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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Tonic Industries Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held on Friday, 9 August 2013 at Room 3111, 31/F, China Merchants Tower, Shun Tak Centre, Nos. 168-200 Connaught Road Central, Hong Kong for the purposes of considering and approving the publication of the announcement on the interim results of the Company and its subsidiaries for the six months ended 30 June 2013, and the recommendation of an interim dividend, if any, and transacting any other business.

By Order of the Board
Tonic Industries Holdings Limited
Mr. Huang Peikun
Chairman

Hong Kong, 30 July 2013

As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen and Mr. Yu Zhiliang as executive Directors; Ms. Liu Ning as non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as independent non-executive Directors.

* *For identification purpose only*