JUNE 2019**

The Board is pleased to announce that all the ordinary resolutions as set out in the notice of the EGM dated 17 May 2019 were duly passed at the EGM held on 6 June 2019.

Reference is made to the announcement made by China Merchants Land Limited (the “**Company**”) dated 15 March 2019 and the circular issued by the Company dated 17 May 2019 (the “**Circular**”) relating to the acquisition of Partnership Interest in a fund. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that, at the extraordinary general meeting of the Company held on 6 June 2019 (the “EGM”), the proposed ordinary resolutions as set out in the notice of the EGM were duly passed by the Shareholders by way of a poll. The poll results are as follows:

Ordinary Resolutions [#]		Number and % of votes	
		For	Against
1.	(a) THAT the interest transfer agreement entered into between Converge Holdings Limited, China Merchants and SPF Investment Fund Management Co., Ltd (acting for itself and in its capacity as the general partner of Super Alliance Real Estate Partners L.P.), and Poly Field Holdings Limited, and the transactions contemplated thereby be and are hereby approved, confirmed and ratified; and	195,861,576 (100.00%)	0 (0.00%)
	(b) THAT any director(s) of the Company be and is/are hereby authorised, for and on behalf of the Company, to enter into any agreement, deed or instrument and/or to execute and deliver all such documents and/or do all such acts on behalf of the Company as he/she may consider necessary, desirable or expedient for the purpose of, or in connection with (i) the implementations and completion of the interest transfer agreement and the transactions contemplated therein; and/or (ii) any amendment, variation or modification of the interest transfer agreement and the transactions contemplated therein upon such terms and conditions as the board of directors of the Company may think fit.	195,361,576 (100.00%)	0 0.00%)

Note: Rounded up to two decimal places

as detailed in the Notice of EGM

As more than 50% of the votes were cast in favour of the resolutions, the resolutions set out above were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the number of issued shares of the Company was 4,905,257,860 shares, of which the total number of shares entitling the holders to attend and vote for or against the proposed resolutions at the EGM was 1,258,368,531 Shares. As at the date of the EGM, Success Well was interested in 3,646,889,329 Shares, representing approximately 74.35% of the issued share capital of the Company. Success Well is an indirect wholly-owned subsidiary of CMSK. Pursuant to the Listing Rules, Success Well and its associates were required to abstain and have abstained from voting on the resolutions at the EGM. There was no Share entitling any Shareholder to attend and vote only against any of the resolutions at the EGM. Save for Success Well and its associates which were required to abstain from voting at the EGM, there was no person who had stated his/her/its intention in the Circular to vote against any of the resolutions at the EGM or to abstain at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the poll at the EGM.

On behalf of the Board
China Merchants Land Limited
XU Yongjun
Chairman

Hong Kong, 6 June 2019

As at the date of this announcement, the Board comprises Mr. XU Yongjun, Mr. HUANG Junlong and Ms. LIU Ning as non-executive Directors; Dr. SO Shu Fai, Mr. YU Zhiliang and Mr. WONG King Yuen as executive Directors and Dr. WONG Wing Kuen, Albert, Ms. CHEN Yanping, Dr. SHI Xiping and Mr. HE Qi as independent non-executive Directors.