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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

ANNOUNCEMENT

We refer to the circular of Tonic Industries Holdings Limited (the “Company”) dated 20 June 2013 (the “Circular”) and related announcements dated 3 July 2013 and 8 July 2013, respectively. Terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the Target Group obtained the land use rights certificate for the whole parcel of land No. G54 for Yonghuaifu in Nanjing on 30 July 2013.

As disclosed in the announcement of the Company dated 3 July 2013, the Company, CMPD and Eureka intend to complete the Acquisition as soon as practicable and, in any event, by 31 December 2013, being the long stop date as provided in the share purchase agreement in relation to the Acquisition.

Further details of the Acquisition, any adjourned EGM and related matters including any financing arrangements, which may include a placing of Shares, will be notified to the Shareholders by way of an announcement and a circular will be despatched to the Shareholders accordingly in due course.

SHAREHOLDERS OF THE COMPANY AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN THEY DEAL OR CONTEMPLATE DEALING IN THE SHARES OR OTHER SECURITIES OF THE COMPANY.

By Order of the Board
Tonic Industries Holdings Limited
Mr. Huang Peikun
Chairman

Hong Kong, 30 July 2013

As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen and Mr. Yu Zhiliang as executive Directors; Ms. Liu Ning as non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as independent non-executive Directors.

* *for identification purposes only*