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COSMOS BOOM INVESTMENT LIMITED

天盛投資有限公司

(incorporated in the British Virgin Islands with limited liability)

**US\$290,000,000 0.50 per cent. Guaranteed Convertible Bonds due 2020
(credit enhanced until 2018) (Stock Code: 5534)
unconditionally and irrevocably guaranteed by**



CHINA MERCHANTS LAND LIMITED

招商局置地有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 978)

EARLY REDEMPTION OF THE CONVERTIBLE BONDS

This announcement is made by China Merchants Land Limited (the “**Company**”) pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. References are made to the announcements of the Company: (i) dated 3 June 2015 and 23 June 2015 in relation to the issuance of the US\$290,000,000 0.5% credit enhanced convertible bonds due 2020 (the “**Bonds**”) by Cosmos Boom Investment Limited

(the “**Issuer**”); (ii) dated 20 June 2017 and 1 June 2018 in relation to adjustment to Conversion Price of the Bonds ; and (iii) dated 22 June 2018 in relation to the partial redemption of the Bonds in an aggregate principal amount of US\$269,800,000 on 23 June 2018 (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

The Board wishes to announce that in accordance with the terms and conditions of the Bonds the Issuer has redeemed all of the outstanding Bonds (the “**Redemption**”) at the principal amount of US\$20,200,000 on 27 September 2018. The aforesaid redemption amounts has been satisfied by internal resources of the Group.

Upon completion of the Redemption, the Bonds have been fully redeemed and there are no outstanding Bonds in issue. Pursuant to Rule 37.50 of the Listing Rules, the Company will make an application to the Stock Exchange for the Bonds to be cancelled and delisted.

By order of the Board
China Merchants Land Limited
XU Yongjun
Chairman

Hong Kong, 27 September 2018

As at the date of this announcement, the Board comprises Mr. XU Yongjun, Mr. HUANG Junlong and Ms. LIU Ning as non-executive Directors; Dr. SO Shu Fai, Mr. YU Zhiliang and Mr. WONG King Yuen as executive Directors and Dr. WONG Wing Kuen, Albert, Ms. CHEN Yanping, Dr. SHI Xinping and Mr. HE Qi as independent non-executive Directors.