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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

VOLUNTARY ANNOUNCEMENT ACQUISITION OF LAND

Tonic Industries Holdings Limited (the “**Company**”) is pleased to announce that, on 13 November 2013, Cosmo City Limited, a non wholly-owned subsidiary of the Company, has obtained the Land Transfer Confirmation (土地成交確認書) for the land use right of the land parcel in Chongqing, Sichuan Province, the People’s Republic of China (the “**Land**”) for a total consideration of RMB4,010.62 million.

The Land is situated at the Standard Sub-zone F, Lianglu Zone, Yubei District, Chongqing (重慶市渝北區兩路組團F標準分區), with land number of F65-1, F65-2, F65-3, F66-2, F67-2, F68-2, F69-1, F70-1, F71-1, F72-1, F73-1, F74-1, F78-1, F79-5, F79-2, F81-1, F82-1, F83-1, F84-1, F85-1 and F86-1. The Land has a total site area of 402,305 sq.m. and a total floor area of not more than 1,101,426 sq.m. The Land is designated for a mix of residential and commercial usage. The term for residential usage is 50 years and for commercial usage is 40 years.

The Company and its subsidiaries (the “**Group**”) is principally engaged in the development, sale, lease, investment and management of properties in the PRC.

In view of the location and the designated use of the Land, the directors of the Company (the “**Directors**”) consider that the acquisition of the Land is in line with the business development strategy and plan of the Group. The Directors further consider that the acquisition is a transaction of revenue nature and is carried out in the ordinary and usual course of business and are on normal commercial terms which are fair and reasonable and in the interests of the shareholders of the Company as a whole.

This announcement is made by the Company on a voluntary basis.

On behalf of the Board
Tonic Industries Holdings Limited
Mr. He Jianya
Chairman

Hong Kong, 20 November 2013

As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Hu Jianxin, Mr. Liu Zhuogen and Mr. Yu Zhiliang as Executive Directors; Mr. He Jianya, Ms. Wu Zhenqin and Ms. Liu Ning as Non-executive Directors and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping, Dr. Shi Xinping and Mr. He Qi as Independent Non-executive Directors.

* For identification purposes only