

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 30/06/2018		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Chin	na Merchants Land Limi	ted	
Date Submitted 04/0	07/2018		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>978</u> De	escription:	CHI MER	LAND
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	a 30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	Nil		
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : N/A De	escription :	N/A	A
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	Descrip	otion:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	No. of preference shares No. of preference shares Par value (State capital (State currency)) Par value (State capital (State currency)) Par value (State capital (State currency)) Par value (State currency) Par value (State currency) Par value (State currency) Par value (State currency) Par value (State capital (State currency)) Par value (State currency) Par value (State currency)				
			No of all an		
				,	
Balance at close of p	preceding 1	nonth		,	
Balance at close of purchase (decrease)	preceding 1	nonth		,	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,905,257,860	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,905,257,860	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement durin	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares						close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(Ivole 1)						
3.						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
,		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f	NT/A		
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	noung monun				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	()	`				
(dd/mm/yyyy)	-)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-	·				
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>_</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Tuel C. (Out)		NT/A	
				ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)	NI C 1 C	
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant thereto	issued pursuant thereto
	l particulars including AGM approval date (dd/mm/yyyy),	ulereto	as at close of the month
	pplicable, and class of shares issuable:		
1.	On 2 June 2015, the Company as guarantor, Cosmos Boom		
	Investment Limited (the "Issuer") and BofA Merrill Lynch, CCB		
	International Capital Limited, China Merchants Securities (HK)		
	and DBS Bank Ltd (the "Joint Lead Managers") have entered into		
	a Subscription Agreement, under which the Joint Lead Managers		
	have agreed severally but not jointly to subscribe and pay for, or to		
	procure subscribers to subscribe and pay for, the Bonds to be issued		
	by the Issuer and guaranteed by the Company in a principal amount		
	of U.S.\$290,000,000 on the terms and subject to the conditions set		
	out therein. The Bonds are convertible into Shares in the		
	circumstances set out in the Conditions at an initial Conversion		
	Price of HK\$2.9875 per Share (subject to adjustments). Assuming		
	full conversion of the Bonds at the initial Conversion Price of		
	HK\$2.9875 per Share and no further issue of Shares, the Bonds		
	will be convertible into approximately 752,873,974 new Shares.		
	The Conversion Price of the Bonds at HK\$2.8800 per Share has		
	been adjusted to HK\$2.70 per Share with effect form 12 May 2018		
	pursuant to the terms and conditions of the Bonds. The Bonds		
	entitle the holders of the Bonds to convert into 833,041,111 Shares		
	after the said adjustment.		
	Pursuant to the terms and conditions of the Bond, the Issuer has		
	made early redemption (the "Early Redemption") of part of the		
	outstanding Bonds at the principal amount of US\$269,800,000.00		
	(together with interest due on the Put Option Date). The aforesaid		
	redemption amounts were satisfied by internal resources of the		
	Group and/or bank borrowings. Immediately after the Early		
	Redemption, the outstanding Bonds in the principal amount will be		
	US\$20,200,000, with the rights to convert into 58,025,622		
	Conversion Shares (assuming at the prevailing conversion price of		
	HK\$2.70 per Share).		
	(For more details, please refer to the announcements dated		
	03/06/2015, 23/06/2015, 20/06/2017, 01/06/2018 and 22/06/2018)		
	AGM approval date: 23/04/2015		
	Ordinary shares (<i>Note 1</i>)	N/A	58,025,622
	Ordinary shares (Note 1)	1 N / <i>F</i> A	30,023,022
2	N/A		
۷.	IV/A		
	(/ /)		
	shares (Note 1)		
	51111 95 (11010 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

0	ther Movements in I	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		·——		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Class of shares issuable						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
State Stat		Type of Issue					month
Class of shares							
Class of shares Class of s	5.	Scrip dividend At price : State currency ———		(/ /)		
Class of shares repurchased (Note 1) 6. Repurchase of				(/ /)	27/4	N//
Cancellation date : (/ /) (dd/mm/yyyy)						N/A	N/A
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ————————————————————————————————————							
Class of shares redeemed (Note 1)	6.		Cancellation date :	(/ /)		
Class of shares ————————————————————————————————————				(/ /)		27/1
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares issuable	7.			(/ /)		
Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)						N/A	N/A
date: (dd/mm/yyyy)							
EGM approval date: (/ /)	8.	Consideration issue At price : State currency		(/ /)		
(dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu pursi thereto close	es of which be led uant as at of the
		Class of shares issua	ble				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	<u> </u>	N/A
		Class of shares issua (Note 1)	ble				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Total E.	(Ordinary s (Preference s (Other	shares	N/A	- - -	
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1	.)	N/A	
				(2	2)	N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A	
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. To	tal of A to E):			N/A	
(7	These figures should be the same as the relevant figur	res under II above ("Mo	ovements in Is	ssued	Share Capita	l").)	

Submitted by:	:La	au Jeanie		_		
Title: (Direct	Company ctor, Secretar	Secretary ry or other duly a	authorised off	icer)		

If there is insufficient space, please append the prescribed continuation sheet.

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