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**ANNOUNCEMENT**  
**CLOSURE OF REGISTER OF MEMBERS FOR**  
**EXTRAORDINARY GENERAL MEETING**

Reference is made to the announcement (the “**Announcement**”) dated 17 December 2018 of China Merchants Land Limited (the “**Company**”) in relation to the Amended and Restated Non-Competition Deed. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

An extraordinary general meeting of the Company (the “**EGM**”) is expected to be convened and held at CM+ Hotels and Serviced Apartments, 3/F, South Tower, 16 Connaught Road West, Hong Kong on Tuesday, 29 January 2019 at 11:00 a.m..

For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from 24 January 2019 to 29 January 2019, both days inclusive, during which period no transfer of shares shall be registered.

In order to be eligible to attend and vote at the EGM, shareholders should ensure that all completed transfer documents, accompanied by the relevant share certificates, are lodged for registration with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, before 4:30 p.m. on 23 January 2019.

The circular, containing, amongst others, the notice convening the EGM and a proxy form, is expected to be despatched to the Shareholders no later than 10 January 2019.

On behalf of the Board  
**China Merchants Land Limited**  
**Xu Yongjun**  
*Chairman*

Hong Kong, 9 January 2019

*As at the date of this announcement, the Board comprises Mr. Xu Yongjun, Mr. Huang Junlong and Ms. Liu Ning as non-executive Directors; Dr. So Shu Fai, Mr. Yu Zhiliang and Mr. Wong King Yuen as executive Directors; and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping, Dr. Shi Xinping and Mr. He Qi as independent non-executive Directors.*