

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 978)

ADJOURNMENT OF EGM

The Board announces that at the EGM of the Company held today, an ordinary resolution was proposed and duly passed to adjourn the EGM to a date to be further determined.

Reference is made to the circular of Tonic Industries Holdings Limited (the “Company”) dated 20 June 2013 (the “Circular”) and the announcement (the “Announcement”) of the Company dated 3 July 2013 regarding the proposed adjournment of the EGM scheduled to be held at 11:00 a.m. on 8 July 2013.

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

In light of the reasons set out in the Announcement, at the EGM held today in which a quorum was present, without submitting any of the resolutions set out in the notice of the EGM dated 20 June 2013 for voting, the chairman of the EGM, with the approval of a majority of the Shareholders who were present (whether in person, by proxy or by duly authorised corporate representative(s)) and voted by poll, adjourned the EGM to a time, date and place until further notice (the “Adjournment Resolution”).

The total number of issued shares of the Company as at the date of the EGM was 1,068,468,860 shares. Holders of these shares were entitled to vote for or against the Adjournment Resolution. There were no restrictions on any Shareholder to cast votes on the Adjournment Resolution at the EGM held today. A total of 749,935,316 shares representing 100% of the total number of issued shares of the Company held by holders who were present at the EGM, whether in person or by proxy or by corporate representatives(s), and entitled to vote on the resolution voted in favour of the Adjournment Resolution and a total of 0 votes, representing 0% of the total number of issued shares of the Company held by such holders voted against such resolution.

* For identification purpose only

The new date for the EGM to approve the Acquisition and related matters will be notified to the Shareholders by way of an announcement. A supplemental circular, a revised notice of the adjourned EGM to inform Shareholders of the time, date and place for holding the adjourned EGM and the revised proxy form to Shareholders to be used in the adjourned EGM will also be despatched to the Shareholders in due course.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the poll at the EGM.

On behalf of the Board
Tonic Industries Holdings Limited
Huang Peikun
Chairman

Hong Kong, 8 July 2013

As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen and Mr. Yu Zhiliang as Executive Directors; Ms. Liu Ning as Non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as Independent Non-executive Directors.